

### Format of Holding of Specified securities

**POST ISSUE  
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1. Name of Listed Entity: VISHAL MEGA MART LIMITED
2. Scrip Code/Name of Scrip/Class of Security: EQUITY SHARES
3. Share Holding Pattern Filed under: Reg. 31(1)(a)

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

|   | Particulars                                                                            | YES* | NO* |
|---|----------------------------------------------------------------------------------------|------|-----|
| a | Whether the Listed Entity has issued any partly paid up shares                         |      | NO* |
| b | Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | NO* |
| c | Whether the Listed Entity has any shares against which depository receipts are issued? |      | NO* |
| d | Whether the Listed Entity has any shares in locked-in?                                 | YES* |     |
| e | Whether any shares held by promoters are pledge or otherwise encumbered?               |      | NO* |
| f | Whether company has equity shares with differential voting rights?                     |      | NO* |
| g | Whether the listed entity has any significant beneficial owner?                        |      | NO* |

\*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

| Category | Category of Shareholder         | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no of shares (As a % of (A+B+C2)) | Number of Voting Rights held in each class of securities |         |            |                         | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares |                             | Number of Shares pledged or otherwise encumbered |                             | Number of equity shares held in dematerialized form |
|----------|---------------------------------|--------------------|----------------------------------------|-----------------------------------------|---------------------------------------------|-----------------------------------------------|----------------------------------------------------------------|----------------------------------------------------------|---------|------------|-------------------------|---------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|----------------------------|-----------------------------|--------------------------------------------------|-----------------------------|-----------------------------------------------------|
|          |                                 |                    |                                        |                                         |                                             |                                               |                                                                | No of Voting Rights                                      |         |            | Total as a % of (A+B+C) |                                                                                 |                                                                                                                   | No.                        | As a % of total Shares held | No.                                              | As a % of total Shares held |                                                     |
|          |                                 |                    |                                        |                                         |                                             |                                               |                                                                | Class X                                                  | Class Y | Total      |                         |                                                                                 |                                                                                                                   |                            |                             |                                                  |                             |                                                     |
| (I)      | (II)                            | (III)              | (IV)                                   | (V)                                     | (VI)                                        | (VII)                                         | (VIII)                                                         | (IX)                                                     |         |            | (X)                     | (XI)                                                                            | (XII)                                                                                                             |                            | (XIII)                      |                                                  | (XIV)                       |                                                     |
| (A)      | Promoter & Promoter Group       | 1                  | 3427477956                             | 0                                       | 0                                           | 3427477956                                    | 76.02                                                          | 3427477956                                               | 0       | 3427477956 | 76.02                   | 0                                                                               | 76.02                                                                                                             | 3427477956                 | 100.00                      | 0                                                | 0.00                        | 3427477956                                          |
| (B)      | Public                          | 1947417            | 1081241537                             | 0                                       | 0                                           | 1081241537                                    | 23.98                                                          | 1081241537                                               | 0       | 1081241537 | 23.98                   | 0                                                                               | 23.98                                                                                                             | 345702869                  | 31.97                       | NA                                               | NA                          | 1081241537                                          |
| (C)      | Non Promoter-Non Public         |                    |                                        |                                         |                                             |                                               |                                                                |                                                          |         |            |                         |                                                                                 |                                                                                                                   |                            |                             |                                                  |                             |                                                     |
| (C1)     | Shares underlying DRs           | 0                  | 0                                      | 0                                       | 0                                           | 0                                             | NA                                                             | 0                                                        | 0       | 0          | 0.00                    | 0                                                                               | NA                                                                                                                | 0                          | 0.00                        | NA                                               | NA                          | 0                                                   |
| (C2)     | Shares held by Employees Trusts | 0                  | 0                                      | 0                                       | 0                                           | 0                                             | 0.00                                                           | 0                                                        | 0       | 0          | 0.00                    | 0                                                                               | 0.00                                                                                                              | 0                          | 0.00                        | NA                                               | NA                          | 0                                                   |
|          | Total:                          | 1947418            | 4508719493                             | 0                                       | 0                                           | 4508719493                                    | 100.00                                                         | 4508719493                                               | 0       | 4508719493 | 100.00                  | 0                                                                               | 100.00                                                                                                            | 3773180825                 | 83.69                       | 0                                                | 0.00                        | 4508719493                                          |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholder                                  | Entity Type | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |         |            |                         | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2) | Number of Locked in Shares  |        | Number of Shares pledged or otherwise encumbered |      | Number of equity shares held in dematerialized form |
|----------|---------------------------------------------------------------------|-------------|--------------------|----------------------------------------|-----------------------------------------|---------------------------------------------|-----------------------------------|---------------------------------------------------------------------------------------------------|----------------------------------------------------------|---------|------------|-------------------------|---------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|--------|--------------------------------------------------|------|-----------------------------------------------------|
|          |                                                                     |             |                    |                                        |                                         |                                             |                                   |                                                                                                   | No of Voting Rights                                      |         |            | Total as a % of (A+B+C) |                                                                                 | No.                                                                                                                                            | As a % of total Shares held | No.    | As a % of total Shares held                      |      |                                                     |
|          | (I)                                                                 |             | (III)              | (IV)                                   | (V)                                     | (VI)                                        | (VII)                             | (VIII)                                                                                            | Class X                                                  | Class Y | Total      | (IX)                    | (X)                                                                             | (XI)                                                                                                                                           | (XII)                       | (XIII) | (XIV)                                            |      |                                                     |
