

# Holding of Specified Securities

## Annexure - I

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                        |             |            |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|-------------|------------|
| 1. Name of Listed Entity: K.P. Energy Limited                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                        |             |            |
| 2. Scrip Code/Name of Scrip/Class of Security                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                        | 539686      |            |
| 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                        |             |            |
| a. If under 31(1)(b) then indicate the report for Quarter ending                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                        | 25-10-2024  |            |
| b. If under 31(1)(c) then indicate date of allotment/extinguishment                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                        |             |            |
| 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                        |             |            |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | <b>Particulars</b>                                                                     | <b>Yes*</b> | <b>No*</b> |
| 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Whether the Listed Entity has issued any partly paid up shares?                        | -           | No         |
| 2                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Whether the Listed Entity has issued any Convertible Securities ?                      | -           | No         |
| 3                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Whether the Listed Entity has issued any Warrants ?                                    | Yes         | -          |
| 4                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Whether the Listed Entity has any shares against which depository receipts are issued? | -           | No         |
| 5                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Whether the Listed Entity has any shares in locked-in?                                 | Yes         | -          |
| 6                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Whether any shares held by promoters are pledge or otherwise encumbered?               | -           | No         |
| 7                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Whether company has equity shares with differential voting rights?                     | -           | No         |
| 8                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Whether the listed entity has any significant beneficial owner?                        | -           | No         |
| <p>* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.</p> |                                                                                        |             |            |

Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

| Cate<br>gory<br>(I) | Category of<br>shareholder<br>(II) | No.s of<br>Share<br>holders<br>(III) | No. of<br>fully<br>paid up<br>equity<br>Share<br>held<br>(IV) | No.s of<br>Partly<br>paid-up<br>equity<br>Share<br>held<br>(V) | No. of<br>shares<br>underlying<br>Depository<br>Receipts<br>(VI) | Total nos.<br>shares<br>held<br>(VII)=<br>(IV)+(V)+(VI) | Shareholding<br>as a % of total<br>no. of shares<br>(calculated as<br>per<br>SCRR,1957)<br>(VIII)<br>As a % of<br>(A+B+C2) | Number of Votting Rights<br>held in each class of<br>securities<br>(IX) |                      |          |                                  | No. of<br>Shares<br>Underlying<br>Outstating<br>convertible<br>securities<br>(including<br>Warrants)<br>(X) | Shareholding,<br>as a % assuming<br>full conversion<br>of convertible<br>securities( as a<br>%<br>of diluted share<br>capital)<br>(XI)=(VII)+(X)<br>As a % of | Number of<br>Locked in<br>shares<br>(XII) |                                          | Number of<br>Shares<br>pledged or<br>otherwise<br>encumbered<br>(XIII) |                                          | Number of<br>equity<br>shares held<br>in<br>dematerialized<br>form<br>(XIV) |
|---------------------|------------------------------------|--------------------------------------|---------------------------------------------------------------|----------------------------------------------------------------|------------------------------------------------------------------|---------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------|----------------------|----------|----------------------------------|-------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|------------------------------------------|------------------------------------------------------------------------|------------------------------------------|-----------------------------------------------------------------------------|
|                     |                                    |                                      |                                                               |                                                                |                                                                  |                                                         |                                                                                                                            | No of Voting<br>Rights                                                  |                      |          | Total<br>as a<br>% of<br>(A+B+C) |                                                                                                             |                                                                                                                                                               | No.<br>(a)                                | As a % of<br>total<br>shares held<br>(b) | No.<br>(a)                                                             | As a % of<br>total<br>shares held<br>(b) |                                                                             |
|                     |                                    |                                      |                                                               |                                                                |                                                                  |                                                         |                                                                                                                            | Class<br>Equity<br>x                                                    | Class<br>Others<br>y | Total    |                                  |                                                                                                             |                                                                                                                                                               |                                           |                                          |                                                                        |                                          |                                                                             |
|                     |                                    |                                      |                                                               |                                                                |                                                                  |                                                         |                                                                                                                            |                                                                         |                      |          |                                  |                                                                                                             |                                                                                                                                                               |                                           |                                          |                                                                        |                                          |                                                                             |
| (A)                 | Promoter & Promoter Group          | 2                                    | 30016556                                                      | 0                                                              | 0                                                                | 30016556                                                | 45.0091                                                                                                                    | 30016556                                                                | 0                    | 30016556 | 45.0091                          | 688800                                                                                                      | 45.5712                                                                                                                                                       | 29878566                                  | 99.5403                                  | 0                                                                      | 0                                        | 30016556                                                                    |
| (B)                 | Public                             | 52161                                | 36673444                                                      | 0                                                              | 0                                                                | 36673444                                                | 54.9909                                                                                                                    | 36673444                                                                | 0                    | 36673444 | 54.9909                          | 0                                                                                                           | 54.4288                                                                                                                                                       | 0                                         | 0.0000                                   | 0                                                                      | 0                                        | 36669384                                                                    |
| (C)                 | Non Promoter-Non Public            | 0                                    | 0                                                             | 0                                                              | 0                                                                | 0                                                       | 0                                                                                                                          | 0                                                                       | 0                    | 0        | 0.0000                           | 0                                                                                                           | 0.0000                                                                                                                                                        | 0                                         | 0.0000                                   | 0                                                                      | 0                                        | 0                                                                           |
| (C1)                | Shares underlying DRs              | 0                                    | 0                                                             | 0                                                              | 0                                                                | 0                                                       | 0                                                                                                                          | 0                                                                       | 0                    | 0        | 0.0000                           | 0                                                                                                           | 0.0000                                                                                                                                                        | 0                                         | 0.0000                                   | 0                                                                      | 0                                        | 0                                                                           |
| (C2)                | Shares held by Employee Trusts     | 0                                    | 0                                                             | 0                                                              | 0                                                                | 0                                                       | 0                                                                                                                          | 0                                                                       | 0                    | 0        | 0.0000                           | 0                                                                                                           | 0.0000                                                                                                                                                        | 0                                         | 0.0000                                   | 0                                                                      | 0                                        | 0                                                                           |
|                     | Total                              | 52163                                | 66690000                                                      | 0                                                              | 0                                                                | 66690000                                                | 100.00                                                                                                                     | 66690000                                                                | 0                    | 66690000 | 100.0000                         | 0                                                                                                           | 100.0000                                                                                                                                                      | 29878566                                  | 44.8022                                  | 0                                                                      | 0                                        | 66685940                                                                    |

**Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP**

| Category & Name of the shareholders<br>(I) | Entity Type | No of Share holders<br>(III) | No of fully paid up equity Shares held<br>(IV) | Partly paid-up equity Share held<br>(V) | No. of shares underlying Depository Receipts<br>(VI) | Total nos. shares held<br>(VII)=<br>(IV)+(V)+(VI) | Shareholding %<br>calculated as per SCRR, 1957<br>As a % of<br>(A+B+C2)<br>(VIII) | Number of Voting Rights held in each class of securities<br>(IX) |              |          | No. of Shares Underlying Outstanding convertible securities (including Warrants)<br>(X) | Shareholding, as a % assuming full conversion of convertible securities( as a % of diluted share capital)<br>(XI)=(VII)+(X)<br>As a % of<br>(A+B+C2) | Number of Locked in shares<br>(XII) |            | Number of Shares pledged or otherwise encumbered<br>(XIII) |            | Number of equity shares held in dematerialized form<br>(XIV) |                                    |
|--------------------------------------------|-------------|------------------------------|------------------------------------------------|-----------------------------------------|------------------------------------------------------|---------------------------------------------------|-----------------------------------------------------------------------------------|------------------------------------------------------------------|--------------|----------|-----------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|------------|------------------------------------------------------------|------------|--------------------------------------------------------------|------------------------------------|
|                                            |             |                              |                                                |                                         |                                                      |                                                   |                                                                                   | No of Voting Rights                                              |              |          |                                                                                         |                                                                                                                                                      | Total as a % of<br>(A+B+C)          | No.<br>(a) | As a % of total shares held<br>(b)                         | No.<br>(a) |                                                              | As a % of total shares held<br>(b) |
|                                            |             |                              |                                                |                                         |                                                      |                                                   |                                                                                   | Class Equity                                                     | Class Others | Total    |                                                                                         |                                                                                                                                                      |                                     |            |                                                            |            |                                                              |                                    |
| 1 Indian                                   |             |                              |                                                |                                         |                                                      |                                                   |                                                                                   |                                                                  |              |          |                                                                                         |                                                                                                                                                      |                                     |            |                                                            |            |                                                              |                                    |
| (a) Individuals/Hindu undivided Family     |             |                              |                                                |                                         |                                                      |                                                   |                                                                                   |                                                                  |              |          |                                                                                         |                                                                                                                                                      |                                     |            |                                                            |            |                                                              |                                    |
| FARUKBHAI GULAMBHAI PATEL                  |             | 1                            | 29878566                                       | 0                                       | 0                                                    | 29878566                                          | 44.8022                                                                           | 29878566                                                         | 0            | 29878566 | 44.8022                                                                                 | 688800                                                                                                                                               | 45.3664                             | 29878566   | 100.0000                                                   | 0          | 0.0000                                                       | 29878566                           |
| AFFAN FARUK PATEL                          |             | 1                            | 137990                                         | 0                                       | 0                                                    | 137990                                            | 0.2069                                                                            | 137990                                                           | 0            | 137990   | 0.2069                                                                                  | 0                                                                                                                                                    | 0.2048                              | 0          | 0.0000                                                     | 0          | 0.0000                                                       | 137990                             |
| Total                                      |             | 2                            | 30016556                                       | 0                                       | 0                                                    | 30016556                                          | 45.0091                                                                           | 30016556                                                         | 0            | 30016556 | 45.0091                                                                                 | 688800                                                                                                                                               | 45.5712                             | 29878566   | 99.5403                                                    | 0          | 0.0000                                                       | 30016556                           |
| Sub-Total (A)(1                            |             | 2                            | 30016556                                       | 0                                       | 0                                                    | 30016556                                          | 45.0091                                                                           | 30016556                                                         | 0            | 30016556 | 45.0091                                                                                 | 0                                                                                                                                                    | 45.5712                             | 29878566   | 99.5403                                                    | 0          | 0.0000                                                       | 30016556                           |
| Total Shareholding of Promoters            |             | 2                            | 30016556                                       | 0                                       | 0                                                    | 30016556                                          | 45.0091                                                                           | 30016556                                                         | 0            | 30016556 | 45.0091                                                                                 | 0                                                                                                                                                    | 45.5712                             | 29878566   | 99.5403                                                    | 0          | 0.0000                                                       | 30016556                           |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

