

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/67518	Date: April 09, 2025
Circular Ref. No: 0622/2025	

To All Members,

Sub: Listing of securities on the debt market segment of the Exchange pursuant to Scheme of Arrangement of Aditya Birla Capital Limited

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed securities as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from April 11, 2025 pursuant to the transfer of securities from Aditya Birla Finance Limited to Aditya Birla Capital Limited through a Scheme of Arrangement. The designated security codes thereof shall be as specified in Annexure.

For and on behalf of
National Stock Exchange of India Limited

Priya Iyer
Senior Manager

ANNEXURE
Continuation Sheet

Sr. No.	ISIN Code	Security Type	Security	Issue	Issue Description	Face Value(Rs.)	Total No. of bonds	Maturity Date
1	INE860H07BX1	DB	ABC25	8.77%	ABCL 8.77% 2025 (Q1-2015-16)	1000000	150	17-Oct-25
2	INE860H07BZ6	DB	ABC25	8.71%	ABCL 8.71% 2025 (S1-FY 15-16)	500000	5000	31-Oct-25
3	INE860H07CL4	DB	ABC26	8.85%	ABCL 8.85% 2026 (W3-FY 15-16)	1000000	100	23-Feb-26
4	INE860H07CM2	DB	ABC26	8.90%	ABCL 8.90% 2026 (X1-FY 15-16)	1000000	100	06-Mar-26
5	INE860H07CS9	DB	ABC26A	8.90%	ABCL 8.90% 2026 (Z3)	1000000	50	20-Mar-26
6	INE860H07FD4	DC	ABCL27	0%	ABCL 0% 2027 C1 FY 2017-18	1000000	1160	11-Jun-27
7	INE860H07FT0	DB	ABCL25	8.90%	ABCL 8.90% 2025 (C4 FY 18-19)	1000000	4310	26-Jun-25
8	INE860H07GM3	DB	ABCL28	9.15%	ABCL 9.15% 2028 (I2 FY18-19)	1000000	4325	21-Dec-28
9	INE860H07GS0	DB	ABCL29	9%	ABCL 9% 2029 (Sr. B2)	1000000	15000	18-May-29
10	INE860H07GU6	DB	ABCL29	8.7%	ABCL 8.7% 2029 (Series-D1)	1000000	292	04-Jul-29
11	INE860H07GX0	DB	ABC30	8.15%	ABCL 8.15% 2030 Sr. J1	1000000	10000	18-Jan-30
12	INE860H07HD0	DB	ABC25	6.25%	ABCL 6.25% 2025 Sr I1	1000000	750	23-Dec-25
13	INE860H07HE8	DB	ABC31	7.24%	ABCL 7.24% 2031 Sr K1	1000000	250	18-Feb-31
14	INE860H07HK5	DB	ABC31	7.2600	ABCL 7.2600% 2031 Sr B2	1000000	7500	30-May-31
15	INE860H07HN9	DB	ABC26	6.550%	ABCL 6.550% 2026 Sr. D1	1000000	11000	24-Jul-26
16	INE860H07HP4	DB	ABC31	7.100%	ABCL 7.100% 2031 Sr G1	1000000	500	03-Oct-31
17	INE860H07HQ2	DB	ABC26	6.4500	ABCL 6.4500% 2026 Sr G2	1000000	5200	01-Oct-26
18	INE860H07HS8	DB	ABC25	6.40%	ABCL 6.40% 2025 Sr J2	1000000	3500	22-Jul-25
19	INE860H07HU4	DB	ABC25	7.60%	ABCL 7.60% 2025 Sr. C1	1000000	6100	06-Jun-25
20	INE860H07HW0	DC	ABC25	0%	ABCL 0% 2025 Sr. D1	1000000	3250	11-Jul-25
21	INE860H07HX8	DB	ABC25	7.5%	ABCL 7.5% 2025 Sr E1	1000000	8650	18-Aug-25
22	INE860H07IA4	DB	ABC25	7.90%	ABCL 7.90% 2025 Sr G1	1000000	5100	19-Sep-25
23	INE860H07IC0	DB	ABC26	7.95%	ABCL 7.95% 2026 Sr H2	1000000	5970	18-Mar-26
24	INE860H07ID8	DB	ABC32	8.12%	ABCL 8.12% 2032 Sr H3	1000000	9250	18-Nov-32
25	INE860H07IE6	DB	ABC26	7.93%	ABCL 7.93% 2026 Sr H4	1000000	3050	15-Jan-26
26	INE860H07IF3	DB	ABC26A	7.95%	ABCL 7.95% 2027 Sr I1	1000000	500	03-Dec-27
27	INE860H07IG1	DB	ABC27	7.92%	ABCL 7.92% 2027 Sr. I2	1000000	5100	27-Dec-27
28	INE860H07IH9	DB	ABC26	7.88%	ABCL 7.88% 2026 Sr I3	1000000	7017	12-Feb-26
29	INE860H07II7	DB	ABC28	8.12%	ABCL 8.12% 2028 Sr L1	100000	59850	06-Mar-28
30	INE860H07IJ5	DB	ABC26	8.30%	ABCL 8.30% 2026 Sr L2	100000	51500	16-Sep-26
31	INE860H07IK3	DB	ABC28	8.01%	ABCL 8.01% 2028 Sr. B1	100000	100000	02-May-28
32	INE860H07IM9	DB	ABC28	7.90%	ABCL 7.90% 2028 Sr C1	100000	131300	08-Jun-28
33	INE860H07IO5	DB	ABC28	7.97%	ABCL 7.97% 2028 Sr D1	100000	163500	13-Jul-28
34	INE860H07IW8	DB	ABC29	8.16%	ABCL 8.16% 2029 Sr K1	100000	97500	14-Feb-29
35	INE860H07IX6	CF	ABC25B	RESET	ABCL FBIL Linked 2027 Sr K3	100000	45000	26-Feb-27