| (1)      | Indian                                                              |             |                    |                                        |                                         |                                             |                                   |                                                                                                   |                                                          |         |            |                         |                                                                                 |                                                                                                                                                |                             |        |                                                  |      |                                                     |
| (a)      | Individuals/Hindu undivided Family                                  | Promoter    | 1                  | 3427477956                             | 0                                       | 0                                           | 3427477956                        | 76.02                                                                                             | 3427477956                                               | 0       | 3427477956 | 76.02                   | 0                                                                               | 76.02                                                                                                                                          | 3427477956                  | 100.00 | 0                                                | 0.00 | 3427477956                                          |
|          | SAMAYAT SERVICES LLP                                                |             | 1                  | 3427477956                             | 0                                       | 0                                           | 3427477956                        | 76.02                                                                                             | 3427477956                                               | 0       | 3427477956 | 76.02                   | 0                                                                               | 76.02                                                                                                                                          | 3427477956                  | 100.00 | 0                                                | 0.00 | 3427477956                                          |
| (b)      | Central Government/State Government(s)                              |             | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                                                                              | 0                                                        | 0       | 0          | 0.00                    | 0                                                                               | 0.00                                                                                                                                           | 0                           | 0.00   | 0                                                | 0.00 | 0                                                   |
| (c)      | Financial Institutions/Banks                                        |             | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                                                                              | 0                                                        | 0       | 0          | 0.00                    | 0                                                                               | 0.00                                                                                                                                           | 0                           | 0.00   | 0                                                | 0.00 | 0                                                   |
| (d)      | Any Other                                                           |             | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                                                                              | 0                                                        | 0       | 0          | 0.00                    | 0                                                                               | 0.00                                                                                                                                           | 0                           | 0.00   | 0                                                | 0.00 | 0                                                   |
|          | Sub-Total (A)(1)                                                    |             | 1                  | 3427477956                             | 0                                       | 0                                           | 3427477956                        | 76.02                                                                                             | 3427477956                                               | 0       | 3427477956 | 76.02                   | 0                                                                               | 76.02                                                                                                                                          | 3427477956                  | 100.00 | 0                                                | 0.00 | 3427477956                                          |
| (2)      | Foreign                                                             |             |                    |                                        |                                         |                                             |                                   |                                                                                                   |                                                          |         |            |                         |                                                                                 |                                                                                                                                                |                             |        |                                                  |      |                                                     |
|          | Individuals (Non-Resident Individuals/Foreign                       |             |                    |                                        |                                         |                                             |                                   |                                                                                                   |                                                          |         |            |                         |                                                                                 |                                                                                                                                                |                             |        |                                                  |      |                                                     |
| (a)      | Individuals                                                         |             | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                                                                              | 0                                                        | 0       | 0          | 0.00                    | 0                                                                               | 0.00                                                                                                                                           | 0                           | 0.00   | 0                                                | 0.00 | 0                                                   |
| (b)      | Government                                                          |             | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                                                                              | 0                                                        | 0       | 0          | 0.00                    | 0                                                                               | 0.00                                                                                                                                           | 0                           | 0.00   | 0                                                | 0.00 | 0                                                   |
| (c)      | Institutions                                                        |             | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                                                                              | 0                                                        | 0       | 0          | 0.00                    | 0                                                                               | 0.00                                                                                                                                           | 0                           | 0.00   | 0                                                | 0.00 | 0                                                   |
| (d)      | Foreign Portfolio Investor                                          |             | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                                                                              | 0                                                        | 0       | 0          | 0.00                    | 0                                                                               | 0.00                                                                                                                                           | 0                           | 0.00   | 0                                                | 0.00 | 0                                                   |
| (e)      | Any Other                                                           |             | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                                                                              | 0                                                        | 0       | 0          | 0.00                    | 0                                                                               | 0.00                                                                                                                                           | 0                           | 0.00   | 0                                                | 0.00 | 0                                                   |
|          | Sub-Total (A)(2)                                                    |             | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                                                                              | 0                                                        | 0       | 0          | 0.00                    | 0                                                                               | 0.00                                                                                                                                           | 0                           | 0.00   | 0                                                | 0.00 | 0                                                   |
|          | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) |             | 1                  | 3427477956                             | 0                                       | 0                                           | 3427477956                        | 76.02                                                                                             | 3427477956                                               | 0       | 3427477956 | 76.02                   | 0                                                                               | 76.02                                                                                                                                          | 3427477956                  | 100.00 | 0                                                | 0.00 | 3427477956                                          |

