

National Stock Exchange of India

Circular

DEPARTMENT: LISTING**Download Ref. No.: NSE/CML/63562****Date: August 23, 2024****Circular Ref. No.: 1559/2024**

To All Members,

Sub: Listing of Equity Shares of Mahalaxmi Fabric Mills Limited pursuant to the Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from August 27, 2024 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from August 27, 2024

For and on behalf of
National Stock Exchange of India Limited

Snehal Mariappa
Manager

Annexure

1. Mahalaxmi Fabric Mills Limited

Symbol	MFML
Name of the Company	Mahalaxmi Fabric Mills Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Rs. 10/- each allotted pursuant to Scheme of Arrangement
ISIN	INE0US801024
Face Value	Rs. 10 /-
Paid-up Value	Rs. 10 /-
No. of securities	10620275
Distinctive number range	50001 to 10670275
Market lot	1
Pari Passu	Yes
Lock-in details	NA

* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

Registered and Corporate Office Address: Mahalaxmi Fabric Mills Limited “Mahalaxmi House”, YSL Avenue, Opp. Ketav Petrol Pump, Polytechnic Road, Ambawadi, Ahmedabad – 380 015 Tel No.: 079 4000 8000 Email: mfm@mahalaxmigroup.com Contact Person - Mr. Naresh Kanzariya Website: www.mahalaxmigroup.net/MFML Email: cs@mahalaxmigroup.net	Address of the Registrar and Share Transfer Agent: Link Intime India Private Limited C-101, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai 400083, Telephone: 079- 26465179 Contact Person: Mr. Nilesh Dalwadi Website: www.linkintime.co.in Email: nilesh.dalwadi@linkintime.co.in
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The brief particulars of the Scheme of Arrangement are as mentioned below:

- The Hon’ble National Company Law Tribunal, Ahmedabad, Special Bench vide its order dated March 04, 2024 has approved the scheme of Arrangement between Mahalaxmi Rubtech Limited (“Demerged Company” or “MRT”) and Mahalaxmi Fabric Mills Private Limited (“First Resulting Company” or “MFL”) (Formerly known as “Sonnet Colours Private Limited”) and Globale Tessile Private Limited (“Second Resulting Company” or “GTL”) and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013

Demerger of Traditional Textiles Processing Division of Mahalaxmi Rubtech Limited and vesting the same into Mahalaxmi Fabric Mills Limited, whereby upon coming into effect of the scheme and in consideration of;

“1 (One) Fully Paid-Up Equity Share of Rs. 10/- each of Mahalaxmi Fabric Mills Limited are issued and allotted for every 1 (One) Fully Paid- Up Equity Share of Rs. 10/- each held in Mahalaxmi Rubtech Limited”

Prior to the Scheme, the paid-up Equity Capital of Mahalaxmi Fabric Mills Limited (MFML) was Rs. 5,00,000/- consisting of 5,000 equity shares of Face Value of Rs.100/- each. Further as per the NCLT approved scheme, the paid up share capital of MFML was split into the Equity Shares of Rs.10/- each and thereby the paid -up share capital of the Company resulted into Rs. 5,00,000/- consisting of 50,000 equity shares of Rs. 10/- each.

The issued, subscribed and paid-up equity capital of Mahalaxmi Fabric Mills Limited, post Arrangement is Rs. 10,62,02,750/- consisting of 1,06,20,275 equity shares of face Value of Rs. 10/- each fully paid.

- b) Appointed Date: April 01, 2022
- c) Effective date: April 01, 2024
- d) Date of Allotment: April 29, 2024