

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/63341	Date: August 08, 2024
Circular Ref. No: 1461/2024	

To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed securities as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from August 08, 2024, the designated security codes thereof shall be as specified in Annexure.

For and on behalf of
National Stock Exchange of India Limited

Bansri Gosalia
Manager

1. Fresh Issue**a. Commercial Paper**

Name of the Company	Dalmia Cement (Bharat) Limited
Security Description	DCBL CP 30/09/24 Sr 1
Sec Type	CP
Security	DCBL
Issue	300924
Series	Sr 1
ISIN	INE755K14EW9
No. of Securities/Quantity	4000
Face Value	500000
Issue Price	494766.5
Date of Allotment	07-Aug-2024
Date of Redemption	30-Sep-2024

Name of the Company	Aditya Birla Finance Limited
Security Description	ABFL CP 06/11/24 Sr 89-90
Sec Type	CP
Security	ABFL
Issue	061124
Series	Sr 89-90
ISIN	INE860H143Q8
No. of Securities/Quantity	2200
Face Value	500000
Issue Price	490666
Date of Allotment	07-Aug-2024
Date of Redemption	06-Nov-2024



Name of the Company	Godrej Industries Limited
Security Description	GIL CP 06/11/24 Sr 63
Sec Type	CP
Security	GIL
Issue	061124
Series	Sr 63
ISIN	INE233A14Q48
No. of Securities/Quantity	1500
Face Value	500000
Issue Price	491098.5
Date of Allotment	07-Aug-2024
Date of Redemption	06-Nov-2024

Name of the Company	Muthoot Finance Limited
Security Description	MUTF CP 22/07/25
Sec Type	CP
Security	MUTF
Issue	220725
Series	-
ISIN	INE414G14TS7
No. of Securities/Quantity	2000
Face Value	500000
Issue Price	463031.5
Date of Allotment	07-Aug-2024
Date of Redemption	22-Jul-2025



b. Other debt securities

Name of the Company	Aditya Birla Finance Limited
Security Description	ABFL 7.57% 2035 Sr EP1
Sec Type	DB
Security	ABFL35
Issue Name	7.57%
Series	Sr EP1
ISIN	*INE860H08EM6
No. of Securities/Quantity	3500
Face Value	1000000
Paid-Up Value	1000000
Issue Price	720000
Date of Allotment	06-Aug-2020
Date of Redemption	03-Aug-2035
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.57

**Listed pursuant to change in paid up value from Rs. 5,80,000 to Rs. 7,20,000 due to receipt of fifth pay-in amount, being a partly paid NCD.*

Name of the Company	Shrem Infra Invest Private Limited
Security Description	Shrem Infra 9.75% 2027
Sec Type	DB
Security	SIPL27A
Issue Name	9.75%
Series	-
ISIN	INE391V07141
No. of Securities/Quantity	12500



Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	06-Aug-2024
Date of Redemption	31-Mar-2025, 30-Jun-2025, 30-Sep-2025, 31-Dec-2025, 31-Mar-2026, 30-Jun-2026, 30-Sep-2026, 31-Dec-2026, 31-Mar-2027, 30-Jun-2027, 30-Sep-2024, 31-Dec-2024
Call Option Date	06-Feb-2026
Put Option Date	06-Feb-2026
Coupon rate	9.75

Name of the Company	Aditya Birla Housing Finance Limited
Security Description	ABHFL 8.0956% 2026 Sr E1
Sec Type	DB
Security	ABHFL26
Issue Name	8.0956
Series	Sr E1
ISIN	INE831R07474
No. of Securities/Quantity	30000
Face Value	100000
Paid-Up Value	100000
Issue Price	*Multiple Price
Date of Allotment	07-Aug-2024
Date of Redemption	22-Dec-2026
Call Option Date	NA
Put Option Date	NA
Coupon rate	8.0956



*Multiple Price	
Issue Price	No. of Bonds
100000	1500
100083	1000
100070	7500
100090	20000

Name of the Company	Rashtriya Chemicals and Fertilizers Limited
Security Description	RCFL 7.99% 2027 Sr 1
Sec Type	PT
Security	RCFL27
Issue Name	7.99%
Series	Sr 1
ISIN	INE027A08028
No. of Securities/Quantity	30000
Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	07-Aug-2024
Date of Redemption	07-Aug-2027
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.99



2. Re-issue
a. Commercial Paper

Name of the Company	L&T Finance Limited
Security Description	LTFL CP 27/08/24
Sec Type	CP
Security	LTFL
Issue	270824
Series	-
ISIN	INE498L14CJ5
No. of Securities/Quantity	4000
Face Value	500000
Issue Price	497981
Date of Allotment	07-Aug-2024
Date of Redemption	27-Aug-2024

Name of the Company	L&T Finance Limited
Security Description	LTFL CP 28/08/24
Sec Type	CP
Security	LTFL
Issue	280824
Series	-
ISIN	INE498L14CI7
No. of Securities/Quantity	4000
Face Value	500000
Issue Price	497880.5
Date of Allotment	07-Aug-2024
Date of Redemption	28-Aug-2024



Name of the Company	L&T Finance Limited
Security Description	LTFL CP 29/08/24
Sec Type	CP
Security	LTFL
Issue	290824
Series	-
ISIN	INE498L14CH9
No. of Securities/Quantity	4600
Face Value	500000
Issue Price	497780
Date of Allotment	07-Aug-2024
Date of Redemption	29-Aug-2024

Name of the Company	Angel One Limited
Security Description	AOL CP 12/09/24 Sr 6
Sec Type	CP
Security	AOL
Issue	120924
Series	Sr 12
ISIN	INE732I14834
No. of Securities/Quantity	1500
Face Value	500000
Issue Price	495816
Date of Allotment	08-Aug-2024
Date of Redemption	12-Sep-2024



b. Other debt securities
Continuation Sheet

Name of the Company	Tata Capital Housing Finance Limited
Security Description	TCHFL 8.05% 2029 Sr A
Sec Type	DB
Security	TCHF29
Issue Name	8.05%
Series	Sr A
ISIN	*INE033L07IH5
No. of Securities/Quantity	75000
Face Value	100000
Paid-Up Value	100000
Issue Price	**Multiple Price
Date of Allotment	07-Aug-2024
Date of Redemption	18-Jun-2029
Call Option Date	NA
Put Option Date	NA
Coupon rate	8.05

**Multiple Price	
Issue Price	No. of Bonds
101453	20000
101361	55000

*Currently debentures/bonds allotted in dematerialized mode have been credited under the temporary ISIN (IN8*****) in accordance with the SEBI circular no. SEBI/HO/DDHS/CIR/P/2020/198 dated October 05, 2022

Name of the Company	Tata Capital Housing Finance Limited
Security Description	TCHFL 7.92% 2034 Sr B
Sec Type	DB
Security	TCHFL34



Issue Name	7.92%
Series	Sr B
ISIN	*INE033L07II3
No. of Securities/Quantity	27000
Face Value	100000
Paid-Up Value	100000
Issue Price	101067
Date of Allotment	07-Aug-2024
Date of Redemption	07-Jul-2034
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.92

*Currently debentures/bonds allotted in dematerialized mode have been credited under the temporary ISIN (IN8*****) in accordance with the SEBI circular no. SEBI/HO/DDHS/CIR/P/2020/198 dated October 05, 2022