List of Promoter and Promoter Group who does not hold any Equity Share in VISHAL MEGA MART LIMITED is annexed as Annexure "A"

List of Promoter and Promoter Group who does not hold any Equity Share in VISHAL MEGA MART LIMITED is annexed as Annexure "A"

Table III - Statement showing shareholding pattern of the Public shareholder

| Category | Category & Name of the Shareholder                                                                                                | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities |          |                         | No of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in Shares |                             | Number of Shares pledged or otherwise encumbered |                             | Number of equity shares held in dematerialized form | Sub-categorization of shares       |                   |                    |
|----------|-----------------------------------------------------------------------------------------------------------------------------------|--------------------|----------------------------------------|-----------------------------------------|---------------------------------------------|-----------------------------------|----------------------------------------------------|----------------------------------------------------------|----------|-------------------------|---------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|----------------------------|-----------------------------|--------------------------------------------------|-----------------------------|-----------------------------------------------------|------------------------------------|-------------------|--------------------|
|          |                                                                                                                                   |                    |                                        |                                         |                                             |                                   |                                                    | No of Voting Rights                                      |          | Total as a % of (A+B+C) |                                                                                 |                                                                                                                   | No.                        | As a % of total Shares held | No.                                              | As a % of total Shares held |                                                     | Shareholding (No. of shares) under |                   |                    |
|          |                                                                                                                                   |                    |                                        |                                         |                                             |                                   |                                                    | Class X                                                  | Class Y  | Total                   |                                                                                 |                                                                                                                   |                            |                             |                                                  |                             |                                                     | Sub category (i)                   | Sub category (ii) | Sub category (iii) |
|          | (I)                                                                                                                               | (II)               | (IV)                                   | (V)                                     | (VI)                                        | (VII)                             | (VIII)                                             |                                                          |          | (IX)                    |                                                                                 | (X)                                                                                                               | (XI)                       | (XII)                       |                                                  | (XIII)                      | (XIV)                                               |                                    |                   |                    |
| (1)      | Institutions (Domestic)                                                                                                           |                    |                                        |                                         |                                             |                                   |                                                    |                                                          |          |                         |                                                                                 |                                                                                                                   |                            |                             |                                                  |                             |                                                     |                                    |                   |                    |
| (a)      | Mutual Funds                                                                                                                      | 23                 | 200009366                              | 0                                       | 0                                           | 200009366                         | 4.44                                               | 200009366                                                | 0        | 200009366               | 4.44                                                                            | 0                                                                                                                 | 4.44                       | 164101670                   | 82.05                                            | NA                          | NA                                                  | 200009366                          | 0                 | 0                  |
| (b)      | Venture Capital Funds                                                                                                             | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                               | 0                                                        | 0        | 0                       | 0.00                                                                            | 0                                                                                                                 | 0.00                       | 0                           | 0.00                                             | NA                          | NA                                                  | 0                                  | 0                 | 0                  |
| (c)      | Alternate Investment Funds                                                                                                        | 38                 | 9722072                                | 0                                       | 0                                           | 9722072                           | 0.22                                               | 9722072                                                  | 0        | 9722072                 | 0.22                                                                            | 0                                                                                                                 | 0.22                       | 5771857                     | 59.37                                            | NA                          | NA                                                  | 9722072                            | 0                 | 0                  |
| (d)      | Banks                                                                                                                             | 27                 | 42493247                               | 0                                       | 0                                           | 42493247                          | 0.94                                               | 42493247                                                 | 0        | 42493247                | 0.94                                                                            | 0                                                                                                                 | 0.94                       | 0                           | 0.00                                             | NA                          | NA                                                  | 42493247                           | 0                 | 0                  |
| (e)      | Insurance Companies                                                                                                               | 24                 | 25287580                               | 0                                       | 0                                           | 25287580                          | 0.56                                               | 25287580                                                 | 0        | 25287580                | 0.56                                                                            | 0                                                                                                                 | 0.56                       | 17307860                    | 68.44                                            | NA                          | NA                                                  | 25287580                           | 0                 | 0                  |
| (f)      | Provident Funds/Pension Funds                                                                                                     | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                               | 0                                                        | 0        | 0                       | 0.00                                                                            | 0                                                                                                                 | 0.00                       | 0                           | 0.00                                             | NA                          | NA                                                  | 0                                  | 0                 | 0                  |
