

# National Stock Exchange of India

## Circular

|                                       |                               |
|---------------------------------------|-------------------------------|
| <b>Department: LISTING</b>            |                               |
| <b>Download Ref No: NSE/CML/64517</b> | <b>Date: October 11, 2024</b> |
| <b>Circular Ref. No: 1962/2024</b>    |                               |

To All Members,

### **Sub: Listing of privately placed securities on the debt market segment of the Exchange**

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed securities as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from October 11, 2024, the designated security codes thereof shall be as specified in Annexure.

**For and on behalf of  
National Stock Exchange of India Limited**

**Bansri Gosalia  
Manager**

**1. Fresh Issue**  
**a. Commercial Paper**

|                            |                          |
|----------------------------|--------------------------|
| Name of the Company        | Tata Capital Limited     |
| Security Description       | TCL CP 09/01/25 Sr 01-02 |
| Sec Type                   | CP                       |
| Security                   | TCL                      |
| Issue                      | 090125                   |
| Series                     | Sr 01-02                 |
| ISIN                       | INE976I14OY0             |
| No. of Securities/Quantity | 12000                    |
| Face Value                 | 500000                   |
| Issue Price                | 490762                   |
| Date of Allotment          | 10-Oct-2024              |
| Date of Redemption         | 09-Jan-2025              |

|                            |  |
|----------------------------|--|
| Name of the Company        | Deutsche Investments India Private Limited |
| Security Description       | DIPL CP 06/06/25 Sr 334-335                |
| Sec Type                   | CP   |
| Security                   | DIPL                                       |
| Issue                      | 060625                                     |
| Series                     | Sr 334-335                                 |
| ISIN                       | INE144H14HC7                               |
| No. of Securities/Quantity | 5000                                       |
| Face Value                 | 500000                                     |
| Issue Price                | 475112                                     |
| Date of Allotment          | 10-Oct-2024                                |
| Date of Redemption         | 06-Jun-2025                                |



|                            |                              |
|----------------------------|------------------------------|
| Name of the Company        | Aditya Birla Finance Limited |
| Security Description       | ABFL CP 17/09/25 Sr 141-144  |
| Sec Type                   | CP                           |
| Security                   | ABFL                         |
| Issue                      | 170925                       |
| Series                     | Sr 141-144                   |
| ISIN                       | INE860H144D4                 |
| No. of Securities/Quantity | 6000                         |
| Face Value                 | 500000                       |
| Issue Price                | 466150                       |
| Date of Allotment          | 10-Oct-2024                  |
| Date of Redemption         | 17-Sep-2025                  |

|                            |                                   |
|----------------------------|-----------------------------------|
| Name of the Company        | SMFG India Credit Company Limited |
| Security Description       | SICCL CP 23/12/24 Sr 5            |
| Sec Type                   | CP                                |
| Security                   | SICCL                             |
| Issue                      | 231224                            |
| Series                     | Sr 5                              |
| ISIN                       | INE535H14JA6                      |
| No. of Securities/Quantity | 5000                              |
| Face Value                 | 500000                            |
| Issue Price                | 492601                            |
| Date of Allotment          | 11-Oct-2024                       |
| Date of Redemption         | 23-Dec-2024                       |



|                            |                                |
|----------------------------|--------------------------------|
| Name of the Company        | Dalmia Cement (Bharat) Limited |
| Security Description       | DCBL CP 06/12/24 Sr 2          |
| Sec Type                   | CP                             |
| Security                   | DCBL                           |
| Issue                      | 061224                         |
| Series                     | Sr 2                           |
| ISIN                       | INE755K14EX7                   |
| No. of Securities/Quantity | 4000                           |
| Face Value                 | 500000                         |
| Issue Price                | 494448                         |
| Date of Allotment          | 10-Oct-2024                    |
| Date of Redemption         | 06-Dec-2024                    |

|                            |                     |
|----------------------------|---------------------|
| Name of the Company        | L&T Finance Limited |
| Security Description       | LTFL CP 10/01/25    |
| Sec Type                   | CP                  |
| Security                   | LTFL                |
| Issue                      | 100125              |
| Series                     | -                   |
| ISIN                       | INE498L14CO5        |
| No. of Securities/Quantity | 500                 |
| Face Value                 | 500000              |
| Issue Price                | 490882.5            |
| Date of Allotment          | 11-Oct-2024         |
| Date of Redemption         | 10-Jan-2025         |



