

Format of holding of specified securities

MASTER TRUST LIMITED

1. Name of Listed Entity:

2. Scrip Code/Name of Scrip/Class of Security

3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)

a. If under 31(1)(b) then indicate the report for Quarter ending

b. If under 31(1)(c) then indicate date of allotment/extinguishment

01/11/2024

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1. Whether the Listed Entity has issued any partly paid up shares?		No
2. Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes	
3. Whether the Listed Entity has any shares against which depository receipts are issued?		No
4. Whether the Listed Entity has any shares in locked-in?	Yes	
5. Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

For MASTER TRUST LIMITED

Company Secretary

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of share holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held	
								Class:Equity	No of Voting Right Classey
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)		(U)
(A)	Promoter & Promoter Group	12	81387120	0		81387120	72.49	81387120	
(B)	Public	7427	30878880	0		30878880	27.51	30878880	
(C)	Non Promoter- Non Public					0			
(C1)	Shares underlying DRs	0			0	0		0	
(C2)	Shares held by Employee Trusts	0	00	0		0	0.00	00	
	Total	7439	112266000	0	0	112266000	100.00	112266000	0.00

* 2150000 CONVERTIBLE WARRANTS AT A FACE VALUE OF RS. 5/- EACH, IT WILL BE 1,07,50,000 EQUITY SHARES AT A FACE VALUE OF RS.1/- EACH.

* DILUTED SHAREHOLDING ASSUMING FULL CONVERSION OF WARRANTS MENTIONED IS 73.01% ON THE BASE OF FACE VALUE OF WARRANTS IS RS. 5/-EACH, BUT IN ACTUAL IT WILL BE 74.90 % ON THE BASE OF FACE VALUE OF RS. 1/- EACH.

For MASTER TRUST LIMITED

Company Secretary

Id in each class of securities		*No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
S	Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
Total		(X)	(XI) = (VII)+(X)	(XII)		(XIII)		(XIV)
81387120.00	72.49	2150000	73.01	0		0		81387120
30878880.00	27.51	0	26.99	3500000	11.33460799	499182	1.62	29595630
0	0.00							
0	0.00	0	0.00	0		0		0
112266000.00	100.00	2150000	100.00	3500000	3.12	499182	1.62	110982750


For MASTER TRUST LIMITED

 Company Secretary

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders		Entity type i.e. promoter or other group entity	No. of shares held	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository holdings	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, assuming conversion of convertible securities (as a percentage of)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
			(iii)	(iv)	(v)	(vi)	(vii)=(iv)+(v)	(viii)	(ix)				(x)	(xi)= (x)/(viii)	(xii)	(xiii)	(xiv)
1		Indian															
(a)	Individual/Hindu Undivided Family		10	81387120	0	0	81387120	72.49	81387120	0	81387120	72.49	2150000	73.01	0	0.00	81387120
	RAJINDER KUMAR SINGHANIA			25803570	0		25803570	22.98	25803570		25803570	22.98	950000	23.38	0	0.00	25803570
	HARJEET SINGH ARORA			15868480	0		15868480	14.13	15868480		15868480	14.13		13.87	0	0.00	15868480
	HARNEESH KAUR ARORA			12150100	0		12150100	10.82	12150100		12150100	10.82	1075000	11.56	0	0.00	12150100
	JASHANJOT SINGH ARORA			9925000	0		9925000	8.84	9925000		9925000	8.84		8.67	0	0.00	9925000
	PARVEEN SINGHANIA			9905000	0		9905000	8.82	9905000		9905000	8.82		8.66	0	0.00	9905000
	PUNEET SINGHANIA			3974970	0		3974970	3.54	3974970		3974970	3.54		3.47	0	0.00	3974970
	PALKA ARORA CHOPRA			2500000	0		2500000	2.23	2500000		2500000	2.23		2.19	0	0.00	2500000
	CHIRAG SINGHANIA			550000	0		550000	0.49	550000		550000	0.49	125000	0.59	0	0.00	550000
	ROHILA SINGHANIA			460000	0		460000	0.41	460000		460000	0.41		0.40	0	0.00	460000
(b)	PRIYANKA THUKRAL ARORA		0	250000	0		250000	0.22	250000		250000	0.22		0.22	0	0.00	250000
(c)	Central Government/State Government		0	0	0	0	0	0.00	0	0	0	0.00		0.00	0	0.00	0
(d)	Financial Institutions/Banks Any Other (Specify)		0	0	0	0	0	0.00	0	0	0	0.00		0.00	0	0.00	0
	EMINENT BUILDWELL PRIVATE LIMITED		1														
	PRIME INDUSTRIES LIMITED		1														
2 (a)	Sub Total (A)(1)		12	81387120	0	0	81387120	72.49	81387120	0	81387120	72.49	2150000	73.01	0	0.00	81387120
(b)	Foreign						0	0.00			0	0.00		0.00		0.00	0
For MASTER TRUST																	