| (g)      | Asset Reconstruction Companies                                                                                                    | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                               | 0                                                        | 0        | 0                       | 0.00                                                                            | 0                                                                                                                 | 0.00                       | 0                           | 0.00                                             | NA                          | NA                                                  | 0                                  | 0                 | 0                  |
| (h)      | Sovereign Wealth Funds                                                                                                            | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                               | 0                                                        | 0        | 0                       | 0.00                                                                            | 0                                                                                                                 | 0.00                       | 0                           | 0.00                                             | NA                          | NA                                                  | 0                                  | 0                 | 0                  |
| (i)      | NBFC Registered with RBI                                                                                                          | 7                  | 2901487                                | 0                                       | 0                                           | 2901487                           | 0.06                                               | 2901487                                                  | 0        | 2901487                 | 0.06                                                                            | 0                                                                                                                 | 0.06                       | 1922990                     | 66.28                                            | NA                          | NA                                                  | 2901487                            | 0                 | 0                  |
| (j)      | Other Financial Institutions                                                                                                      | 1                  | 8029643                                | 0                                       | 0                                           | 8029643                           | 0.18                                               | 8029643                                                  | 0        | 8029643                 | 0.18                                                                            | 0                                                                                                                 | 0.18                       | 0                           | 0.00                                             | NA                          | NA                                                  | 8029643                            | 0                 | 0                  |
| (k)      | Any Other                                                                                                                         |                    |                                        |                                         |                                             |                                   |                                                    |                                                          |          |                         |                                                                                 |                                                                                                                   |                            |                             |                                                  |                             |                                                     |                                    |                   |                    |
|          | <b>Sub Total (B)(1)</b>                                                                                                           | <b>120</b>         | <b>288443395</b>                       | <b>0</b>                                | <b>0</b>                                    | <b>288443395</b>                  | <b>6.40</b>                                        | <b>288443395</b>                                         | <b>0</b> | <b>288443395</b>        | <b>6.40</b>                                                                     | <b>0</b>                                                                                                          | <b>6.40</b>                | <b>189104377</b>            | <b>65.56</b>                                     | <b>NA</b>                   | <b>NA</b>                                           | <b>288443395</b>                   | <b>0</b>          | <b>0</b>           |
| (2)      | Institutions (Foreign)                                                                                                            |                    |                                        |                                         |                                             |                                   |                                                    |                                                          |          |                         |                                                                                 |                                                                                                                   |                            |                             |                                                  |                             |                                                     |                                    |                   |                    |
| (a)      | Foreign Direct Investment                                                                                                         | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                               | 0                                                        | 0        | 0                       | 0.00                                                                            | 0                                                                                                                 | 0.00                       | 0                           | 0.00                                             | NA                          | NA                                                  | 0                                  | 0                 | 0                  |
| (b)      | Foreign Venture Capital                                                                                                           | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                               | 0                                                        | 0        | 0                       | 0.00                                                                            | 0                                                                                                                 | 0.00                       | 0                           | 0.00                                             | NA                          | NA                                                  | 0                                  | 0                 | 0                  |
| (c)      | Sovereign Wealth Funds                                                                                                            | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                               | 0                                                        | 0        | 0                       | 0.00                                                                            | 0                                                                                                                 | 0.00                       | 0                           | 0.00                                             | NA                          | NA                                                  | 0                                  | 0                 | 0                  |
| (d)      | Foreign Portfolio Investors Category I                                                                                            | 96                 | 202155457                              | 0                                       | 0                                           | 202155457                         | 4.48                                               | 202155457                                                | 0        | 202155457               | 4.48                                                                            | 0                                                                                                                 | 4.48                       | 115414170                   | 57.09                                            | NA                          | NA                                                  | 202155457                          | 0                 | 0                  |
| (e)      | Foreign Portfolio Investors Category II                                                                                           | 1                  | 3173760                                | 0                                       | 0                                           | 3173760                           | 0.07                                               | 3173760                                                  | 0        | 3173760                 | 0.07                                                                            | 0                                                                                                                 | 0.07                       | 3173760                     | 100.00                                           | NA                          | NA                                                  | 3173760                            | 0                 | 0                  |
| (f)      | Overseas Depositories (holding DfIs) (balancing figure)                                                                           | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                               | 0                                                        | 0        | 0                       | 0.00                                                                            | 0                                                                                                                 | 0.00                       | 0                           | 0.00                                             | NA                          | NA                                                  | 0                                  | 0                 | 0                  |
