

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/61405	Date: April 01, 2024
Circular Ref. No: 0589/2024	

To All Members,

Sub: Recommencement of trading in Equity shares of Viceroy Hotels Limited post capital reduction pursuant to Resolution Plan approved by Hon'ble NCLT vide order dated October 06, 2023

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from April 03, 2024 along with the Managernated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from April 03, 2024

**For and on behalf of
National Stock Exchange of India Limited**

**Jalpa Mehta
Manager**

Annexure I

Viceroy Hotels Limited

Symbol	VHLTD
Name	Viceroy Hotels Limited
Series	*BE
Security Description	Equity Shares of Rs. 10 /- each post capital reduction pursuant to Resolution Plan approved by Hon'ble National Company Law Tribunal, vide order dated October 06, 2023
ISIN*	INE048C01025
Face Value	Rs. 10/-
Paid-up Value	Rs. 10/-
No. of securities	63157895**
Distinctive number range	As Per Annexure II
Market lot	1
Pari Passu	Yes
Remarks	*Currently the securities shall be available for trading in Series 'BE' Also, the Trading in the scrip continue to remain in Trade-for-Trade segment pursuant to Exchange notice no NSE/SURV/55582 dated February 10, 2023.
Lock in details	As Per Annexure II

* Currently equity shares allotted in dematerialized mode have been credited under the temporary ISIN (IN8*****) in accordance with the SEBI circular no. CIR/MRD/DP/21/2012 dated August 02, 2012 and CIR/MRD/DP/24/2012 dated September 11, 2012 regarding activation of ISIN in case of additional issue of shares / securities.

**62526316 Equity shares of Rs. 10/- each allotted on preferential basis bearing distinctive numbers from 631580 to 63157895.

Address of Registered Office of the Company:

Viceroy Hotels Limited

8-2-120/112/88 & 89, Aparna Crest, 3rd Floor,
Road No.2, Banjara Hills,
Hyderabad - 500034.

Email id: secretarial@viceroyhotels.in

Website: www.viceroyhotels.in

Contact Person: - Mr. Sivaiah Palla

Financial year: 1st Apr 2023 to 31st Mar 2024

Name and Address of Registrar and Share Transfer Agents:

Aarthi Consultants Private Limited

1-2-285, Domalguda,
Hyderabad - 500029.
Tel: 040 – 27638111

Email: aarthiconsultants@gmail.com
 Website: www.aarthiconsultants.com

The brief details about the Resolution Plan approved by NCLT is as follows:

1. The Resolution Plan under the Provisions of the Insolvency and Bankruptcy Code, 2016 of the Company was approved by Hon'ble National Company Law Tribunal, Chennai Bench, vide order dated October 06, 2023.
2. As per the approved Resolution Plan, the Equity Shares held by existing Public Shareholders are restructured, reduced, reorganized, consolidated and extinguished (as required) such that the Equity Shares held by the existing Public Shareholders post such Capital reduction and Consolidation is 6,31,579 Equity shares of Rs.10/- each constituting 1% (One Percent) of the Issued and Paid Up Equity Share Capital of the Company, the issued, subscribed and paid-up share capital of the Company shall stand reduced from Rs. 42,40,52,240/- divided into 4,24,05,224 Equity Shares of the face value of Rs.10/- each to Rs. 63,15,790/- divided into 6,31,579 Equity Shares of the Face Value of Rs.10/- each.
3. Further, new 6,25,26,316 Equity shares of Rs 10/- each are issued on preferential basis by the Company.
4. The Company had fixed October 20, 2023 as record date for Reduction of Equity Share Capital of Viceroy Hotels Limited pursuant to the Resolution Plan approved by the Hon'ble National Company Law Tribunal, Chennai Bench, vide order dated dated October 06, 2023.

Viceroy Hotels Limited

ANNEXURE II

No. of Shares	Distinctive Nos.		Lock in Upto	
	From	To	From	To
631579	1	631579	FREE	
60000000	0631580	60631579	15-Mar-2024	10-Apr-2025
54032	60631580	60685611	15-Mar-2024	10-Apr-2025
2472284	60685612	63157895	15-Mar-2024	09-Apr-2025
63157895	Total			