

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

POST ISSUE

1. Name of Listed Entity: PRATHAM EPC PROJECTS LIMITED
2. Scrip Code/Name of Scrip/Class of Security: PRATHAM / EQUITY
3. Share Holding Pattern Filed under: Reg. 31(1)(a)
  - a. if under 31(1)(b) then indicate the report for quarter ending : 14.03.2024
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment :

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

| Particulars                                                                              | YES* | NO* |
|------------------------------------------------------------------------------------------|------|-----|
| a Whether the Listed Entity has issued any partly paid up shares?                        |      | NO* |
| b Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | NO* |
| c Whether the Listed Entity has any shares against which depository receipts are issued? |      | NO* |
| d Whether the Listed Entity has any shares in locked-in?                                 | YES* |     |
| e Whether any shares held by promoters are pledge or otherwise encumbered?               |      | NO* |
| f Whether company has equity shares with differential voting rights?                     |      | NO* |
| g Whether the listed entity has any significant beneficial owner?☐                       |      | NO* |

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:





**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |                                                                                     |                         |                                               |                                          |                                                           |                                                  |                                                                                  |                                                          |                     |          |                                                                                                    |                                                                                                                                                                |                               |                                          |                                                        |                                          |                                                                      |                      |                       |                        |  |
|--------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|-------------------------|-----------------------------------------------|------------------------------------------|-----------------------------------------------------------|--------------------------------------------------|----------------------------------------------------------------------------------|----------------------------------------------------------|---------------------|----------|----------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------|------------------------------------------|--------------------------------------------------------|------------------------------------------|----------------------------------------------------------------------|----------------------|-----------------------|------------------------|--|
| Category & Name of the Shareholders                                                  | Entity type<br>i.e. promoter<br>OR promoter<br>group entity<br>(except<br>promoter) | Nos. of<br>shareholders | No. of fully<br>paid up equity<br>shares held | Partly paid-<br>up equity<br>shares held | Nos. of<br>shares<br>underlying<br>Depository<br>Receipts | Total nos.<br>shares held<br>(VII)=(IV)+(V)+(VI) | Shareholding<br>%<br>calculated<br>as per<br>SCRR, 1957<br>As a % of<br>(A+B+C2) | Number of Voting Rights held in each class of securities |                     |          | No. of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities<br>(including<br>Warrants) | Shareholding,<br>as a %<br>assuming full<br>conversion of<br>convertible<br>securities (as a<br>percentage of<br>diluted share<br>capital) as a %<br>of A+B+C2 | Number of Locked in<br>shares |                                          | Number of Shares<br>pledged or otherwise<br>encumbered |                                          | Number of<br>equity<br>shares held<br>in<br>dematerializ-<br>ed form | Sub-<br>category (i) | Sub-<br>category (ii) | Sub-<br>category (iii) |  |
|                                                                                      |                                                                                     |                         |                                               |                                          |                                                           |                                                  |                                                                                  | Class: Equity<br>Shares                                  | No of Voting Rights |          |                                                                                                    |                                                                                                                                                                | No.<br>(a)                    | As a % of<br>total<br>Shares<br>held (b) | No.<br>(a)                                             | As a %<br>of total<br>Shares<br>held (b) |                                                                      |                      |                       |                        |  |
|                                                                                      |                                                                                     |                         |                                               |                                          |                                                           |                                                  |                                                                                  |                                                          | Class: NIL          | Total    |                                                                                                    |                                                                                                                                                                |                               |                                          |                                                        |                                          |                                                                      |                      |                       |                        |  |
| (1) Indian                                                                           |                                                                                     |                         |                                               |                                          |                                                           |                                                  |                                                                                  |                                                          |                     | (IX)     | (X)                                                                                                | (XI)=(VII)+(X)                                                                                                                                                 | (XII)                         | (XIII)                                   | (XIV)                                                  |                                          |                                                                      |                      |                       |                        |  |
| (a) Individuals/Hindu undivided Family                                               |                                                                                     |                         | 7                                             | 12960000                                 | 0                                                         | 0                                                | 72.97                                                                            | 12960000                                                 | 0                   | 12960000 | 72.97                                                                                              | 0                                                                                                                                                              | 72.97                         | 12960000                                 | 100.00                                                 | 0                                        | 0.00                                                                 | 12960000             |                       |                        |  |
| Nayan Kumar Manubhai Pansuriya                                                       | Promoter                                                                            |                         | 6479600                                       | 0                                        | 0                                                         | 6479600                                          | 36.48                                                                            | 6479600                                                  | 0                   | 6479600  | 36.48                                                                                              | 0                                                                                                                                                              | 36.48                         | 6479600                                  | 100.00                                                 | 0                                        | 0.00                                                                 | 6479600              |                       |                        |  |
