

National Stock Exchange of India

Circular

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| Department: LISTING | |
| Download Ref No: NSE/CML/63202 | Date: August 01, 2024 |
| Circular Ref. No: 1393/2024 | |

To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed securities as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from August 01, 2024, the designated security codes thereof shall be as specified in Annexure.

For and on behalf of
National Stock Exchange of India Limited

Bansri Gosalia
Manager

1. Fresh Issue
a. Commercial Paper

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|----------------------------|------------------------|
| Name of the Company | Tata Capital Limited |
| Security Description | TCL CP 30/10/24 Sr 1-3 |
| Sec Type | CP |
| Security | TCL |
| Issue | 301024 |
| Series | Sr 1-3 |
| ISIN | INE976I14OJ1 |
| No. of Securities/Quantity | 8500 |
| Face Value | 500000 |
| Issue Price | 490678 |
| Date of Allotment | 31-Jul-2024 |
| Date of Redemption | 30-Oct-2024 |

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|----------------------------|-----------------------------|
| Name of the Company | Tata Motors Finance Limited |
| Security Description | TMFL CP 30/10/24 Sr 24-25 |
| Sec Type | CP |
| Security | TMFL |
| Issue | 301024 |
| Series | Sr 24-25 |
| ISIN | INE477S14CM8 |
| No. of Securities/Quantity | 10000 |
| Face Value | 500000 |
| Issue Price | 490522 |
| Date of Allotment | 31-Jul-2024 |
| Date of Redemption | 30-Oct-2024 |



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|----------------------------|--------------------------------|
| Name of the Company | TATA CONSUMER PRODUCTS LIMITED |
| Security Description | TCPL CP 06/09/24 Sr 34 |
| Sec Type | CP |
| Security | TCPL |
| Issue | 060924 |
| Series | Sr 34 |
| ISIN | INE192A14630 |
| No. of Securities/Quantity | 23600 |
| Face Value | 500000 |
| Issue Price | 496402 |
| Date of Allotment | 31-Jul-2024 |
| Date of Redemption | 06-Sep-2024 |

b. Other debt securities

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| Name of the Company | Indian Railway Finance Corporation Limited |
| Security Description | IRFCL 7.37% 2029 Sr 181 |
| Sec Type | PT |
| Security | IRFCL29 |
| Issue Name | 7.37% |
| Series | Sr 181 |
| ISIN | INE053F08411 |
| No. of Securities/Quantity | 296000 |
| Face Value | 100000 |
| Paid-Up Value | 100000 |
| Issue Price | 100000 |



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| Date of Allotment | 31-Jul-2024 |
| Date of Redemption | 31-Jul-2029 |
| Call Option Date | NA |
| Put Option Date | NA |
| Coupon rate | 7.37 |

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|----------------------------|--|
| Name of the Company | Cholamandalam Investment and Finance Company Limited |
| Security Description | CIFL 9.10% 2031 |
| Sec Type | DB |
| Security | CIFL31 |
| Issue Name | 9.10% |
| Series | - |
| ISIN | INE121A08PP7 |
| No. of Securities/Quantity | 200000 |
| Face Value | 100000 |
| Paid-Up Value | 100000 |
| Issue Price | 100000 |
| Date of Allotment | 31-Jul-2024 |
| Date of Redemption | 27-Jun-2031 |
| Call Option Date | NA |
| Put Option Date | NA |
| Coupon rate | 9.10 |

2. Reissue

a. Commercial Paper

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| Name of the Company | Mahindra & Mahindra Financial Services Limited |
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|----------------------------|-------------------|
| Security Description | MMFSL CP 26/08/24 |
| Sec Type | CP |
| Security | MMFSL |
| Issue | 260824 |
| Series | - |
| ISIN | INE774D14SL8 |
| No. of Securities/Quantity | 6000 |
| Face Value | 500000 |
| Issue Price | 497378 |
| Date of Allotment | 31-Jul-2024 |
| Date of Redemption | 26-Aug-2024 |

b. Other debt securities

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|----------------------------|-----------------------------|
| Name of the Company | LIC Housing Finance Limited |
| Security Description | LHFL 7.68% 2034 Tr 441 |
| Sec Type | DB |
| Security | LICH34 |
| Issue Name | 7.68% |
| Series | Tr 441 |
| ISIN | *INE115A07QR5 |
| No. of Securities/Quantity | 75100 |
| Face Value | 100000 |
| Paid-Up Value | 100000 |
| Issue Price | 101641.35 |
| Date of Allotment | 30-Jul-2024 |
| Date of Redemption | 29-May-2034 |



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| Call Option Date | NA |
| Put Option Date | NA |
| Coupon rate | 7.68 |

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| Name of the Company | Aditya Birla Finance Limited |
| Security Description | ABFL FBIL Linked 2027 Sr K3 |
| Sec Type | CF |
| Security | ABF25B |
| Issue Name | RESET |
| Series | Sr K3 |
| ISIN | *INE860H07IX6 |
| No. of Securities/Quantity | 15000 |
| Face Value | 100000 |
| Paid-Up Value | 100000 |
| Issue Price | 103536.56 |
| Date of Allotment | 31-Jul-2024 |
| Date of Redemption | 26-Feb-2027 |
| Call Option Date | NA |
| Put Option Date | NA |
| Coupon rate | FBIL Linked |

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|----------------------|------------------------------|
| Name of the Company | Aditya Birla Finance Limited |
| Security Description | ABFL 8.16% 2029 Sr K1 |
| Sec Type | DB |
| Security | ABF29 |
| Issue Name | 8.16% |
| Series | Sr K1 |



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|----------------------------|---------------|
| ISIN | *INE860H07IW8 |
| No. of Securities/Quantity | 44500 |
| Face Value | 100000 |
| Paid-Up Value | 100000 |
| Issue Price | 103674.67 |
| Date of Allotment | 31-Jul-2024 |
| Date of Redemption | 14-Feb-2029 |
| Call Option Date | NA |
| Put Option Date | NA |
| Coupon rate | 8.16 |

*Currently debentures/bonds allotted in dematerialized mode have been credited under the temporary ISIN (IN8*****) in accordance with the SEBI circular no. SEBI/HO/DDHS/CIR/P/2020/198 dated October 05, 2022

