

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/62702	Date: July 01, 2024
Circular Ref. No: 1156/2024	

To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed securities as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from July 01, 2024, the designated security codes thereof shall be as specified in Annexure.

For and on behalf of
National Stock Exchange of India Limited

Jalpa Mehta
Manager

1. Fresh Issue**a. Commercial Paper**

Name of the Company	L&T Finance Limited
Security Description	LTF CP 29/07/24
Sec Type	CP
Security	LTF
Issue	290724
Series	-
ISIN	INE498L14CB2
No. of Securities/Quantity	10000
Face Value	500000
Issue Price	496718
Date of Allotment	28-Jun-2024
Date of Redemption	29-Jul-2024

Name of the Company	Godrej Properties Limited
Security Description	GPL CP 26/09/24 Sr 29
Sec Type	CP
Security	GPL
Issue	260924
Series	Sr 29
ISIN	INE484J14UL7
No. of Securities/Quantity	3200
Face Value	500000
Issue Price	491171
Date of Allotment	28-Jun-2024
Date of Redemption	26-Sep-2024



Name of the Company	Export Import Bank of India
Security Description	EXIM CP 26/07/24 Sr 06
Sec Type	CP
Security	EXIM
Issue	260724
Series	Sr 06
ISIN	INE514E14RW5
No. of Securities/Quantity	47500
Face Value	500000
Issue Price	497246
Date of Allotment	28-Jun-2024
Date of Redemption	26-Jul-2024

Name of the Company	Hero FinCorp Limited
Security Description	HFL CP 18/10/24 Sr 17
Sec Type	CP
Security	HFL
Issue	181024
Series	Sr 17
ISIN	INE957N14IP0
No. of Securities/Quantity	1000
Face Value	500000
Issue Price	487582
Date of Allotment	28-Jun-2024
Date of Redemption	18-Oct-2024



b. Other debt securities*Continuation Sheet*

Name of the Company	L&T Finance Limited
Security Description	LTFH 8.1629% 2027 Sr C
Sec Type	DB
Security	LTFH27
Issue Name	8.1629
Series	Sr C
ISIN	INE498L07046
No. of Securities/Quantity	28300
Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	28-Jun-2024
Date of Redemption	30-Sep-2027
Call Option Date	NA
Put Option Date	NA
Coupon rate	8.1629



2. Re-issue
a. Commercial Paper

Name of the Company	L&T Finance Limited
Security Description	LTF CP 26/09/24
Sec Type	CP
Security	LTF
Issue	260924
Series	-
ISIN	INE498L14CA4
No. of Securities/Quantity	12000
Face Value	500000
Issue Price	490648
Date of Allotment	28-Jun-2024
Date of Redemption	26-Sep-2024

Name of the Company	SRF Limited
Security Description	SRF Limited CP 23/09/24 Sr 3
Sec Type	CP
Security	SRF
Issue	230924
Series	Sr 4
ISIN	INE647A14AK2
No. of Securities/Quantity	2000
Face Value	500000
Issue Price	491518
Date of Allotment	28-Jun-2024
Date of Redemption	23-Sep-2024



Name of the Company	Mahindra & Mahindra Financial Services Limited
Security Description	MMFSL CP 24/09/24
Sec Type	CP
Security	MMFSL
Issue	240924
Series	-
ISIN	INE774D14SJ2
No. of Securities/Quantity	5000
Face Value	500000
Issue Price	490852
Date of Allotment	28-Jun-2024
Date of Redemption	24-Sep-2024

b. Other debt securities

Name of the Company	Tata Capital Limited
Security Description	Tata Cap 7.99% 2034 Sr A
Sec Type	DB
Security	TACA34
Issue Name	7.99%
Series	Sr A
ISIN	*INE306N07NN9
No. of Securities/Quantity	50200
Face Value	100000
Paid-Up Value	100000
Issue Price	102869
Date of Allotment	27-Jun-2024
Date of Redemption	08-Feb-2034



Call Option Date	NA
Put Option Date	NA
Coupon rate	7.99

Name of the Company	Aditya Birla Finance Limited
Security Description	ABFL FBIL Linked 2027 Sr K3
Sec Type	CF
Security	ABF25B
Issue Name	RESET
Series	Sr K3
ISIN	*INE860H07IX6
No. of Securities/Quantity	10000
Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	28-Jun-2024
Date of Redemption	26-Feb-2027
Call Option Date	NA
Put Option Date	NA
Coupon rate	FBIL Linked

Currently debentures/bonds allotted in dematerialized mode have been credited under the temporary ISIN (IN8*****) in accordance with the SEBI circular no. SEBI/HO/DDHS/CIR/P/2020/198 dated October 05, 2022

