

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/63622	Date: August 28, 2024
Circular Ref. No: 1590/2024	

To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed securities as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from August 28, 2024, the designated security codes thereof shall be as specified in Annexure.

For and on behalf of
National Stock Exchange of India Limited

Veena Chandnani
Senior Manager

1. Fresh Issue
a. Commercial Paper

Name of the Company	Tata Steel Limited
Security Description	TSL CP 25/11/24
Sec Type	CP
Security	TSL
Issue	251124
Series	-
ISIN	INE081A14FA4
No. of Securities/Quantity	30000
Face Value	500000
Issue Price	491242.5
Date of Allotment	27-Aug-2024
Date of Redemption	25-Nov-2024

Name of the Company	Aditya Birla Money Limited
Security Description	ABML CP 25/11/24
Sec Type	CP
Security	ABML
Issue	251124
Series	-
ISIN	INE865C14LY4
No. of Securities/Quantity	2000
Face Value	500000
Issue Price	490505.5
Date of Allotment	27-Aug-2024
Date of Redemption	25-Nov-2024



Name of the Company	Godrej Industries Limited
Security Description	GIL CP 26/11/24 Sr 73
Sec Type	CP
Security	GIL
Issue	261124
Series	Sr 73
ISIN	INE233A14R54
No. of Securities/Quantity	1500
Face Value	500000
Issue Price	491050.5
Date of Allotment	27-Aug-2024
Date of Redemption	26-Nov-2024

Name of the Company	HDB Financial Services Limited
Security Description	HFSL CP 03/09/24 Sr 229
Sec Type	CP
Security	HFSL
Issue	030924
Series	Sr 229
ISIN	INE756I14DY9
No. of Securities/Quantity	6000
Face Value	500000
Issue Price	499291.5
Date of Allotment	27-Aug-2024
Date of Redemption	03-Sep-2024



Name of the Company	IIFL Securities Limited
Security Description	ISL CP 26/11/24 Sr 18
Sec Type	CP
Security	ISL
Issue	261124
Series	Sr 18
ISIN	INE489L14421
No. of Securities/Quantity	5100
Face Value	500000
Issue Price	488908
Date of Allotment	27-Aug-2024
Date of Redemption	26-Nov-2024

Name of the Company	Tvs Credit Services Limited
Security Description	TCSL CP 26/11/24
Sec Type	CP
Security	TCSL
Issue	261124
Series	-
ISIN	INE729N14IF4
No. of Securities/Quantity	5000
Face Value	500000
Issue Price	490402
Date of Allotment	27-Aug-2024
Date of Redemption	26-Nov-2024



Name of the Company	PNB Housing Finance Limited
Security Description	PHFL CP 26/11/24 Sr 507
Sec Type	CP
Security	PHFL
Issue	261124
Series	Sr 507
ISIN	INE572E14JJ7
No. of Securities/Quantity	12000
Face Value	500000
Issue Price	491050.5
Date of Allotment	27-Aug-2024
Date of Redemption	26-Nov-2024

Name of the Company	UPL Limited
Security Description	UPL CP 24/02/25 Sr 6
Sec Type	CP
Security	UPL
Issue	240225
Series	Sr 6
ISIN	INE628A14HV4
No. of Securities/Quantity	4000
Face Value	500000
Issue Price	481365
Date of Allotment	28-Aug-2024
Date of Redemption	24-Feb-2025



b. Other debt securities
Continuation Sheet

Name of the Company	Shrem Infra Invest Private Limited
Security Description	SIIPPL 9.75% 2027 Sr Tr II
Sec Type	DB
Security	SIPL27
Issue Name	9.75%
Series	Sr Tr II
ISIN	INE391V07158
No. of Securities/Quantity	7500
Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	27-Aug-2024
Date of Redemption	15-Nov-2025, 15-May-2025, 14-Aug-2025, 13-Feb-2026, 15-May-2026, 14-Aug-2026, 13-Nov-2026, 15-Feb-2027, 15-May-2027, 13-Aug-2027
Call Option Date	27-Feb-2026
Put Option Date	27-Feb-2026
Coupon rate	9.75

Name of the Company	REC Limited
Security Description	REC Limited 7.31% 2039 Sr 238
Sec Type	PT
Security	REC39
Issue Name	7.31%
Series	Sr 238
ISIN	INE020B08FI5
No. of Securities/Quantity	214500



Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	27-Aug-2024
Date of Redemption	30-Sep-2039
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.31

Name of the Company	Bank Of Baroda
Security Description	BOB 7.30% 2034 Sr IV
Sec Type	BB
Security	BOB34
Issue Name	7.30%
Series	Sr IV
ISIN	INE028A08349
No. of Securities/Quantity	500000
Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	27-Aug-2024
Date of Redemption	27-Aug-2034
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.30



2. Re-issue
Continuation Sheet
a. Other debt securities

Name of the Company	Aditya Birla Finance Limited
Security Description	ABFL 8.31% 2034 Sr SA1
Sec Type	DB
Security	ABF34
Issue Name	8.31%
Series	Sr SA1
ISIN	*INE860H08EL8
No. of Securities/Quantity	15000
Face Value	100000
Paid-Up Value	100000
Issue Price	101200.45
Date of Allotment	27-Aug-2024
Date of Redemption	11-Jul-2034
Call Option Date	NA
Put Option Date	NA
Coupon rate	8.31

Name of the Company	REC Limited
Security Description	REC 7.59% 2027 Sr 232A
Sec Type	PT
Security	REC27
Issue Name	7.59%
Series	Sr 232A
ISIN	*INE020B08FA2
No. of Securities/Quantity	267500
Face Value	100000



Paid-Up Value	100000
Issue Price	100150
Date of Allotment	27-Aug-2024
Date of Redemption	31-May-2027
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.59

Name of the Company	Piramal Enterprises Limited
Security Description	PEL 9.50% 2034
Sec Type	DB
Security	PEL34
Issue Name	9.50%
Series	-
ISIN	*INE140A07807
No. of Securities/Quantity	5000
Face Value	100000
Paid-Up Value	100000
Issue Price	101275.34
Date of Allotment	27-Aug-2024
Date of Redemption	07-Jul-2034
Call Option Date	NA
Put Option Date	NA
Coupon rate	9.50

* Currently debentures/bonds allotted in dematerialized mode have been credited under the temporary ISIN (IN8*****) in accordance with the SEBI circular no. SEBI/HO/DDHS/CIR/P/2020/198 dated October 05, 2022

