

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/65644	Date: December 17, 2024
Circular Ref. No: 2409/2024	

To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed securities as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from December 17, 2024, the designated security codes thereof shall be as specified in Annexure.

For and on behalf of
National Stock Exchange of India Limited

Bansri Gosalia
Manager

1. Fresh Issue
a. Commercial Paper

Name of the Company	Aditya Birla Money Limited
Security Description	ABML CP 17/03/25
Sec Type	CP
Security	ABML
Issue	170325
Series	-
ISIN	INE865C14MV8
No. of Securities/Quantity	2000
Face Value	500000
Issue Price	490642
Date of Allotment	16-Dec-2024
Date of Redemption	17-Mar-2025

Name of the Company	Piramal Enterprises Limited
Security Description	PEL CP 17/03/25
Sec Type	CP
Security	PEL
Issue	170325
Series	-
ISIN	INE140A145C2
No. of Securities/Quantity	100
Face Value	500000
Issue Price	489983
Date of Allotment	16-Dec-2024
Date of Redemption	17-Mar-2025



Name of the Company	Tata Project Limited
Security Description	TPL CP 13/06/25 Sr 175
Sec Type	CP
Security	TPL
Issue	130625
Series	Sr 175
ISIN	INE725H14CN1
No. of Securities/Quantity	4000
Face Value	500000
Issue Price	481678
Date of Allotment	17-Dec-2024
Date of Redemption	13-Jun-2025

b. Other debt securities

Name of the Company	SMFG India Credit Company Limited
Security Description	SICC 7.80% 2029 Sr 111
Sec Type	DB
Security	SICC29
Issue Name	7.80%
Series	Sr 111
ISIN	INE535H07CN8
No. of Securities/Quantity	142500
Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	16-Dec-2024



Date of Redemption	16-Dec-2026, 16-Dec-2027, 16-Dec-2028, 16-Dec-2029
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.80

Name of the Company	Indian Railway Finance Corporation Limited
Security Description	IRFCL 7.09% 2034 Sr 184
Sec Type	PT
Security	IRFCL34
Issue Name	7.09%
Series	Sr 184
ISIN	INE053F08445
No. of Securities/Quantity	234500
Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	16-Dec-2024
Date of Redemption	16-Dec-2034
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.09

Name of the Company	Sundaram Finance Limited
Security Description	SUNF 7.75% 2026 Sr Y4
Sec Type	DB
Security	SUNF26
Issue Name	7.75%



Series	Sr Y4
ISIN	INE660A07RU2
No. of Securities/Quantity	100000
Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	13-Dec-2024
Date of Redemption	11-Dec-2026
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.75

Name of the Company	Sammaan Finserve Limited
Security Description	SFL 9.65% 2027
Sec Type	DB
Security	SFL27
Issue Name	9.65%
Series	-
ISIN	INE244L07606
No. of Securities/Quantity	5000
Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	13-Dec-2024
Date of Redemption	13-Jan-2027
Call Option Date	NA
Put Option Date	NA



Coupon rate	9.65
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2. Re-issue

a. Commercial Paper

Name of the Company	L&T Finance Limited
Security Description	LTFL CP 30/12/24
Sec Type	CP
Security	LTFL
Issue	301224
Series	-
ISIN	INE498L14CZ1
No. of Securities/Quantity	2500
Face Value	500000
Issue Price	498585
Date of Allotment	16-Dec-2024
Date of Redemption	30-Dec-2024

b. Other debt securities

Name of the Company	Aditya Birla Finance Limited
Security Description	ABFL 8.31% 2034 Sr SA1
Sec Type	DB
Security	ABF34
Issue Name	8.31%
Series	Sr SA1
ISIN	*INE860H08EL8
No. of Securities/Quantity	57400
Face Value	100000
Paid-Up Value	100000



Issue Price	*Multiple Price
Date of Allotment	16-Dec-2024
Date of Redemption	11-Jul-2034
Call Option Date	NA
Put Option Date	NA
Coupon rate	8.31

*Currently debentures/bonds allotted in dematerialized mode have been credited under the temporary ISIN (IN8*****) in accordance with the SEBI circular no. SEBI/HO/DDHS/CIR/P/2020/198 dated October 05, 2022

*Multiple Price	
Issue Price	No. of Bonds
1,03,549.6055	56,400
1,03,585.2055	1,000

