

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

- 1 Name of Listed Entity : VIRTUAL GALAXY INFOTECH LIMITED
- 2 Scrip Code/Name of Scrip/Class of Security : Equity Shares
- 3 Share Holding Pattern Filed under: Reg. 31(1)(a) As on May 16, 2025 (Post Issue of IPO)
- a) If under 31(1)(b) then indicate the report for Quarter ending
- b) If under 31(1)(c) then indicate date of allotment/extinguishment
- 4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

S.No.	Particulars	Yes	No
(a)	Whether the Listed Entity has issued any partly paid up shares?	-	No
(b)	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
(c)	Whether the Listed Entity has any shares against which depository receipts are issued ?	-	No
(d)	Whether the Listed Entity has any shares in locked-in?	Yes	-
(e)	Whether any shares held by promoters are pledge or otherwise encumbered?	-	No
(f)	Whether company has equity shares with differential voting rights?	-	No
(g)	Whether the listed Entity has any significant beneficial owner?	-	No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

VIRTUAL GALAXY INFOTECH LIMITED

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No. of Voting Rights			Total as a % (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								Class X: EQUITY	Class : Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	5	16094204	0	0	16094204	64.72	16094204	0	16094204	64.72	0	0	16094204	100.00	0	0.00	16094204
(B)	Public Shares	3278	8774431	0	0	8774431	35.28	8774431	0	8774431	35.28	0	0	4044431	46.09	0	0.00	8774431
(C)	Non- Promoter- None Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
Total		3,283	24868635	0	0	24868635	100.00	24868635	0	24868635	100.00	0	0	20138635	80.98	0	0.00	24868635

VIRTUAL GALAXY INFOTECH LIMITED

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

(A)	Category & Name of shareholders	Entity type i.e. promoter OR promoter group entity (except promoter)	PAN	No. of Shareholders	No. of Fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Locked in shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
										No. of Voting Rights			Total as a % of Total Voting Rights			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
										Class : EQUITY	Class : Null	Total								
	(I)		(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
1	Indian																			
(a)	Individuals/ Hindhu undivided Family	-	-	5	16094204	0	0	16094204	64.72	16094204	0	16094204	64.72	0	0	16094204	100.00	0	0.00	16094204
	AVINASH NARAYANRAO SHENDE	Promoter	-	1	7445698	0	0	7445698	29.94	7445698	0	7445698	29.94	0	0	7445698	100.00	0	0.00	7445698
	SACHIN PURUSHOTTAM PANDE	Promoter	-	1	7445698	0	0	7445698	29.94	7445698	0	7445698	29.94	0	0	7445698	100.00	0	0.00	7445698
	SAMPADA SACHIN PANDE	Promoter Group	-	1	600120	0	0	600120	2.41	600120	0	600120	2.41	0	0	600120	100.00	0	0.00	600120
	SHILPA AVINASH SHENDE	Promoter Group	-	1	600120	0	0	600120	2.41	600120	0	600120	2.41	0	0	600120	100.00	0	0.00	600120
	SAMEER PRAMOD SALPEKAR	Promoter Group	-	1	2568	0	0	2568	0.01	2568	0	2568	0.01	0	0	2568	100.00	0	0.00	2568
(b)	Central Government/ State Government	-	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
(c)	Financial Institutions/ Banks	-	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
(d)	Any other (Body Corporate)	-	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
	Sub. Total (A)(1)	-	-	5	16094204	0	0	16094204	64.72	16094204	0	16094204	64.72	0	0	16094204	100.00	0	0.00	16094204
2	Foreign																			
(a)	Individuals(Non- Resident individuals/ Foreign Individuals)	-	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
(b)	Government	-	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
(c)	Institutions	-	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor	-	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
(f)	Any other (specify)	-	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
	Sub. Total (A)(2)	-	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	-	-	5	16094204	0	0	16094204	64.72	16094204	0	16094204	64.72	0	0	16094204	100.00	0	0.00	16094204
	Total	-	-	5	16094204	0	0	16094204	64.72	16094204	0	16094204	64.72	0	0	16094204	100.00	0	0.00	16094204

Details of Shares which remain unclaimed may be given here alongwith details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account voting rights which are frozen etc.