| (g)      | Any Other                                                                                                                         |                    |                                        |                                         |                                             |                                   |                                                    |                                                          |          |                         |                                                                                 |                                                                                                                   |                            |                             |                                                  |                             |                                                     |                                    |                   |                    |
|          | <b>Sub Total (B)(2)</b>                                                                                                           | <b>97</b>          | <b>205329217</b>                       | <b>0</b>                                | <b>0</b>                                    | <b>205329217</b>                  | <b>4.55</b>                                        | <b>205329217</b>                                         | <b>0</b> | <b>205329217</b>        | <b>4.55</b>                                                                     | <b>0</b>                                                                                                          | <b>4.55</b>                | <b>118587930</b>            | <b>57.76</b>                                     | <b>NA</b>                   | <b>NA</b>                                           | <b>205329217</b>                   | <b>0</b>          | <b>0</b>           |
| (3)      | Central Government/State Government(s)/President of India                                                                         |                    |                                        |                                         |                                             |                                   |                                                    |                                                          |          |                         |                                                                                 |                                                                                                                   |                            |                             |                                                  |                             |                                                     |                                    |                   |                    |
| (a)      | Central Government / President of India                                                                                           | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                               | 0                                                        | 0        | 0                       | 0.00                                                                            | 0                                                                                                                 | 0.00                       | 0                           | 0.00                                             | NA                          | NA                                                  | 0                                  | 0                 | 0                  |
| (b)      | State Government / Governor                                                                                                       | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                               | 0                                                        | 0        | 0                       | 0.00                                                                            | 0                                                                                                                 | 0.00                       | 0                           | 0.00                                             | NA                          | NA                                                  | 0                                  | 0                 | 0                  |
| (c)      | Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter                                      | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                               | 0                                                        | 0        | 0                       | 0.00                                                                            | 0                                                                                                                 | 0.00                       | 0                           | 0.00                                             | NA                          | NA                                                  | 0                                  | 0                 | 0                  |
|          | <b>Sub Total (B)(3)</b>                                                                                                           | <b>0</b>           | <b>0</b>                               | <b>0</b>                                | <b>0</b>                                    | <b>0</b>                          | <b>0.00</b>                                        | <b>0</b>                                                 | <b>0</b> | <b>0</b>                | <b>0.00</b>                                                                     | <b>0</b>                                                                                                          | <b>0.00</b>                | <b>0</b>                    | <b>#DIV/0!</b>                                   | <b>NA</b>                   | <b>NA</b>                                           | <b>0</b>                           | <b>0</b>          | <b>0</b>           |
| (4)      | Non-Institutions                                                                                                                  |                    |                                        |                                         |                                             |                                   |                                                    |                                                          |          |                         |                                                                                 |                                                                                                                   |                            |                             |                                                  |                             |                                                     |                                    |                   |                    |
| (a)      | Associate companies / Subsidiaries                                                                                                | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                               | 0                                                        | 0        | 0                       | 0.00                                                                            | 0                                                                                                                 | 0.00                       | 0                           | 0.00                                             | NA                          | NA                                                  | 0                                  | 0                 | 0                  |
| (b)      | Directors and their relatives (excluding independent directors and nominee directors)                                             | 1                  | 40000000                               | 0                                       | 0                                           | 40000000                          | 0.89                                               | 40000000                                                 | 0        | 40000000                | 0.89                                                                            | 0                                                                                                                 | 0.89                       | 35000000                    | 87.50                                            | NA                          | NA                                                  | 40000000                           | 0                 | 0                  |
| (c)      | Key Managerial Personnel                                                                                                          | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                               | 0                                                        | 0        | 0                       | 0.00                                                                            | 0                                                                                                                 | 0.00                       | 0                           | 0.00                                             | NA                          | NA                                                  | 0                                  | 0                 | 0                  |
| (d)      | Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)     | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                               | 0                                                        | 0        | 0                       | 0.00                                                                            | 0                                                                                                                 | 0.00                       | 0                           | 0.00                                             | NA                          | NA                                                  | 0                                  | 0                 | 0                  |
| (e)      | Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust' | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                               | 0                                                        | 0        | 0                       | 0.00                                                                            | 0                                                                                                                 | 0.00                       | 0                           | 0.00                                             | NA                          | NA                                                  | 0                                  | 0                 | 0                  |
