

# National Stock Exchange of India

## Circular

<b>Department: LISTING</b>	
<b>Download Ref No: NSE/CML/62041</b>	<b>Date: May 15, 2024</b>
<b>Circular Ref. No: 0862/2024</b>	

To All Members,

### **Sub: Listing of privately placed securities on the debt market segment of the Exchange**

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed securities as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from May 15, 2024, the designated security codes thereof shall be as specified in Annexure.

**For and on behalf of  
National Stock Exchange of India Limited**

**Jalpa Mehta  
Manager**

**1. Fresh Issue**  
**a. Other debt securities**

Name of the Company	REC Limited
Security Description	REC Limited 7.53% 2034 Sr 233
Sec Type	PT
Security	REC34
Issue Name	7.53%
Series	Sr 233
ISIN	INE020B08FB0
No. of Securities/Quantity	300000
Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	14-May-2024
Date of Redemption	31-May-2034
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.53

Name of the Company	LIC Housing Finance Limited
Security Description	LHFL 7.87% 2029 Tr 440
Sec Type	DB
Security	LICH29
Issue Name	7.87%
Series	Tr 440
ISIN	INE115A07QQ7
No. of Securities/Quantity	210500



Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	14-May-2024
Date of Redemption	14-May-2029
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.87

## 2. Re-issue

### a. Other debt securities

Name of the Company	REC Limited
Security Description	REC Limited 6.90% 2031 Sr 201B
Sec Type	PT
Security	RECL31
Issue Name	6.90%
Series	Sr 201B
ISIN	*INE020B08DA7
No. of Securities/Quantity	11150
Face Value	1000000
Paid-Up Value	1000000
Issue Price	964700
Date of Allotment	14-May-2024
Date of Redemption	31-Mar-2031
Call Option Date	NA
Put Option Date	NA
Coupon rate	6.90

\*Currently debentures/bonds allotted in dematerialized mode have been credited under the temporary ISIN (IN8\*\*\*\*\*) in accordance with the SEBI circular no. SEBI/HO/DDHS/CIR/P/2020/198 dated October 05, 2022

