National Stock Exchange of India

Circular

Download Ref No: NSE/CML/61416	**Date: April 02, 2024**
Circular Ref. No: 0597/2024	

To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed securities as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from April 02, 2024, the designated security codes thereof shall be as specified in Annexure.

For and on behalf of
National Stock Exchange of India Limited

Prabal Bordiya
Manager

ANNEXURE

1. **Fresh Issue**

a. **Commercial Paper**

Name of the Company	Tata Capital Limited
Security Description	TCL CP 27/06/24 Sr 12
Sec Type	CP
Security	TCL
Issue	270624
Series	Sr 12
ISIN	INE976I14NZ9
No. of Securities/Quantity	20500
Face Value	500000
Issue Price	489983
Date of Allotment	28-Mar-2024
Date of Redemption	27-Jun-2024

Name of the Company	CEAT Limited
Security Description	CEAT Limited CP 27/06/24
Sec Type	CP
Security	CL
Issue	270624
Series	-
ISIN	INE482A14CF0
No. of Securities/Quantity	1000
Face Value	500000
Issue Price	490534
Date of Allotment	28-Mar-2024
Date of Redemption	27-Jun-2024

Name of the Company	Hero FinCorp Limited
Security Description	HFL CP 24/09/24 Sr 44
Sec Type	CP
Security	HFL
Issue	240924
Series	Sr 44
ISIN	INE957N14IF1
No. of Securities/Quantity	1400
Face Value	500000
Issue Price	479907
Date of Allotment	28-Mar-2024
Date of Redemption	24-Sep-2024

b. Other debt securities

Name of the Company	Sundaram Home Finance Limited
Security Description	SHFL 7.95% 2034 Sr 339
Sec Type	DB
Security	SHF34
Issue Name	7.95%
Series	Sr 339
ISIN	INE667F07IQ3
No. of Securities/Quantity	50000
Face Value	100000
Paid-Up Value	20000
Issue Price	20000
Date of Allotment	28-Mar-2024
Date of Redemption	28-Mar-2034

Call Option Date	NA
Put Option Date	NA
Coupon rate	7.95

Note- Listed pursuant to receipt of first pay-in amount, being a partly paid NCD

Name of the Company	Clix Capital Services Private Limited
Security Description	CCSPL 10.35% 2026
Sec Type	DB
Security	CCSP26
Issue Name	10.35%
Series	-
ISIN	INE157D07EH8
No. of Securities/Quantity	6000
Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	28-Mar-2024
Date of Redemption	28-Sep-2024, 28-Mar-2025, 28-Sep-2025, 28-Mar-2026 and 28-Sep-2026
Call Option Date	NA
Put Option Date	NA
Coupon rate	10.35

Name of the Company	Vedika Credit Capital Limited
Security Description	VCCL 13.50% 2025
Sec Type	DB
Security	VCCL25
Issue Name	13.50%

Series	-
ISIN	INE04HY07096
No. of Securities/Quantity	2500
Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	27-Mar-2024
Date of Redemption	28-Sep-2025
Call Option Date	NA
Put Option Date	NA
Coupon rate	13.50

2. Re-issue

a. Commercial Paper

Name of the Company	LIC Housing Finance Limited
Security Description	LHFL CP 13/01/25 Sr 08
Sec Type	CP
Security	LHFL
Issue	130125
Series	-
ISIN	INE115A14ES5
No. of Securities/Quantity	10000
Face Value	500000
Issue Price	470550.5
Date of Allotment	28-Mar-2024
Date of Redemption	13-Jan-2025

Name of the Company	Barclays Investments & Loans (India) Private Limited
Security Description	BILIPL CP 20/09/24 Sr 424
Sec Type	CP
Security	BILIPL
Issue	200924
Series	Sr 461
ISIN	INE704I14HQ6
No. of Securities/Quantity	1000
Face Value	500000
Issue Price	480759
Date of Allotment	28-Mar-2024
Date of Redemption	20-Sep-2024

b. Other debt securities

Name of the Company	Aditya Birla Finance Limited
Security Description	ABFL 8.33% 2027 Sr L1
Sec Type	DB
Security	ABF27
Issue Name	8.33%
Series	Sr L1
ISIN	*INE860H07IY4
No. of Securities/Quantity	8500
Face Value	100000
Paid-Up Value	100000
Issue Price	100415.6
Date of Allotment	28-Mar-2024
Date of Redemption	19-May-2027

Call Option Date	NA
Put Option Date	NA
Coupon rate	8.33

*Currently debentures/bonds allotted in dematerialized mode have been credited under the temporary ISIN (IN8*********) in accordance with the SEBI circular no. SEBI/HO/DDHS/CIR/P/2020/198 dated October 05, 2022

Name of the Company	LIC Housing Finance Limited
Security Description	LICH 6.40% 2026 Tr 417 Op I
Sec Type	DB
Security	LICH26
Issue Name	6.40%
Series	Tr 417 Op I
ISIN	*INE115A07PN6
No. of Securities/Quantity	17800
Face Value	1000000
Paid-Up Value	1000000
Issue Price	984056.74
Date of Allotment	28-Mar-2024
Date of Redemption	30-Nov-2026
Call Option Date	NA
Put Option Date	NA
Coupon rate	6.40

*Currently debentures/bonds allotted in dematerialized mode have been credited under the temporary ISIN (IN8*********) in accordance with the SEBI circular no. SEBI/HO/DDHS/CIR/P/2020/198 dated October 05, 2022