| (f)      | Investor Education and Protection Fund (IEPF)                                                                                     | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                               | 0                                                        | 0        | 0                       | 0.00                                                                            | 0                                                                                                                 | 0.00                       | 0                           | 0.00                                             | NA                          | NA                                                  | 0                                  | 0                 | 0                  |
| (g)      | Resident Individuals holding nominal share capital up to Rs. 2 lakhs                                                              | 1901609            | 483916202                              | 0                                       | 0                                           | 483916202                         | 10.73                                              | 483916202                                                | 0        | 483916202               | 10.73                                                                           | 0                                                                                                                 | 10.73                      | 0                           | 0.00                                             | NA                          | NA                                                  | 483916202                          | 0                 | 0                  |
| (h)      | Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs                                                       | 8                  | 10420938                               | 0                                       | 0                                           | 10420938                          | 0.23                                               | 10420938                                                 | 0        | 10420938                | 0.23                                                                            | 0                                                                                                                 | 0.23                       | 1341844                     | 12.88                                            | NA                          | NA                                                  | 10420938                           | 0                 | 0                  |
| (i)      | Non Resident Indians (NRIs)                                                                                                       | 2617               | 845563                                 | 0                                       | 0                                           | 845563                            | 0.02                                               | 845563                                                   | 0        | 845563                  | 0.02                                                                            | 0                                                                                                                 | 0.02                       | 0                           | 0.00                                             | NA                          | NA                                                  | 845563                             | 0                 | 0                  |
| (j)      | Foreign Nationals                                                                                                                 | 2                  | 5179764                                | 0                                       | 0                                           | 5179764                           | 0.11                                               | 5179764                                                  | 0        | 5179764                 | 0.11                                                                            | 0                                                                                                                 | 0.11                       | 1668718                     | 32.22                                            | NA                          | NA                                                  | 5179764                            | 0                 | 0                  |
| (k)      | Foreign Companies                                                                                                                 | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                               | 0                                                        | 0        | 0                       | 0.00                                                                            | 0                                                                                                                 | 0.00                       | 0                           | 0.00                                             | NA                          | NA                                                  | 0                                  | 0                 | 0                  |
| (l)      | Bodies Corporate                                                                                                                  | 485                | 20292822                               | 0                                       | 0                                           | 20292822                          | 0.45                                               | 20292822                                                 | 0        | 20292822                | 0.45                                                                            | 0                                                                                                                 | 0.45                       | 0                           | 0.00                                             | NA                          | NA                                                  | 20292822                           | 0                 | 0                  |
| (m)      | Any Other                                                                                                                         |                    |                                        |                                         |                                             |                                   |                                                    |                                                          |          |                         |                                                                                 |                                                                                                                   |                            |                             |                                                  |                             |                                                     |                                    |                   |                    |
|          | H U F                                                                                                                             | 42477              | 26810976                               | 0                                       | 0                                           | 26810976                          | 0.59                                               | 26810976                                                 | 0        | 26810976                | 0.59                                                                            | 0                                                                                                                 | 0.59                       | 0                           | 0.00                                             | NA                          | NA                                                  | 26810976                           | 0                 | 0                  |
|          | TRUSTS                                                                                                                            | 1                  | 2660                                   | 0                                       | 0                                           | 2660                              | 0.00                                               | 2660                                                     | 0        | 2660                    | 0.00                                                                            | 0                                                                                                                 | 0.00                       | 0                           | 0.00                                             | NA                          | NA                                                  | 2660                               | 0                 | 0                  |
|          | <b>Sub Total (B)(4)</b>                                                                                                           | <b>1947200</b>     | <b>587468925</b>                       | <b>0</b>                                | <b>0</b>                                    | <b>587468925</b>                  | <b>13.03</b>                                       | <b>587468925</b>                                         | <b>0</b> | <b>587468925</b>        | <b>13.03</b>                                                                    | <b>0</b>                                                                                                          | <b>13.03</b>               | <b>38010562</b>             | <b>6.47</b>                                      |                             |                                                     | <b>587468925</b>                   | <b>0</b>          | <b>0</b>           |
|          | <b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)+(B)(4)</b>                                                                | <b>1947417</b>     | <b>1081241537</b>                      | <b>0</b>                                | <b>0</b>                                    | <b>1081241537</b>                 | <b>23.98</b>                                       | <b>1081241537</b>                                        | <b>0</b> | <b>1081241537</b>       | <b>23.98</b>                                                                    | <b>0</b>                                                                                                          | <b>23.98</b>               | <b>345702869</b>            | <b>31.97</b>                                     |                             |                                                     | <b>1081241537</b>                  | <b>0</b>          | <b>0</b>           |

