

Annexure - I

Holding of specified securities (Statement Showing Shareholding Pattern)

1 Name of Listed Entity : **ADITYA ULTRA STEEL LIMITED POST ISSUE**

2 Scrip Code / Name of Scrip / Class of Security - null / null / EQUITY

3 Share Holding Pattern Filed under: Reg. 31(1)(a) / Reg. 31(1)(b) / Reg.31(1)(c)

a. If under 31(1)(b) then indicate the report for Quarter ending 14-SEP-2024

b. If under 31(1)(c) then indicate date of allotment/extinguishment 14-SEP-2024

4 Declaration format need to displayed on NEAPS

	Promoter	Public	Non
Particulars	Yes/No	Yes/No	Yes/No
1 Whether the Listed Entity has issued any partly paid up shares?	NO	NO	NO
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?	NO	NO	NO
3 Whether the Listed Entity has any shares against which depository receipts are issued?	NO	NO	NO
4 Whether the Listed Entity has any shares in locked-in?	YES	YES	NO
5 Whether any shares held by promoters are pledge or otherwise encumbered?	NO	NA	NA
6 Whether the Listed Entity has issued any Differential Voting Rights?	NO	NO	NO

5 The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities																						
Category (I)	Category of Shareholder (II)	Nos. of Sharehold ers (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlyin g Depositor y Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlyin g Outstand ing convertib le securities (including	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerial ized form (XIV)	Sub-categorization of shares (XV)			
								No of Voting Rights						Total as a % of (A+B+C)	No.(a)	As a % of total Shares held (b)	No.(a)		As a % of total Shares held (b)	Shareholding (No. of shares)		
								Class eg: X	Class eg: Y	Total	Subcategory ry (i)									Subcategory ry (ii)	Subcategory ry (iii)	
A	PROMOTER & PROMOTER GROUP	3	17077060	0	0	17077060	68.76	17077060	0	17077060		68.76	0	68.76	17077060	100	0	0	17077060			0
B	PUBLIC	1615	7758508	0	0	7758508	31.24	7758508	0	7758508	31.24	0	31.24	358308	4.6182	0	0	7758508	0	0	0	
C	NON PROMOTER- NON PUBLIC	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
C1	Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
C2	SHARES HELD BY EMPLOYEE TRUSTS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
	Total	1618	24835568	0	0	24835568	100	24835568	0	24835568	100	0	100	17435568	70.2	0	0	24835568	0	0	0	

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																			
Category Name of the Shareholders (I)	promoter OR promoter Group entity (except promoter)	PAN (II)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV + V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of Total Voting rights	No.(a)	As a% of total Shares held (b)	No.(a)		As a% of total Shares held (b)
									Class X	Class Y	Total								
1.INDIAN			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
a.Individuals/Hindu undivided Family			3	17077060	0		17077060	68.76	17077060	0	17077060	68.76	0	68.76	17077060	100	0	0	17077060
Names:-																			
VARUNA JAIN	Promoter			6804000	0		6804000	27.4	6804000	0	6804000	27.4	0	27.4	6804000	100	0	0	6804000
SUNNY SUNIL SINGHI	Promoter			6148800	0		6148800	24.76	6148800	0	6148800	24.76	0	24.76	6148800	100	0	0	6148800
VARUN JAIN	Promoter			4124260	0		4124260	16.61	4124260	0	4124260	16.61	0	16.61	4124260	100	0	0	4124260
b. Central Government/ State Government(s)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c. Financial Institutions/			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d. ANY OTHER			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e. Sub-Total (AI(1))			3	17077060	0		17077060	68.76	17077060	0	17077060	68.76	0	68.76	17077060	100	0	0	17077060
2.FOREIGN			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a.Individuals (Non-Resident Individuals/ Foreign Individuals)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b. Government			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c. Institutions			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d. Foreign Portfolio Investor			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e. ANY OTHER			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
f. Sub-Total (AI(2))			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Shareholding of Promoter and Promoter Group (A)= AI(1)+AI(2)			3	17077060	0		17077060	68.76	17077060	0	17077060	68.76	0	68.76	17077060	100	0	0	17077060
Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																			

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[illegible]

Table V- Statement showing details of significant beneficial owners (SBOs)									
Sr.No	Details of the SBO (I)			Details of the registered owner (II)			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III)		Date of creation / acquisitio n of significant beneficial interest#
	NAME	PAN/ Passport No. in case of a foreign	Nationalit y	NAME	PAN/ Passport No. in case of a foreign	Nationalit y	Whether by virtue of:		
1	NA	NA	NA	NA	NA	NA	Shares	%	NA
							Voting rights	%	
							Rights on distributa ble	%	
							Exercise of control		
							Exercise of significant		
2	NA	NA	NA	NA	NA	NA	Shares	%	NA
							Voting rights	%	
							Rights on distributa ble	%	
							Exercise of control		
							Exercise of significant		
3	NA	NA	NA	NA	NA	NA	Shares	%	NA
							Voting rights	%	
							Rights on distributa ble	%	
							Exercise of control		
							Exercise of significant		

4	NA	NA	NA	NA	NA	NA	Shares	%	NA
							Voting rights	%	
							Rights on distributable	%	
							Exercise of control		
							Exercise of significant		
5	NA	NA	NA	NA	NA	NA	Shares	%	NA
							Voting rights	%	
							Rights on distributable	%	
							Exercise of control		
							Exercise of significant		
6	NA	NA	NA	NA	NA	NA	Shares	%	NA
							Voting rights	%	
							Rights on distributable	%	
							Exercise of control		
							Exercise of significant		

Table VI - Statement showing foreign ownership limits		
Particulars	Board approved limits	Limits utilized
As on shareholding date	NA	NA
As on the end of previous 1st quarter	NA	NA
As on the end of previous 2nd quarter	NA	NA
As on the end of previous 3rd quarter	NA	NA
As on the end of previous 4th quarter	NA	NA