

National Stock Exchange of India

Circular

Department: LISTING

Download Ref. No.: NSE/CML/61987

Date: May 13, 2024

Circular Ref. No.: 0831/2024

To All Members,

Sub: Listing of Equity Shares of Refractory Shapes Limited (SME IPO)

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) EMERGE SME Platform with effect from May 14, 2024 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session for IPO and Other category of scrips as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

Members are requested to note that the above security will be available for trading in continuous market as per Exchange Circular No. NSE/CMTR/37202 dated March 14, 2018.

This circular shall be effective from May 14, 2024.

For and on behalf of
National Stock Exchange of India Limited

Prabal Bordiya
Manager

Annexure

Symbol	REFRACTORY
Name of the Company	Refractory Shapes Limited
Series	ST(Trade for Trade Surveillance Segment (TFTS)– Settlement Type ‘W’)
ISIN	INE0TNX01015
Face Value	Rs. 10/-
Paid-up Value	Rs. 10/-
Issue Price for the current public issue	Rs. 31/- per share
Security Description	Equity shares of Rs. 10/- each fully paid up
No. of securities	2,18,00,000
Distinctive number range	1 to 21800000
Market lot & Market Maker Minimum Quantity	4000 Equity Shares
Type of market	Continuous Market
Pari Passu	Yes
Lock in details	As per Annexure I

The equity shares of Refractory Shapes Limited (Symbol: REFRACTORY) shall be available for trading in Series 'ST' (Trade for Trade Surveillance Segment (TFTS) – Settlement Type ‘W’) and subsequently be shifted to Series 'SM' (Normal Rolling Segment – Settlement Type ‘N’) as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

Address of Registered Office of the Company:

Refractory Shapes Limited

B 201, Rustomjee Central Park Chakala,
Andheri-Kurla Road, Andheri (East),
Mumbai-400069, Maharashtra, India

Website: www.refshape.com

Email Id: investors@refshape.com

Tel: + 919819995930

Company Secretary and Compliance Officer:

Ms. Neelam Mandawat

Website: www.refshape.com

Email Id: investors@refshape.com

Tel: + 919819995930

Address of Registrar & Transfer Agents of the Company:

Bigshare Services Private Limited

Office No. 56-2, 6th Floor, Pinnacle Business Park,
Next to Ahura Center, Mahakali Caves Road, Andheri East,
Mumbai-400093, Maharashtra, India.

Email: ipo@bigshareonline.com

Website: www.bigshareonline.com

Contact Person: Mr. Sagar Pathare.

Market Maker:**Shreni Shares Limited**

Office No. 217, Hive 67 Icon, Poisar Gymkhana Road,
Lokmanya Tilak Nagar Poisar, Near Raghuleela Mall,
Kandivali West, Mumbai - 400067 Maharashtra

Tel: 02228097022

Email: shrenisharespvtltd@yahoo.in

Website: www.shreni.in

Contact Person: Mr. Hitesh Punjani

Annexure I
Refractory Shapes Limited

No. of Equity Shares	Distinctive Nos.		Lock in upto
	From	To	
3283996	1	3283996	15-May-2025
1930000	3283997	5213996	15-May-2027
4094004	5213997	9308000	15-May-2025
1120000	9308001	10428000	15-May-2027
4022000	10428001	14450000	15-May-2025
1350000	14450001	15800000	15-May-2027
424000	15800001	16224000	09-Jun-2024
428000	16224001	16652000	08-Aug-2024
424000	16652001	17076000	09-Jun-2024
424000	17076001	17500000	08-Aug-2024
4300000	17500001	21800000	Free
21800000	Total		