

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/62140	Date: May 22, 2024
Circular Ref. No: 0908/2024	

To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed securities as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from May 22, 2024, the designated security codes thereof shall be as specified in Annexure.

For and on behalf of
National Stock Exchange of India Limited

Jalpa Mehta
Manager

1. Fresh Issue
a. Commercial Paper

Name of the Company	Tata Power Renewable Energy Limited
Security Description	TPREL CP 14/08/24 Sr 130
Sec Type	CP
Security	TPREL
Issue	140824
Series	Sr 130
ISIN	INE607M14BD4
No. of Securities/Quantity	8000
Face Value	500000
Issue Price	491605.5
Date of Allotment	22-May-2024
Date of Redemption	14-Aug-2024

b. Other debt securities

Name of the Company	National Bank for Agriculture and Rural Development
Security Description	NABARD 7.70% 2027 Sr 25A
Sec Type	ID
Security	NBRD27
Issue Name	7.70%
Series	Sr 25A
ISIN	INE261F08EI9
No. of Securities/Quantity	455815
Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	21-May-2024



Date of Redemption	30-Sep-2027
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.70

Name of the Company	Tata Capital Limited
Security Description	TCL 8.137% 2029 Sr A
Sec Type	DB
Security	TACA29
Issue Name	8.137%
Series	Sr A
ISIN	INE976I07CV5
No. of Securities/Quantity	41600
Face Value	100000
Paid-Up Value	100000
Issue Price	Multiple Issue Price
Date of Allotment	21-May-2024
Date of Redemption	21-Mar-2029
Call Option Date	NA
Put Option Date	NA
Coupon rate	8.137

Multiple Price	
Issue Price	No. of Bonds
100000	18600
100010	14000
100030	9000