Note

- PAN would not be displayed on website of Stock Exchange(s)
- The above format needs to be disclosed alongwith the name of following pesons- Institutions/ Non Institutions holding more than 1% of the total number of shares.
- With respect to the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held custodian.

VIRTUAL GALAXY INFOTECH LIMITED																						
Table III - Statement showing shareholding pattern of the Public Shareholder																						
(B)	Category & Name of shareholders	PAN	No. of Shareholders	No. of Fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares (XV)			
									No. of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)	Shareholding (No. of shares) under		
									Class X : EQUITY	Class : Y	Total									Sub-category (i)	Sub-category (ii)	Sub-category (iii)
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)				
(1) Institutions (Domestic)																						
(a)	Mutual Funds	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0	0	
(b)	Ventur Capital Funds	-	1	13000	0	0	13000	0.05	13000	0	13000	0.05	0	0	0.00	0	0.00	13000	0	0	0	
(c)	Alternate Investment Funds	-	33	1110000	0	0	1110000	4.46	1110000	0	1110000	4.46	0	674000	60.72	0	0.00	1110000	0	0	0	
	INDIA EQUITY FUND 1	-	1	431000	0	0	431000	1.73	431000	0	431000	1.73	0	423000	98.14	0	0.00	431000	0	0	0	
(d)	Banks	-	5	168000	0	0	168000	0.68	168000	0	168000	0.68	0	0	0.00	0	0.00	168000	0	0	0	
(e)	Insurance Companies	-	1	7000	0	0	7000	0.03	7000	0	7000	0.03	0	0	0.00	0	0.00	7000	0	0	0	
(f)	Provident / Pension Funds	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0	0	
(g)	Asset Reconstruction Companies	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0	0	
(h)	Sovereign Wealth Funds	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0	0	
(i)	NBFCs registered with RBI	-	12	533000	0	0	533000	2.14	533000	0	533000	2.14	0	190000	35.65	0	0.00	533000	0	0	0	
(l)	Other Financial Institutions	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0	0	
(k)	Any other (specify)	-	1	336000	0	0	336000	1.35	336000	0	336000	1.35	0	0	0.00	0	0.00	336000	0	0	0	
	Market Maker	-																				
	M/S ALACRITY SECURITIES LIMITED -PROP-PROP	-	1	336000	0	0	336000	1.35	336000	0	336000	1.35	0	0	0.00	0	0.00	336000	0	0	0	
	Sub. Total (B)(1)	-	53	2167000	0	0	2167000	8.71	2167000	0	2167000	8.71	0	864000	39.87	0	0.00	2167000	0	0	0	
(2) Institutions (Foreign)																						
(a)	Foreign Direct Investment	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0	0	
(b)	Foreign Venture Capital Investors	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0	0	
(c)	Sovereign Wealth Funds	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0	0	
(d)	Foreign Portfolio Investors Category I	-	38	1242000	0	0	1242000	4.99	1242000	0	1242000	4.99	0	976000	78.58	0	0.00	1242000	0	0	0	
(e)	Foreign Portfolio Investors Category II	-	1	11000	0	0	11000	0.04	11000	0	11000	0.04	0	0	0.00	0	0.00	11000	0	0	0	
(f)	Overseas Depositories (holding DRs) (balancing figure)	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0	0	
(g)	Any other (specify)	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0	0	
	Sub. Total (B)(2)	-	39	1253000	0	0	1253000	5.04	1253000	0	1253000	5.04	0	976000	77.89	0	0.00	1253000	0	0	0	
(3) Central Government / State Government(s) / President of India																						
(a)	Government Company	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0	0	
(b)	Central Government	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0	0	
(c)	State Government	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0	0	
(d)	FI-Govt Sponsored FI	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0	0	
(e)	Insurance Funds - Armed Forces - Govt. of India	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0	0	
	Sub. Total (B)(3)	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0	0	
(4) Non-institutions																						
(a)	Associate companies / Subsidiaries	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0	0	
(b)	Directors and their relatives (excluding independent directors and nominees directors)	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0	0	
(c)	Key Managerial Personnel	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0	0	
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0	0	
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0	0	
(f)	Investor Education and Protection Fund (IEPF)	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0	0	
(g)	Individuals shareholders holding nominal share capital upto Rs. 2 Lakhs.	-	2879	3606685	0	0	3606685	14.50	3606685	0	3606685	14.50	0	779685	21.62	0	0.00	3606685	0	0	0	
(h)	Individual shareholdings holding nominal share capital in excess of Rs. 2 Lakhs	-	13	686461	0	0	686461	2.76	686461	0	686461	2.76	0	686461	100.00	0	0.00	686461	0	0	0	
(i)	Non Resident Indians (NRIs)	-	21	152124	0	0	152124	0.61	152124	0	152124	0.61	0	133124	87.51	0	0.00	152124	0	0	0	
(j)	Foreign Nationals	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0	0	
(k)	Foreign Companies	-	1	188013	0	0	188013	0.76	188013	0	188013	0.76	0	188013	100.00	0	0.00	188013	0	0	0	
(l)	Bodies Corporate	-	25	285874	0	0	285874	1.15	285874	0	285874	1.15	0	233874	81.81	0	0.00	285874	0	0	0	
(e)	Any other (specify)	-	247	435274	0	0	435274	1.75	435274	0	435274	1.75	0	183274	42.11	0	0.00	435274	0	0	0	
	HUF	-	246	434274	0	0	434274	1.75	434274	0	434274	1.75	0	183274	42.20	0	0.00	434274	0	0	0	
	TRUST	-	1	1000	0	0	1000	0.00	1000	0	1000	0.00	0	0	0.00	0	0.00	1000	0	0	0	
	OTHER	-	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0	0	
	Sub. Total (B)(4)	-	3186	5354431	0	0	5354431	21.53	5354431	0	5354431	21.53	0	2204431	41.17	0	0.00	5354431	0	0	0	
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)+(B)(4)	-	3278	8774431	0	0	8774431	35.28	8774431	0	8774431	35.28	0	4044431	46.09	0	0.00	8774431	0	0	0	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %)