**b. Other debt securities**
*Continuation Sheet*

|                            |                       |
|----------------------------|-----------------------|
| Name of the Company        | TATA PROJECTS LIMITED |
| Security Description       | TPL 8.14% 2027 Sr S   |
| Sec Type                   | DB                    |
| Security                   | TPL27                 |
| Issue Name                 | 8.14%                 |
| Series                     | Sr S                  |
| ISIN                       | INE725H08212          |
| No. of Securities/Quantity | 50000                 |
| Face Value                 | 100000                |
| Paid-Up Value              | 100000                |
| Issue Price                | 100000                |
| Date of Allotment          | 09-Oct-2024           |
| Date of Redemption         | 08-Oct-2027           |
| Call Option Date           | NA                    |
| Put Option Date            | NA                    |
| Coupon rate                | 8.14                  |

|                            |                                     |
|----------------------------|-------------------------------------|
| Name of the Company        | HDFC Life Insurance Company Limited |
| Security Description       | HLICL 8.05% 2034 Sr 1               |
| Sec Type                   | DB                                  |
| Security                   | HLICL34                             |
| Issue Name                 | 8.05%                               |
| Series                     | Sr 1                                |
| ISIN                       | INE795G08035                        |
| No. of Securities/Quantity | 100000                              |
| Face Value                 | 100000                              |
| Paid-Up Value              | 100000                              |



|                    |             |
|--------------------|-------------|
| Issue Price        | 100000      |
| Date of Allotment  | 09-Oct-2024 |
| Date of Redemption | 09-Oct-2034 |
| Call Option Date   | 09-Oct-2033 |
| Put Option Date    | NA          |
| Coupon rate        | 8.05        |

|                            |                              |
|----------------------------|------------------------------|
| Name of the Company        | Aditya Birla Finance Limited |
| Security Description       | ABFL 7.91% 2034 Sr G1        |
| Sec Type                   | DB                           |
| Security                   | ABFL34                       |
| Issue Name                 | 7.91%                        |
| Series                     | Sr G1                        |
| ISIN                       | INE860H07JB0                 |
| No. of Securities/Quantity | 150000                       |
| Face Value                 | 100000                       |
| Paid-Up Value              | 100000                       |
| Issue Price                | **Multiple Price             |
| Date of Allotment          | 10-Oct-2024                  |
| Date of Redemption         | 09-Oct-2034                  |
| Call Option Date           | NA                           |
| Put Option Date            | NA                           |
| Coupon rate                | 7.91                         |

| <b>**Multiple Price Issue</b> |             |
|-------------------------------|-------------|
| Issue Price                   | No of Bonds |
| 1,00,000                      | 1,45,000    |
| 1,02,726.68                   | 5,000       |



**2. Re-issue**  
**a. Commercial Paper**

Continuation Sheet

|                            |                              |
|----------------------------|------------------------------|
| Name of the Company        | Aditya Birla Finance Limited |
| Security Description       | ABFL CP 03/09/25 Sr 120-122  |
| Sec Type                   | CP                           |
| Security                   | ABFL                         |
| Issue                      | 030925                       |
| Series                     | Sr 145                       |
| ISIN                       | INE860H143W6                 |
| No. of Securities/Quantity | 500                          |
| Face Value                 | 500000                       |
| Issue Price                | 467445.5                     |
| Date of Allotment          | 10-Oct-2024                  |
| Date of Redemption         | 03-Sep-2025                  |

**b. Other debt securities**

|                            |   |
|----------------------------|---|
| Name of the Company        | Aditya Birla Finance Limited                            |
| Security Description       | Aditya Birla Finance Limited 0% 2027 ABFL C1 FY 2017-18 |
| Sec Type                   | DC  |
| Security                   | ABFL27  |
| Issue Name                 | 0%  |
| Series                     | ABFL C1 FY 2017-18                                      |
| ISIN                       | *INE860H07FD4   |
| No. of Securities/Quantity | 610   |
| Face Value                 | 1000000   |
| Paid-Up Value              | 1000000   |
| Issue Price                | 1760285   |
| Date of Allotment          | 10-Oct-2024   |



|                    |             |
|--------------------|-------------|
| Date of Redemption | 11-Jun-2027 |
| Call Option Date   | NA          |
| Put Option Date    | NA          |
| Coupon rate        | -           |

\*Currently debentures/bonds allotted in dematerialized mode have been credited under the temporary ISIN (IN8\*\*\*\*\*) in accordance with the SEBI circular no. SEBI/HO/DDHS/CIR/P/2020/198 dated October 05, 2022

