

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/63553	Date: August 23, 2024
Circular Ref. No: 1556/2024	

To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed securities as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from August 23, 2024, the designated security codes thereof shall be as specified in Annexure.

For and on behalf of
National Stock Exchange of India Limited

Veena Chandnani
Senior Manager

1. Fresh Issue
a. Commercial Paper

Name of the Company	Piramal Enterprises Limited
Security Description	PEL CP 21/11/24
Sec Type	CP
Security	PEL
Issue	211124
Series	-
ISIN	INE140A143X3
No. of Securities/Quantity	2000
Face Value	500000
Issue Price	489325.5
Date of Allotment	22-Aug-2024
Date of Redemption	21-Nov-2024

Name of the Company	Jm Financial Services Limited
Security Description	JFSL CP 19/02/25 Sr 22
Sec Type	CP
Security	JFSL
Issue	190225
Series	Sr 22
ISIN	INE012I14QV5
No. of Securities/Quantity	600
Face Value	500000
Issue Price	478979.5
Date of Allotment	22-Aug-2024
Date of Redemption	19-Feb-2025



Name of the Company	Varroc Engineering Limited
Security Description	VEL CP 20/11/24
Sec Type	CP
Security	VEL
Issue	201124
Series	-
ISIN	INE665L14392
No. of Securities/Quantity	1000
Face Value	500000
Issue Price	490802.5
Date of Allotment	22-Aug-2024
Date of Redemption	20-Nov-2024

Name of the Company	Jm Financial Services Limited
Security Description	JFSL CP 21/11/24 Sr 21
Sec Type	CP
Security	JFSL
Issue	211124
Series	Sr 21
ISIN	INE012I14QO0
No. of Securities/Quantity	800
Face Value	500000
Issue Price	489445
Date of Allotment	22-Aug-2024
Date of Redemption	21-Nov-2024



Name of the Company	Hindustan Zinc Limited
Security Description	HZL CP 20/11/24
Sec Type	CP
Security	HZL
Issue	201124
Series	-
ISIN	INE267A14739
No. of Securities/Quantity	16600
Face Value	500000
Issue Price	490802.5
Date of Allotment	22-Aug-2024
Date of Redemption	20-Nov-2024

b. Other debt securities

Name of the Company	Nomura Capital (India) Private Limited
Security Description	Nomura 8.45% 2027 Sr 4A
Sec Type	DB
Security	NOM27A
Issue Name	8.45%
Series	Sr 4A
ISIN	INE357L07507
No. of Securities/Quantity	12500
Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	22-Aug-2024
Date of Redemption	01-Sep-2027



Call Option Date	NA
Put Option Date	NA
Coupon rate	8.45

Name of the Company	Nomura Capital (India) Private Limited
Security Description	Nomura 8.45% 2027 Sr 4B
Sec Type	DB
Security	NOM27
Issue Name	8.45%
Series	Sr 4B
ISIN	INE357L07499
No. of Securities/Quantity	12500
Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	22-Aug-2024
Date of Redemption	01-Mar-2027
Call Option Date	NA
Put Option Date	NA
Coupon rate	8.45

Name of the Company	Power Finance Corporation Limited
Security Description	PFC 7.32% 2039 Sr 240
Sec Type	PT
Security	PFC39
Issue Name	7.32%
Series	Sr 240



ISIN	INE134E08NB7
No. of Securities/Quantity	305000
Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	22-Aug-2024
Date of Redemption	15-Jul-2039
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.32

2. Re-issue

a. Commercial Paper

Name of the Company	Piramal Enterprises Limited
Security Description	PEL CP 20/11/24
Sec Type	CP
Security	PEL
Issue	201124
Series	-
ISIN	INE140A143R5
No. of Securities/Quantity	2000
Face Value	500000
Issue Price	489440
Date of Allotment	22-Aug-2024
Date of Redemption	20-Nov-2024



Name of the Company	Kisetsu Saison Finance (India) Private Limited
Security Description	KSFP CP 20/11/24 Sr 5
Sec Type	CP
Security	KSFP
Issue	201124
Series	Sr 6
ISIN	INE0DZE14099
No. of Securities/Quantity	1000
Face Value	500000
Issue Price	490530
Date of Allotment	22-Aug-2024
Date of Redemption	20-Nov-2024

b. Other debt securities

Name of the Company	Tata Capital Housing Finance Limited
Security Description	TCHFL 7.8% 2027 Sr D Opt-II
Sec Type	DB
Security	TCHF27
Issue Name	7.8%
Series	Sr D Opt-II
ISIN	*INE033L07HU0
No. of Securities/Quantity	1600
Face Value	1000000
Paid-Up Value	1000000
Issue Price	999940
Date of Allotment	22-Aug-2024
Date of Redemption	05-Aug-2027



Call Option Date	NA
Put Option Date	NA
Coupon rate	7.8

* Currently debentures/bonds allotted in dematerialized mode have been credited under the temporary ISIN (IN8*****) in accordance with the SEBI circular no. SEBI/HO/DDHS/CIR/P/2020/198 dated October 05, 2022