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36	INE860H07IY4	DB	ABC27	8.33%	ABCL 8.33% 2027 Sr L1	100000	235422	19-May-27
37	INE860H07IZ1	DB	ABCL34	8.0343	ABCL 8.0343% 2034 Sr E1	100000	10000	08-Aug-34
38	INE860H07JA2	DB	ABCL29	8.10%	ABCL 8.10% 2029 Sr F1	100000	71600	07-Sep-29
39	INE860H07JB0	DB	ABCL34	7.91%	ABCL 7.91% 2034 Sr G1	100000	150000	09-Oct-34
40	INE860H07JC8	DB	ABCL28	7.9413	ABCL 7.9413% 2028 Sr L1	100000	34000	07-Aug-28
41	INE860H07JD6	DB	ABCL30	8.0208	ABCL 8.0208% 2030 Sr L3	100000	212000	18-Feb-30
42	INE860H07JE4	DB	ABCL29	8.0163	ABCL 8.0163% 2029 Sr L2	100000	61000	18-May-29
43	INE860H08DL0	DB	ABC25	9.25%	ABCL 9.25% 2025 (A1 FY15-16)	1000000	250	06-Jun-25
44	INE860H08DM8	DB	ABC25A	9.25%	ABCL 9.25% 2025 (B1 FY 15-16)	1000000	300	11-Jul-25
45	INE860H08DN6	DB	ABC25B	9.25%	ABCL 9.25% 2025 (C1 FY 15-16)	1000000	330	22-Aug-25
46	INE860H08DP1	DB	ABC26	9.10%	ABCL 9.10% 2026 (D1-FY 15-16)	1000000	250	06-Mar-26
47	INE860H08DQ9	DB	ABC26A	9.10%	ABCL 9.10% 2026 (E1-FY 15-16)	1000000	80	10-Mar-26
48	INE860H08DR7	DB	ABC26B	9.10%	ABCL 9.10% 2026 (F1-FY 15-16)	1000000	255	10-Mar-26
49	INE860H08DS5	DB	ABC26C	9.10%	ABCL 9.10% 2026 SC1 (FY16-17)	1000000	525	23-Jun-26
50	INE860H08DT3	DB	ABC26	8.97%	ABCL 8.97% 2026 SD1 (FY 16-17)	1000000	1000	28-Jul-26
51	INE860H08DU1	DB	ABC26	8.95%	ABCL 8.95% 2026 SD2 (FY 16-17)	1000000	750	28-Jul-26
52	INE860H08DV9	DB	ABC26B	8.90%	ABCL 8.90% 2026 SF1 (FY 16-17)	1000000	2000	29-Sep-26
53	INE860H08DW7	DB	ABC26C	8.90%	ABCL 8.90% 2026 SH1 (FY 16-17)	1000000	2000	20-Nov-26
54	INE860H08DX5	DB	ABC27	8.25%	ABCL 8.25% 2027 (SL1 FY 16-17)	1000000	100	09-Mar-27
55	INE860H08DY3	DB	ABC27	8.50%	ABCL 8.50% 2027 (SB1 FY 17-18)	1000000	1650	18-May-27
56	INE860H08DZ0	DP	ABCL	8.70%	ABCL Ltd 8.70% Perpetual	1000000	2000	NA
57	INE860H08EA1	DB	ABCL28	9.76%	ABCL 9.76% 2028 (SI 1 FY18-19)	1000000	2500	04-Dec-28
58	INE860H08EB9	DB	ABCL29	8.95%	ABCL 8.95% 2029 (Sr. SC1)	1000000	3500	06-Jun-29
59	INE860H08ED5	DB	ABC30	7.43%	ABCL 7.43% 2030 Sr SI1	1000000	800	27-Dec-30
60	INE860H08EE3	DB	ABC31	7.34%	ABCL 7.34% 2031 Sr SC1	1000000	750	11-Jun-31
61	INE860H08EG8	CT	ABC31	7.4300	ABCL 7.4300% 2031 Sr SI1 Tier2	10000000	245	05-Dec-31
62	INE860H08EI4	DB	ABC33	8.03%	ABCL 8.03% 2033 Sr SC1	100000	50500	24-Jun-33
63	INE860H08EL8	DB	ABC34	8.31%	ABCL 8.31% 2034 Sr SA1	100000	101900	11-Jul-34
64	INE860H08EM6	DB	ABCL35	7.57%	ABCL 7.57% 2035 Sr EP1	1000000	3500	03-Aug-35
65	INE860H08EN4	DP	ABCL	8.7340	ABCL 8.7340% Perpetual Sr PK1	10000000	353	NA
66	INE860H143O3	CP	ABCL	240725	ABCL CP 24/07/25 Sr 84	500000	500	24-Jul-25

