

National Stock Exchange of India

Circular

Department: LISTING

Download Ref. No.: NSE/CML/61503

Date: April 05, 2024

Circular Ref. No.: 0635/2024

To All Members,

Sub: Listing of Equity Shares of K2 Infragen Limited (SME IPO)

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) EMERGE SME Platform with effect from April 08, 2024 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session for IPO and Other category of scrips as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

Members are requested to note that the above security will be available for trading in continuous market as per Exchange Circular No. NSE/CMTR/37202 dated March 14, 2018.

This circular shall be effective from April 08, 2024.

For and on behalf of
National Stock Exchange of India Limited

Jalpa Mehta
Manager

Annexure

Symbol	K2INFRA
Name of the Company	K2 Infragen Limited
Series	ST(Trade for Trade Surveillance Segment (TFTS)– Settlement Type ‘W’)
ISIN	INE0DEZ01013
Face Value	Rs. 10/-
Paid-up Value	Rs. 10/-
Issue Price for the current public issue	Rs. 119/- per share
Security Description	Equity shares of Rs. 10/- each fully paid up
No. of securities	12618394
Distinctive number range	1 to 12618394
Market lot & Market Maker Minimum Quantity	1200 Equity Shares
Type of market	Continuous Market
Pari Passu	Yes
Lock in details	As per Annexure I

The equity shares of K2 Infragen Limited (Symbol: K2INFRA) shall be available for trading in Series 'ST' (Trade for Trade Surveillance Segment (TFTS) – Settlement Type ‘W’) and subsequently be shifted to Series 'SM' (Normal Rolling Segment – Settlement Type ‘N’) as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

Address of Registered Office of the Company:

K2 Infragen Limited

801 A, B & 802 A, B, C, 8th Floor, Welldone Techpark, Sohna Road,
Gurugram, Haryana – 122018, India

Website: www.k2infra.com

Email: cs@k2infra.com

Tel: +911244896700

Company Secretary and Compliance Officer:

Ms. Jyoti Lakra

Website: www.k2infra.com

Email: cs@k2infra.com

Financial Year: April 2024 - March 2025

Address of Registrar & Transfer Agents of the Company:

Kfin Technologies Limited

Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District,
Nanakramguda, Serilingampally,
Hyderabad – 500032, Telangana.

Email: k2infragen.ipo@kfintech.com

Website: www.kfintech.com

Contact Person: M Murali Krishna.

Market Maker:**Rikhav Securities Limited**

Office No. 922-A, 9th Floor, P.J. Tower, Dalal Street,
Mumbai, Maharashtra-400001

Tel: +912269078300

Email: info@rikhav.net

Website: www.rikhav.net

Contact Person: Mr. Hitesh H Lakhani

Annexure I

K2 Infragen Limited

No. of Equity Shares Fully Paid-up	Distinctive Nos.		Lock in upto
	From	To	
2500	1	2500	15-Apr-2025
2500	2501	5000	16-Apr-2025
104562	5001	109562	15-Apr-2025
7499	109563	117061	16-Apr-2025
31090	117062	148151	16-Apr-2025
267485	148152	415636	15-Apr-2025
1924	415637	417560	16-Apr-2025
46485	417561	464045	15-Apr-2025
44984	464046	509029	16-Apr-2025
69712	509030	578741	15-Apr-2025
42857	578742	621598	16-Apr-2025
2815	621599	624413	16-Apr-2025
241667	624414	866080	15-Apr-2025
50000	866081	916080	16-Apr-2025
665178	916081	1581258	15-Apr-2025
45714	1581259	1626972	16-Apr-2025
2545000	1626973	4171972	15-Apr-2027
3473162	4171973	7645134	15-Apr-2025
256856	7645135	7901990	16-Apr-2025
1309604	7901991	9211594	15-Apr-2025
473400	9211595	9684994	03-May-2024
473400	9684995	10158394	02-Jul-2024
2460000	10158395	12618394	Free
12618394	Total		