**Note:**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term “Encumbrance” has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): 0                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.:8240                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| Note:<br>(1) PAN would not be displayed on website of Stock Exchange(s).<br>(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.<br>(3) W.r.t the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.<br>(4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories.<br>(5) Sub-categorization of shares under column no. (XV) will be based on shareholding (no. of shares) under the following sub-categories:<br>(i) Shareholders who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.<br>(ii) Shareholders who have entered into shareholder agreement with the listed entity.<br>(iii) Shareholders acting as persons in concert with promoters. |

Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

| Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER |                                                                  |             |                               |                                                |                                         |                                                       |                                                  |                                                                           |                                                                   |                   |       |                         |                                                                                        |                                                                                                                                                         |                                     |                                    |                                                            |                                                        |                                                               |
|------------------------------------------------------------------------------------------------|------------------------------------------------------------------|-------------|-------------------------------|------------------------------------------------|-----------------------------------------|-------------------------------------------------------|--------------------------------------------------|---------------------------------------------------------------------------|-------------------------------------------------------------------|-------------------|-------|-------------------------|----------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|------------------------------------|------------------------------------------------------------|--------------------------------------------------------|---------------------------------------------------------------|
|                                                                                                | Category & Name of the shareholders<br>(I)                       | PAN<br>(II) | No. of Share holders<br>(III) | No. of fully paid up equity Share held<br>(IV) | Partly paid-up equity Share held<br>(V) | No.s of shares underlying Depository Receipts<br>(VI) | Total no. shares held<br>(VII)=<br>(IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2)<br>(VIII) | Number of Votting Rights held in each class of securities<br>(IX) |                   |       |                         | No. of Shares Underlying Outstating convertible securities (including Warrants)<br>(X) | Total Shareholding, as a % assuming full conversion of convertible securities( as a % of diluted share capital)<br>(XI)=(VII)+(X)<br>As a % of (A+B+C2) | Number of Locked in shares<br>(XII) |                                    | Number of Shares pledged or otherwise encumbered<br>(XIII) |                                                        | Number of equity shares held in dematerialize d form<br>(XIV) |
|                                                                                                |                                                                  |             |                               |                                                |                                         |                                                       |                                                  |                                                                           | No of Voting Rights                                               |                   |       | Total as a % of (A+B+C) |                                                                                        |                                                                                                                                                         | No.<br>(a)                          | As a % of total shares held<br>(b) | No.<br>(Not applicable)<br>(a)                             | As a % of total shares held<br>(Not applicable)<br>(b) |                                                               |
|                                                                                                |                                                                  |             |                               |                                                |                                         |                                                       |                                                  |                                                                           | Class Equity<br>x                                                 | Class Others<br>y | Total |                         |                                                                                        |                                                                                                                                                         |                                     |                                    |                                                            |                                                        |                                                               |
|                                                                                                | -                                                                | -           | 0                             | 0                                              | 0                                       | 0                                                     | 0                                                | 0.0000                                                                    | 0                                                                 | 0                 | 0     | 0.0000                  | 0                                                                                      | 0.0000                                                                                                                                                  | 0                                   | 0.0000                             | NA                                                         | NA                                                     | 0                                                             |
|                                                                                                | Total Non Promoter- Non Public Shareholding<br>(C)=(C)(1)+(C)(2) | -           | 0                             | 0                                              | 0                                       | 0                                                     | 0                                                | 0.0000                                                                    | 0                                                                 | 0                 | 0     | 0.0000                  | 0                                                                                      | 0.0000                                                                                                                                                  | 0                                   | 0.0000                             | NA                                                         | NA                                                     | 0                                                             |

## Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

[illegible]

**Annexure - B****Table VI - Statement Showing Foreign Ownership Limit**

|                                       | <b>Board approved limits</b> | <b>Limits utilized</b> |
|---------------------------------------|------------------------------|------------------------|
| As on shareholding date               | 100                          | 1.24                   |
| As on the end of previous 1st quarter | 100                          | 1.33                   |
| As on the end of previous 2nd quarter | 100                          | 1.23                   |
| As on the end of previous 3rd quarter | 100                          | 0.61                   |
| As on the end of previous 4th quarter | 100                          | 1.29                   |