

Circular

Department: LISTING	
Download Ref No: NSE/CML/68185	Date: May 26, 2025
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To All Members,

Sub: Listing of securities on the debt market segment of the Exchange pursuant to Scheme of Arrangement between Tata Capital Limited and Tata Motors Finance Limited

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed securities as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from May 27, 2025 pursuant to the transfer of securities from Tata Motors Finance Limited to Tata Capital Limited through a Scheme of Arrangement. The designated security codes thereof shall be as specified in Annexure.

For and on behalf of
National Stock Exchange of India Limited

Priya Iyer
Chief Manager

ANNEXURE

Sr. No.	ISIN Code	Security Type	Security	Issue	Issue Description	Face Value (Rs.)	Total No. of bonds	Maturity Date
1.	INE601U08085	DP	TCL	11.5%	TCL 11.50% Perp SrA 19-20	1000000	1000	-
2.	INE601U08101	DP	TCLB	11.5%	TCL 11.50% PP Sr C 19-20	1000000	450	-
3.	INE601U08119	DP	TCLC	11.5%	TCL 11.50% PP D FY19-20	1000000	450	-
4.	INE601U08127	DP	TCL	10.5%	TCL 10.50% Perpetual Sr A	1000000	150	-
5.	INE601U08135	DP	TCL	10.25%	TCL 10.25% Perpetual Sr B	1000000	430	-
6.	INE601U08143	DP	TCLA	10.25%	TCL 10.25% Perpetual Sr C	1000000	1000	-
7.	INE601U08010	DB	TCL27	8.35%	TCL 8.35% 2027 SR A 17-18	1000000	500	13-Nov-27
8.	INE601U08051	DB	TCL29	10%	TCL 10% 2029 Sr B 18-19	1000000	1500	29-Mar-29
9.	INE601U08077	DB	TCL29	9.95%	TCL 9.95% 2029 Sr B 19-20	1000000	2000	31-May-29
10.	INE601U08309	DC	TCL26	0%	TCL 0% 2026 Sr A	1000000	7000	28-Aug-26
11.	INE477S14DD5	CP	TCL	290525	TCL CP 29/05/25 Sr 54	500000	4000	29-May-25
12.	INE477S14DF0	CP	TCL	170625	TCL CP 17/06/25 Sr 55	500000	10000	17-Jun-25
13.	INE477S14DG8	CP	TCL	190326	TCL CP 19/03/26 Sr 56-58	500000	10000	19-Mar-26
14.	INE477S14DI4	CP	TCL	100725	TCL CP 10/07/25 Sr 04-05	500000	20000	10-Jul-25
15.	INE477S14DK0	CP	TCL	150725	TCL CP 15/07/25	500000	5000	15-Jul-25
16.	INE477S14DJ2	CP	TCL	140725	TCL CP 14/07/25 Sr 06-08	500000	20000	14-Jul-25
17.	INE477S14DH6	CP	TCL	270625	TCL CP 27/06/25 Sr 01	500000	16000	27-Jun-25

