

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/62726	Date: July 02, 2024
Circular Ref. No: 1170/2024	

To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed securities as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from July 02, 2024, the designated security codes thereof shall be as specified in Annexure.

For and on behalf of
National Stock Exchange of India Limited

Jalpa Mehta
Manager

1. Fresh Issue
a. Commercial Paper

Name of the Company	Tata Steel Limited
Security Description	TSL CP 26/09/24 Sr 26
Sec Type	CP
Security	TSL
Issue	260924
Series	Sr 26
ISIN	INE081A14EV3
No. of Securities/Quantity	30000
Face Value	500000
Issue Price	491449
Date of Allotment	01-Jul-2024
Date of Redemption	26-Sep-2024

Name of the Company	UPL Limited
Security Description	UPL Limited CP 24/09/24 Sr 4
Sec Type	CP
Security	UPL
Issue	240924
Series	Sr 4
ISIN	INE628A14HT8
No. of Securities/Quantity	3000
Face Value	500000
Issue Price	491238.5
Date of Allotment	02-Jul-2024
Date of Redemption	24-Sep-2024



b. Other debt securities

Name of the Company	Alpha Alternatives Financial Services Private Limited
Security Description	AAFS28 Market linked 2028 Sr K
Sec Type	CF
Security	AAFS28
Issue Name	RESET
Series	Sr K
ISIN	INE0L6807161
No. of Securities/Quantity	24937
Face Value	100000
Paid-Up Value	100000
Issue Price	118000
Date of Allotment	28-Jun-2024
Date of Redemption	14-Apr-2028
Call Option Date	30-Jun-2025
Put Option Date	30-Jun-2025
Coupon rate	Market linked

Name of the Company	IIFL Samasta Finance Limited
Security Description	IIFL Samasta 10% 2026
Sec Type	DB
Security	ISF26B
Issue Name	10%
Series	-
ISIN	INE413U08135
No. of Securities/Quantity	4000
Face Value	100000



Paid-Up Value	100000
Issue Price	100000
Date of Allotment	28-Jun-2024
Date of Redemption	28-Jun-2026
Call Option Date	NA
Put Option Date	NA
Coupon rate	10