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67	INE860H143U0	CP	ABCL	270825	ABCL CP 27/08/25 Sr 114	500000	300	27-Aug-25
68	INE860H143W6	CP	ABCL	030925	ABCL CP 03/09/25 Sr 120-122	500000	8500	03-Sep-25
69	INE860H144D4	CP	ABCL	170925	ABCL CP 17/09/25 Sr 141-144	500000	6000	17-Sep-25
70	INE860H144E2	CP	ABCL	151025	ABCL CP 15/10/25 Sr 146	500000	600	15-Oct-25
71	INE860H144G7	CP	ABCL	111125	ABCL CP 11/11/25 Sr 157	500000	1000	11-Nov-25
72	INE860H144I3	CP	ABCL	070525	ABCL CP 07/05/25 Sr 162	500000	3000	07-May-25
73	INE860H144J1	CP	ABCL	200625	ABCL CP 20/06/25 Sr 163	500000	5000	20-Jun-25
74	INE860H144N3	CP	ABCL	040625	ABCL CP 04/06/25 Sr 175	500000	5000	04-Jun-25
75	INE860H144R4	CP	ABCL	230425	ABCL CP 23/04/25 Sr 179-183	500000	20000	23-Apr-25
76	INE860H144S2	CP	ABCL	250425	ABCL CP 25/04/25 Sr 184-186	500000	3000	25-Apr-25
77	INE860H144T0	CP	ABCL	300425	ABCL CP 30/04/25 Sr 187	500000	15000	30-Apr-25
78	INE860H144U8	CP	ABCL	300126	ABCL CP 30/01/26 Sr 188	500000	500	30-Jan-26
79	INE860H144V6	CP	ABCL	060226	ABCL CP 06/02/26 Sr 189_190	500000	15500	06-Feb-26
80	INE860H144W4	CP	ABCL	220525	ABCL CP 22/05/25 Sr 195_196	500000	8000	22-May-25
81	INE860H144X2	CP	ABCL	290525	ABCL CP 29/05/25 Sr 197-201	500000	10000	29-May-25
82	INE860H144Y0	CP	ABCL	020625	ABCL CP 02/06/25 Sr 202 - 204	500000	24000	02-Jun-25
83	INE860H144Z7	CP	ABCL	240625	ABCL CP 24/06/25 Sr 206	500000	10000	24-Jun-25
84	INE860H145A7	CP	ABCL	250625	ABCL CP 25/06/25 Sr 207	500000	10000	25-Jun-25