Details of Shares which remain unclaimed may be given here alongwith details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account voting rights which are frozen etc.

Note

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian

(4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories

(5) Sub-categorization of shares under column no. (XV) will be based on shareholding (no. of shares) under the following sub-categories

I. Right to nominate a representative (i.e. Director) on the board of the listed entity.

II. Shareholders who have entered into shareholder agreement with the listed entity.

III. Shareholders acting as persons in concert with promoters.

Details of the shareholders acting as persons in Concert including their Shareholding:

Name of shareholder	Name of PAC	No. of shareholders	Holding %
NIL	NIL	NIL	NIL

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account

No. of shareholders	No of Shares held
NIL	NIL

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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

(C)	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total no. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (Not Applicable)
									No of Voting Rights			Total as a % of Total Voting rights			No.	As a % of total Shares held	No. (Not applicable)	As a % of total shares held (Not applicable)	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)				(X)	(XI)= (VII)+(X)	(XII)		(XIII)		(XIV)
C1	Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	
C2	Employees Benefit Trust (Under SEBI (Share Based Employee Benefit Regulation 2014)		0	0	0	0	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	
	Total Non Promoter Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	

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Table V - Statement showing details of significant beneficial owners

[illegible]

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Annexure B

Table VI - Statement showing foreign ownership limits

Particulars	Board approved limits	Limits utilized
As on shareholding date	100%	6.41%
As on the end of previous 1st quarter	100%	0.00%
As on the end of previous 2nd quarter	100%	0.00%
As on the end of previous 3rd quarter	100%	0.00%
As on the end of previous 4th quarter	100%	0.00%