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

| Category | Category & Name of the Shareholder                                                 | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities |         |       |                         | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares |                             | Number of Shares pledged or otherwise encumbered |                             | Number of equity shares held in dematerialized form |
|----------|------------------------------------------------------------------------------------|--------------------|----------------------------------------|-----------------------------------------|---------------------------------------------|-----------------------------------|----------------------------------------------------|----------------------------------------------------------|---------|-------|-------------------------|---------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|----------------------------|-----------------------------|--------------------------------------------------|-----------------------------|-----------------------------------------------------|
|          |                                                                                    |                    |                                        |                                         |                                             |                                   |                                                    | No of Voting Rights                                      |         |       | Total as a % of (A+B+C) |                                                                                 |                                                                                                                   | No.                        | As a % of total Shares held | No.                                              | As a % of total Shares held |                                                     |
|          | (I)                                                                                | (III)              | (IV)                                   | (V)                                     | (VI)                                        | (VII)                             | (VIII)                                             | Class X                                                  | Class Y | Total | (IX)                    | (X)                                                                             | (XI)                                                                                                              | (XII)                      | (XIII)                      | (XIV)                                            |                             |                                                     |
| (1)      | Custodian/DR Holder                                                                | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                               | 0                                                        | 0       | 0     | 0.00                    | 0                                                                               | 0.00                                                                                                              | 0                          | 0.00                        | NA                                               | NA                          | 0                                                   |
| (2)      | Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014) | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                               | 0                                                        | 0       | 0     | 0.00                    | 0                                                                               | 0.00                                                                                                              | 0                          | 0.00                        | NA                                               | NA                          | 0                                                   |
|          | Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)                     | 0                  | 0                                      | 0                                       | 0                                           | 0                                 | 0.00                                               | 0                                                        | 0       | 0     | 0.00                    | 0                                                                               | 0.00                                                                                                              | 0                          | 0.00                        |                                                  |                             | 0                                                   |