For MASTER TRUST LIMITED

Company Secretary

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders	Nos. of shares held	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	(VII)=(IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				(IX)	(X)	Total shareholding, as a % assuming full conversion of convertible securities (as a %)	Number of Locked in shares		Number of Shares pledged or		Number of equity shares held in dematerialized form	Sub-categorization of shares (XV)			
							No of Voting Rights		Total	As a % of Total				No. (a)	As a % of total shares held (b)	No. (No. of total applicable) (a)	As a % of total shares held (Not applicable) (a)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)	
							Class X	Class Y														Total
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)=(VII)+(X)	(XII)	(XIII)	(XIV)		(i)	(ii)	(iii)		
1	Institutions																					
(a)	Mutual Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
(b)	Venture Capital	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
(c)	Alternate	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
(d)	Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
(e)	Insurance	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
(f)	Provident Fund/Pension Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
(g)	Asset	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
(h)	Sovereign Wealth	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
(i)	NBFCs Registered	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
(j)	Other Financial	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
(k)	Any Other Specify	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
(l)	Sub Total (B)(1)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0		
2	Institutions Foreign																					
(a)	Foreign Direct	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
(b)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
(c)	Sovereign Wealth	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
(d)	Foreign Portfolio Investors Category I	5	70880	0	0	70880	0.06	70880	0	0	0.06	0	0.00	0	0.00	0	0.00	70880				
(e)	Foreign Portfolio Investors Category II	1	6840	0	0	6840	0.01	6840	0	0	0.01	0	0.00	0	0.00	0	0.00	6840				
(f)	Overseas Depositories (holding DRs)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
(g)	Any Other (specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
(h)	Sub Total (B)(2)	6	77720	0	0	77720	0.07	77720	0	0	0.07	0	0.00	0	0.00	0	0.00	77720	0	0		
3	Central Government/State Government/President of India																					
a	Central Government/State Government/President of India	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0				
b	State Government/Gover	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0				

For MASTER TRUST LIMITED

Company Secretary

Table IV - Statement showing shareholding pattern of the Non Promoter Non Public Shareholder																	
Category & Name of the Shareholders	No. of share holder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total no. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (Not (XIV))
							No of Voting Rights			Total as a % of Total Voting rights			No.	As a % of total Shares held	No.	As a % of total shares held (Not applicable)	
							Class X	Class Y	Total								
(i)	(iii)	(iv)	(v)	(vi)	(vii)=(iv)+(v)+(vi)	(viii)	(ix)			(x)	(xi)=(vii)+(x)	(xii)	(xiii)	(xiv)			
C1 Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0.00	0
C2 Employees Benefit Trust (Under SEBI (Share Based Employee Benefit Regulation 2014)	0	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0.00	0
Total Non Promoter Non Public Shareholding (C)= (C1)+(C2)	0	0	0	0	0	0	0	0	0	-	0.00	0	0	0	0	0.00	0

For MASTER TRUST LIMITED

Company Secretary

Details of the SBO

[illegible]

* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

* This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

For MASTER TRUST LIMITED
Company Secretary

Annexure B

Table VI - Statement showing foreign ownership limits

	Board approved limits	Limits utilized
As on shareholding date	100%	0
As on the end of previous 1st quarter	100%	0
As on the end of previous 2nd quarter	100%	0
As on the end of previous 3rd quarter	100%	0
As on the end of previous 4th quarter	100%	0

For MASTER TRUST LIMITED

 Company Secretary