



National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/61573	Date: April 12, 2024
Circular Ref. No: 0668/2024	

To All Members,

Sub: Recommencement of trading in Equity Shares of Ujaas Energy Limited post capital reduction pursuant to Resolution Plan approved by Hon'ble NCLT vide order dated October 13, 2023

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from April 16, 2024 along with the Managernated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from April 16, 2024

**For and on behalf of
National Stock Exchange of India Limited**

**Jalpa Mehta
Manager**

Annexure I

Ujaas Energy Limited

Symbol	UEL
Name	Ujaas Energy Limited
Series	*BE – Trade for Trade
Security Description	Equity Shares of Re. 1 /- each post capital reduction pursuant to Resolution Plan approved by Hon'ble National Company Law Tribunal, vide order dated October 13, 2023
ISIN*	INE899L01030
Face Value	Re. 1/-
Paid-up Value	Re. 1/-
No. of securities	105301272
Distinctive number range	1 to 105301272**
Market lot	1
Pari Passu	Yes
Remarks	*Currently the securities shall be available for trading in Series 'BE' Also, the Trading in the scrip continue to remain in Trade-for-Trade segment pursuant to Exchange notice no NSE/SURV/55582 dated February 10, 2023.
Lock in details	As Per Annexure II

* Currently equity shares allotted in dematerialized mode have been credited under the temporary ISIN (IN8*****) in accordance with the SEBI circular no. CIR/MRD/DP/21/2012 dated August 02, 2012 and CIR/MRD/DP/24/2012 dated September 11, 2012 regarding activation of ISIN in case of additional issue of shares / securities.

** 10,50,00,000 Equity shares of Re. 1/ each allotted on preferential basis bearing distinctive numbers from 301273 to 105301272.

Address of Registered Office of the Company:

Ujaas Energy Limited

Survey No. 211/1,
Opp. Sector - C & Metalman,
Sanwer Road Industrial Area,
Indore - 452015.

Contact Person: - Mr. Sarvesh Diwan

Email: cs@ujaas.com

Financial year: 1st Apr 2024 to 31st Mar 2025

Name and Address of Registrar and Share Transfer Agents:**Bigshare Services Private Limited**

S6-2, 6th Floor, Pinnacle Business Park,
Next to Ahura Centre, Mahakali Caves Road,
Andheri East, Mumbai - 400093.

Email: sandeep@bigshareonline.com

Website: www.bigshareonline.com

Tel: 0731 - 4715330

The brief details about the Resolution Plan approved by NCLT is as follows:

1. The Resolution Plan under the Provisions of the Insolvency and Bankruptcy Code, 2016 of the Company was approved by Hon'ble National Company Law Tribunal, Indore Bench, vide order dated 13.10.2023.
2. As per the approved Resolution Plan, the Equity Shares held by existing shareholders are reduced and extinguished such that the Equity Shares held by the existing shareholders post such Capital reduction are 3,01,272 shares of Re.1/- each constituting 0.15% (Zero point one five Percent) of the Issued and Paid Up Equity Share Capital of the Company, the issued, subscribed and paid-up share capital of the Company shall stand reduced from Rs. 20,02,90,000/- divided into 20,02,90,000 Equity Shares of the face value of Re.1/- each to Rs. 3,01,272/- divided into 3,01,272 Equity Shares of the Face Value of Re.1/- each.
3. Further, Resolution Applicant has infused Rs. 10,00,00,000/- (Rupees Ten Crores) by way of investment into the share capital of the Company, as a result of which 10,00,00,000 shares of Re. 1/- each are issued on preferential basis by the Company.
4. Further, the Swastika Fin-Mart Private Limited has converted its entire debt constituting part of the Fund based debt aggregating to Rs. 50,00,000/- (Rupees Fifty Lacs) into 50,00,000 equity shares of Re. 1/- each of the Company.
5. The Company had fixed November 03, 2023 as record date for Reduction of Equity Share Capital of Ujaas Energy Limited pursuant to the Resolution Plan approved by the Hon'ble National Company Law Tribunal, Indore Bench, vide order dated dated October 13, 2023

Ujaas Energy Limited
Annexure II

No. of Shares	Distinctive Nos.		Lock in upto date	
	From	To	From	To
301271	1	301271	Free	
1	301272	301272	07-Feb-2024	05-Aug-2024
105000000	301273	105301272	15-Mar-2024	30-Apr-2025
105301272	Total			