

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/63174	Date: July 31, 2024
Circular Ref. No: 1382/2024	

To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed securities as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from July 31, 2024, the designated security codes thereof shall be as specified in Annexure.

For and on behalf of
National Stock Exchange of India Limited

Bansri Gosalia
Manager

1. Fresh Issue
a. Commercial Paper

Name of the Company	Nomura Capital (India) Private Limited
Security Description	NOM CP 28/08/24
Sec Type	CP
Security	NOM
Issue	280824
Series	-
ISIN	INE357L14396
No. of Securities/Quantity	5000
Face Value	500000
Issue Price	496920.5
Date of Allotment	30-Jul-2024
Date of Redemption	28-Aug-2024

Name of the Company	Tata Motors Finance Limited
Security Description	TMFL CP 28/10/24 Sr 12
Sec Type	CP
Security	TMFL
Issue	281024
Series	Sr 12
ISIN	INE477S14CL0
No. of Securities/Quantity	10000
Face Value	500000
Issue Price	490624.5
Date of Allotment	30-Jul-2024
Date of Redemption	28-Oct-2024



Name of the Company	Piramal Capital & Housing Finance Limited
Security Description	PCHFL CP 28/10/24
Sec Type	CP
Security	PCHFL
Issue	281024
Series	-
ISIN	INE516Y14FX1
No. of Securities/Quantity	3000
Face Value	500000
Issue Price	489440
Date of Allotment	30-Jul-2024
Date of Redemption	28-Oct-2024

Name of the Company	Piramal Capital & Housing Finance Limited
Security Description	PCHFL CP 29/10/24
Sec Type	CP
Security	PCHFL
Issue	291024
Series	-
ISIN	INE516Y14FY9
No. of Securities/Quantity	3000
Face Value	500000
Issue Price	489325.5
Date of Allotment	30-Jul-2024
Date of Redemption	29-Oct-2024



Name of the Company	L&T Finance Limited
Security Description	LTFL CP 29/10/24
Sec Type	CP
Security	LTFL
Issue	291024
Series	-
ISIN	INE498L14CG1
No. of Securities/Quantity	12500
Face Value	500000
Issue Price	490654
Date of Allotment	30-Jul-2024
Date of Redemption	29-Oct-2024

Name of the Company	Godrej Industries Limited
Security Description	GIL CP 29/10/24 Sr 59A-B
Sec Type	CP
Security	GIL
Issue	291024
Series	Sr 59A-B
ISIN	INE233A14P98
No. of Securities/Quantity	1500
Face Value	500000
Issue Price	491062.5
Date of Allotment	30-Jul-2024
Date of Redemption	29-Oct-2024



Name of the Company	Welspun Living Limited
Security Description	WLL CP 28/10/24
Sec Type	CP
Security	WLL
Issue	281024
Series	-
ISIN	INE192B14620
No. of Securities/Quantity	1000
Face Value	500000
Issue Price	491099.5
Date of Allotment	30-Jul-2024
Date of Redemption	28-Oct-2024

Name of the Company	HSBC Investdirect Financial Services (I) Limited
Security Description	HIFSIL CP 30/10/24 Sr 25
Sec Type	CP
Security	HIFSIL
Issue	301024
Series	Sr 25
ISIN	INE790I14FA3
No. of Securities/Quantity	900
Face Value	500000
Issue Price	490402
Date of Allotment	31-Jul-2024
Date of Redemption	30-Oct-2024



b. Other debt securities

Name of the Company	Aditya Birla Housing Finance Limited
Security Description	ABHFL 8.30% 2034 Sr SD D1
Sec Type	DB
Security	ABHFL34
Issue Name	8.30%
Series	Sr SD D1
ISIN	INE831R08092
No. of Securities/Quantity	15000
Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	30-Jul-2024
Date of Redemption	30-Oct-2034
Call Option Date	NA
Put Option Date	NA
Coupon rate	8.30

2. Re-issue
a. Other debt securities

Name of the Company	Tata Capital Housing Finance Limited
Security Description	TCHFL 7.8445% 2026 Sr A
Sec Type	DB
Security	TCHF26
Issue Name	7.8445
Series	Sr A
ISIN	*INE033L07IC6



No. of Securities/Quantity	40000
Face Value	100000
Paid-Up Value	100000
Issue Price	**Multiple issue price
Date of Allotment	30-Jul-2024
Date of Redemption	18-Sep-2026
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.8445

Multiple Price**	
Issue Price	No. of Bonds
1,00,102.80	20,000
1,00,099.00	2,500
1,00,130.00	17,500

Currently debentures/bonds allotted in dematerialized mode have been credited under the temporary ISIN (IN8**) in accordance with the SEBI circular no. SEBI/HO/DDHS/CIR/P/2020/198 dated October 05, 2022.**

Name of the Company	Tata Capital Housing Finance Limited
Security Description	TCHFL 8% 2027 Sr G Opt II
Sec Type	DB
Security	TCHF27
Issue	8%
Series	Sr G Opt II
ISIN	* INE033L07HY2
No. of Securities/Quantity	5000
Face Value	100000
Paid-Up Value	100000



Issue Price	**Multiple issue price
Date of Allotment	30-Jul-2024
Date of Redemption	18-Sep-2026
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.8445

Multiple Price**	
Issue Price	No. of Bonds
10,59,116	2,000
10,58,916	3,000

Currently debentures/bonds allotted in dematerialized mode have been credited under the temporary ISIN (IN8**) in accordance with the SEBI circular no. SEBI/HO/DDHS/CIR/P/2020/198 dated October 05, 2022.**

