

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/62346	Date: June 05, 2024
Circular Ref. No: 0991/2024	

To All Members,

Sub: Listing of Equity Shares of Borosil Scientific Limited pursuant to the Composite Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from June 07, 2024 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from June 07, 2024.

For and on behalf of
National Stock Exchange of India Limited

Prabal Bordiya
Manager

Annexure

Symbol	BOROSCI
Name of the Company	Borosil Scientific Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Re.1/- each allotted pursuant to Composite Scheme of Arrangement
ISIN	INE02L001032
Face Value	Re. 1 /-
Paid-up Value	Re. 1 /-
No. of securities	88796392
Distinctive number range	13469671 to 102266062
Market lot	1
Pari Passu	Yes
Lock-in details	Annexure I

* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

Registered and Corporate Office Address: Borosil Scientific Limited 1101, 11 th Floor, Crescenzo, G-Block, Plot No C-38, Opp. MCA Club, Bandra Kurla Complex, Bandra (East), Mumbai-400051 Tel No.: +91-22-6740 6300 Contact Person – Ms. Vidhi Sanghvi Website: www.borosilscientific.com Email: bsl@borosil.com	Address of the Registrar and Share Transfer Agent: Universal Capital Securities Private Limited C 101, 247 Park, LBS Road, Vikhroli West, Mumbai – 400083. Telephone: +91-22-4918 6178-79 Email: info@unisec.in Website: www.unisec.in
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The brief particulars of the Scheme of Arrangement are as mentioned below:

- The National Company Law Tribunal, Mumbai Bench, vide its order dated October 31, 2023 has approved the Composite Scheme of Arrangement amongst Borosil Limited (“Demerged Company”) and Borosil Scientific Limited (formerly known as Klass Pack Limited) (“Resulting Company” or “Transferee Company”) and Borosil Technologies Limited (“Transferor Company”) and their respective shareholders and Creditors.

For Transfer and vesting of the Scientific and Industrial Products Business of Borosil Limited to Borosil Technologies Limited (formerly know as Klass Pack Limited). Jio

Fina Borosil Technologies Limited has issued and allotted Equity Shares to the shareholders of Borosil Limited in the following proportion:

“3 (Three) equity share of the Resulting Company of face value of Re. 1 each fully paid up is issued for every 4 (Four) equity share of Re. 1/- each fully paid up held in the Demerged Company”.

Prior to the Scheme, the entire pre scheme paid up share capital of the Resulting Company comprising of 13469670 equity shares of Re.1/- each stand cancelled upon the scheme coming effect.

- b) Appointed Date: April 01, 2022
- c) Effective date: December 02, 2023
- d) Date of Allotment: December 08, 2023

Annexure I

No. of Securities	Distinctive Numbers Range		Lock-in upto Date
	From	To	
2859820	13469671	16329490	16-Jun-2025
85936572	16329491	102266062	-