

ANNEXURE A

Debentures/Bonds										
		1	2	3	4	5	6	7	8	9
1	Security Description	Secured Rated Listed Redeemable Non-Convertible Debenture Series I Tranche I	Secured Rated Listed Redeemable Non-Convertible Debenture Series II Tranche I	Secured Rated Listed Redeemable Non-Convertible Debenture Series III Tranche I	Secured Rated Listed Redeemable Non-Convertible Debenture Series IV Tranche I	Secured Rated Listed Redeemable Non-Convertible Debenture Series V Tranche I	Secured Rated Listed Redeemable Non-Convertible Debenture Series VI Tranche I	Secured Rated Listed Redeemable Non-Convertible Debenture Series VII Tranche I	Secured Rated Listed Redeemable Non-Convertible Debenture Series VIII Tranche I	Secured Rated Listed Redeemable Non-Convertible Debenture Series IX Tranche I
2	No. of Securities	14,60,959	1,43,812	10,26,058	28,960	2,35,092	9,86,020	73,420	4,25,767	6,19,912
3	Issue Price (Rs.)	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
4	Nominal Value (Rs.)	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
5	Paid up value (Rs.)	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
6	Distinctive Numbers	1-14,60,959	14,60,960-16,04,771	16,04,772-26,30,829	26,30,830- 26,59,789	26,59,790-28,94,881	28,94,882-38,80,901	38,80,902-39,54,321	39,54,322- 43,80,088	43,80,089-50,00,000
7	ISIN Code	INE530B07559	INE530B07542	INE530B07534	INE530B07526	INE530B07518	INE530B07476	INE530B07500	INE530B07484	INE530B07492
8	Coupon Rate	9.00%	Zero Coupon	9.30%	Zero Coupon	9.35%	9.75%	Zero Coupon	9.60%	10.25%
9	Date of Allotment	April 21, 2025	April 21, 2025	April 21, 2025	April 21, 2025	April 21, 2025	April 21, 2025	April 21, 2025	April 21, 2025	April 21, 2025
10	Interest Payment Dates	First Interest on April 21, 2026 and second Interest on July 21, 2026	N.A.	First Interest on April 21, 2026 and second Interest on April 21, 2027	N.A.	First interest on June 1, 2025 and subsequently on the 1st day of every month	First Interest on April 21, 2026 and subsequently on April 21 of every year	N.A.	First interest on June 1, 2025 and subsequently on the 1st day of every month	First Interest on April 21, 2026 and subsequently on April 21 of every year
11	Date(s) of Redemption	July 21, 2026	July 21, 2026	April 21, 2027	April 21, 2027	April 21, 2028	April 21, 2028	April 21, 2028	April 21, 2030	April 21, 2030
12	Coupon Frequency	Annual	At Maturity	Annual	At Maturity	Monthly	Annual	At Maturity	Monthly	Annual
13	Redemption Amount (Rs.)	1,000	1,113.67	1,000	1,194.65	1,000	1,000	1,322.28	1,000	1,000
14	Rating Agency	As per Annexure – I								
15	Rating Date	As per Annexure – I								
16	Credit Rating	As per Annexure – I								
17	Put/ Call Option	N.A.								
18	Remarks	N.A.								

Annexure I

Sr. No.	Name of Credit Rating Agency	Credit Rating	Date of Initial Credit Rating	Date of Revalidation of Credit Rating
1	CRISIL Limited	CRISIL AA/Stable	September 30, 2024	September 30, 2024
				October 25, 2024
				February 12, 2025
				March 10, 2025
				September 24, 2024
2	ICRA Limited	[ICRA] AA (stable)	September 24, 2024	October 29, 2024
				March 05, 2025