| Details of the shareholders acting as persons in Concert including their Shareholding: |             |              |          |
|----------------------------------------------------------------------------------------|-------------|--------------|----------|
| Name of Shareholder                                                                    | Name of PAC | No of shares | Holding% |
|                                                                                        |             |              |          |
| <b>Total:</b>                                                                          |             | <b>0</b>     | <b>0</b> |

| Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, |              |
|---------------------------------------------------------------------------------------------------------------|--------------|
| No of Shareholders                                                                                            | No of shares |
| 0                                                                                                             | 0            |

| Table V - Statement showing details of Significant Beneficial Owners (SBOs) |                                             |             |                                 |             |                                                                                                    |                                                                                            |                                                                 |
|-----------------------------------------------------------------------------|---------------------------------------------|-------------|---------------------------------|-------------|----------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------|-----------------------------------------------------------------|
| Sno                                                                         | Details of the significant beneficial owner |             | Details of the registered owner |             | Particulars of the shares in which significant beneficial interest is held by the beneficial owner |                                                                                            | Date of creation/acquisition of significant beneficial interest |
|                                                                             | I                                           |             | II                              |             | III                                                                                                |                                                                                            | IV                                                              |
| Sr No                                                                       | Name                                        | Nationality | Name                            | Nationality | Number of Shares                                                                                   | Shareholding as a % of total no of shares (Calculated as per SCRR 1957) As a % of (A+B+C2) |                                                                 |
| 1                                                                           | NA                                          | NA          | NA                              | NA          | NA                                                                                                 | NA                                                                                         | NA                                                              |

| Table VI - Statement showing foreign ownership limits |                         |                 |
|-------------------------------------------------------|-------------------------|-----------------|
|                                                       | # Board approved limits | Limits utilized |
| As on shareholding date                               | 100%                    | 4.56%           |
| As on the end of previous 1st quarter                 | 100%                    | Nil             |
| As on the end of previous 2nd quarter                 | 100%                    | Nil             |
| As on the end of previous 3rd quarter                 | 100%                    | Nil             |
| As on the end of previous 4th quarter                 | 100%                    | Nil             |
| # Sectoral Cap                                        |                         |                 |

**Annexure A**

**List of Promoter who does not hold any Equity Share in VISHAL MEGA MART LIMITED**

**PROMOTER**

**Entities**

| <b>Sr. No.</b> | <b>Name</b>                 |
|----------------|-----------------------------|
| 1.             | KEDAARA CAPITAL FUND II LLP |

**List of Promoter Group who does not hold any Equity Share in VISHAL MEGA MART LIMITED**

**PROMOTER GROUP**

**Entities**

| <b>Sr. No.</b> | <b>Name</b>                            |
|----------------|----------------------------------------|
| 1.             | Kedaara Richvest Limited               |
| 2.             | PG Kaziranga Limited                   |
| 3.             | Universal Nutriscience Private Limited |
| 4.             | GAVS Technologies Private Limited      |
| 5.             | Rishanth Services LLP                  |
| 6.             | Trishikhar Ventures LLP                |
| 7.             | Rishay Services LLP                    |
| 8.             | Kedaara Capital II Limited             |