

National Stock Exchange of India

Circular

Department: LISTING

Download Ref. No.: NSE/CML/61468

Date: April 04, 2024

Circular Ref. No.: 0619/2024

To All Members,

Sub: Listing of Equity Shares of TAC Infosec Limited (SME IPO)

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) EMERGE SME Platform with effect from April 05, 2024 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session for IPO and Other category of scrips as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

Members are requested to note that the above security will be available for trading in continuous market as per Exchange Circular No. NSE/CMTR/37202 dated March 14, 2018.

This circular shall be effective from April 05, 2024.

For and on behalf of
National Stock Exchange of India Limited

Prabal Bordiya
Manager

Annexure

Symbol	TAC
Name of the Company	TAC Infosec Limited
Series	ST (Trade for Trade Surveillance Segment (TFTS) – Settlement Type ‘W’)
ISIN	INE0SOY01013
Face Value	Rs. 10/-
Paid-up Value	Rs. 10/-
Issue Price for the current public issue	Rs. 106/- per share
Security Description	Equity shares of Rs. 10/- each fully paid up
No. of securities	10479600
Distinctive number range	1 to 10479600
Market lot & Market Maker Minimum Quantity	1200 Equity Shares
Type of market	Continuous Market
Pari Passu	Yes
Lock in details	As per Annexure I
Remarks	Security can move from one type of market to another by giving a notice of one month to the Exchange which will be intimated to the market.

The equity shares of TAC Infosec Limited (Symbol: TAC) shall be available for trading in Series 'ST' (Trade for Trade Surveillance Segment (TFTS) – Settlement Type ‘W’) and subsequently be shifted to Series 'SM' (Normal Rolling Segment – Settlement Type ‘N’) as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

Address of Registered Office of the Company:

TAC Infosec Limited

8th Floor, Plot No. C-203, Industrial Focal Point, Phase 8B,
Balongi, Rupnagar, S.A.S.Nagar, Mohali – 160055, Punjab, India
Tel: +91 9988850821

Email: company.secretary@tacsecurity.com

Website: www.tacsecurity.com

Address of Corporate Office of the Company:

TAC Infosec Limited

91 Springboard, Kagalwala House, 01st Floor,
C Block, 175, CST Road, Kalina, Santacruz East,
Mumbai, Maharashtra, India, 400098

Company Secretary:

Ms. Sharon Arora

Email id: company.secretary@tacsecurity.com

Financial Year: April 2024 - March 2025

Address of Registrar & Transfer Agents of the Company:
Skyline Financial Services Pvt. Ltd.

D-153A, 1st Floor, Okhla Industrial Area

Phase-I, New Delhi – 110020, India

Tel: 011-40450193-197

Email: ipo@skylinerta.com

Website: www.skylinerta.com

Contact Person: Mr. Anuj Rana

Market Maker:
Spread X Securities Private Limited

Shilp Corporate Park, B Block, 13th Floor,

B-1309, Near Rajpath Club, Rajpath Rangoli Road,

S.G. Highway, Ahmadabad City Gujarat 380054 India

Tel: 079 6907 2018

Email: info@spreadx.in

Website: www.spreadx.in

Contact Person: Mrs. Khushbu Nikhilkumar Shah

Annexure I
TAC Infosec Limited

No. of Equity Shares Fully Paid-up	Distinctive Nos.		Lock in up to
	From	To	
9250	1	9250	30-Apr-2027
750	9251	10000	30-Apr-2025
2500	10001	12500	30-Apr-2025
323750	12501	336250	30-Apr-2027
17500	336251	353750	30-Apr-2025
87500	353751	441250	30-Apr-2025
8750	441251	450000	30-Apr-2025
1767000	450001	2217000	30-Apr-2027
3848680	2217001	6065680	30-Apr-2025
1440000	6065681	7505680	30-Apr-2025
144320	7505681	7650000	30-Apr-2025
403200	7650001	8053200	02-May-2024
403200	8053201	8456400	02-Jul-2024
2023200	8456401	10479600	Free
10479600	Total		