

National Stock Exchange of India

Circular

Department: LISTING

Download Ref. No.: NSE/CML/65880

Date: December 30, 2024

Circular Ref. No.: 2511/2024

To All Members,

Sub: Listing of Equity Shares of Unimech Aerospace and Manufacturing Limited (IPO)

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from December 31, 2024 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session for IPO and Other category of scrips as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from December 31, 2024.

**For and on behalf of
National Stock Exchange of India Limited**

**Jalpa Mehta
Manager**

Annexure

| | |
|--|---|
| Symbol | UNIMECH |
| Name of the Company | Unimech Aerospace and Manufacturing Limited |
| Series | EQ |
| ISIN | INE0U3I01011 |
| Face Value | Rs. 5/- |
| Paid-up Value | Rs. 5/- |
| Issue Price for the current public issue | Rs. 785/- per share |
| Security Description | Equity shares of Rs. 5/- each fully paid up |
| No. of securities | 50856883 |
| Distinctive number range | As per Annexure I |
| Market lot | 1 |
| Pari Passu | Yes |
| Lock in details | As per Annexure I |

Address of Registered & Corporate Office of the Company:**Unimech Aerospace and Manufacturing Limited**

538, 539, 542 & 543, 7th Main of Peenya

IV Phase Industrial Area, Yeshwanthpur Hobli,

Bangalore - 560058, Karnataka, India.

Tel: + 080-4204 6782

Website: www.unimechaerospace.comEmail: investorrelations@unimechaerospace.com**Company Secretary and Compliance Officer:****Mr. Krishnappayya Desai**Website: www.unimechaerospace.comEmail: companysecretary@unimechaerospace.com

Financial Year: April 2024 - March 2025

Address of Registrar:**KFin Technologies Limited**

Selenium, Tower B, Plot No. 31 and 32, Gachibowli,

Financial District Nanakramguda, Serilingampally

Hyderabad 500 032, Telangana

E-mail: uaml.ipo@kfintech.comWebsite: www.kfintech.com

Contact person: M. Murali Krishna

Annexure I**Unimech Aerospace and Manufacturing Limited**

| No. of Equity Shares Fully Paid-up | Distinctive Nos. | | Lock-in upto |
|---|-------------------------|-----------|---------------------|
| | From | To | |
| 10171378 | 1 | 10171378 | 30-Jun-2026 |
| 34316079 | 10171379 | 44487457 | 30-Jun-2025 |
| 952543 | 44487458 | 45440000 | 25-Jan-2025 |
| 952551 | 45440001 | 46392551 | 26-Mar-2025 |
| 4464332 | 46392552 | 50856883 | Free |
| 50856883 | Total | | |