

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/61981	Date: May 10, 2024
Circular Ref. No: 0827/2024	

To All Members,

Sub: Listing of public issue of Secured, Redeemable, Non-Convertible Debentures of Motilal Oswal Financial Services Limited

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from May 13, 2024 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

This circular shall be effective from March 13, 2024.

For and on behalf of
National Stock Exchange of India Limited

Jalpa Mehta
Manager

Annexure

Symbol	Series	Security Name	ISIN Code	Market Lot	Debenture Details
885MOFSL26	N0	Sec Re NCD 8.85% Sr I	INE338I07131	1	Annexure A
0MOFSL26	N1	Sec Re NCD Sr II	INE338I07156		
91MOFSL27	N2	Sec Re NCD 9.10% Sr III	INE338I07149		
0MOFSL27	N3	Sec Re NCD Sr IV	INE338I07099		
897MOFSL29	N4	Sec Re NCD 8.97% Sr V	INE338I07164		
935MOFSL29	N5	Sec Re NCD 9.35% Sr VI	INE338I07107		
93MOFSL34	N6	Sec Re NCD 9.30% Sr VII	INE338I07115		
97MOFSL34	N7	Sec Re NCD 9.70% Sr VIII	INE338I07123		

The Debentures of Motilal Oswal Financial Services Limited shall be traded in the Normal Market segment (Rolling Settlement) in compulsory demat for all investors.

Address of Registered Office of the Company:

Motilal Oswal Financial Services Limited
Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot,
Prabhadevi, Mumbai - 400025

Compliance Officer: Mr. Kailash Purohit

Web Site: www.motilaloswalgroup.com

Email id: shareholders@motilaloswal.com

Financial Year: April to March

Address of Registrar:

Link Intime India Private Limited
C-101, 247 Park, L.B.S. Marg
Vikhroli (West), Mumbai - 400083
Tel.: +91 810 811 4949

Email: motilaloswal.ncd2024@linkintime.co.in

Website: www.linkintime.co.in