| Pratik Kumar Maganbhai Vekariya                                                      | Promoter                                                                            |                         | 6479600                                       | 0                                        | 0                                                         | 6479600                                          | 36.48                                                                            | 6479600                                                  | 0                   | 6479600  | 36.48                                                                                              | 0                                                                                                                                                              | 36.48                         | 6479600                                  | 100.00                                                 | 0                                        | 0.00                                                                 | 6479600              |                       |                        |  |
| Maganbhai Mohanbhai Vekariya                                                         | Promoter Grp                                                                        |                         | 160                                           | 0                                        | 0                                                         | 160                                              | 0.00                                                                             | 160                                                      | 0                   | 160      | 0.00                                                                                               | 0                                                                                                                                                              | 0.00                          | 160                                      | 100.00                                                 | 0                                        | 0.00                                                                 | 160                  |                       |                        |  |
| Mitalbhai Pratikkumar Vekariya                                                       | Promoter Grp                                                                        |                         | 160                                           | 0                                        | 0                                                         | 160                                              | 0.00                                                                             | 160                                                      | 0                   | 160      | 0.00                                                                                               | 0                                                                                                                                                              | 0.00                          | 160                                      | 100.00                                                 | 0                                        | 0.00                                                                 | 160                  |                       |                        |  |
| Nutan Nayan Kumar Pansuriya                                                          | Promoter Grp                                                                        |                         | 160                                           | 0                                        | 0                                                         | 160                                              | 0.00                                                                             | 160                                                      | 0                   | 160      | 0.00                                                                                               | 0                                                                                                                                                              | 0.00                          | 160                                      | 100.00                                                 | 0                                        | 0.00                                                                 | 160                  |                       |                        |  |
| Piyushbhai M Shingala                                                                | Promoter Grp                                                                        |                         | 160                                           | 0                                        | 0                                                         | 160                                              | 0.00                                                                             | 160                                                      | 0                   | 160      | 0.00                                                                                               | 0                                                                                                                                                              | 0.00                          | 160                                      | 100.00                                                 | 0                                        | 0.00                                                                 | 160                  |                       |                        |  |
| Sanket Parshotambhai Kakadiya                                                        | Promoter Grp                                                                        |                         | 160                                           | 0                                        | 0                                                         | 160                                              | 0.00                                                                             | 160                                                      | 0                   | 160      | 0.00                                                                                               | 0                                                                                                                                                              | 0.00                          | 160                                      | 100.00                                                 | 0                                        | 0.00                                                                 | 160                  |                       |                        |  |
| (b) Central Government/ State Government(s)                                          |                                                                                     |                         | 0                                             | 0                                        | 0                                                         | 0                                                | 0.00                                                                             | 0                                                        | 0                   | 0        | 0.00                                                                                               | 0                                                                                                                                                              | 0.00                          | 0                                        | 0.00                                                   | 0                                        | 0.00                                                                 | 0                    |                       |                        |  |
| (c) Financial Institutions/ Banks                                                    |                                                                                     |                         | 0                                             | 0                                        | 0                                                         | 0                                                | 0.00                                                                             | 0                                                        | 0                   | 0        | 0.00                                                                                               | 0                                                                                                                                                              | 0.00                          | 0                                        | 0.00                                                   | 0                                        | 0.00                                                                 | 0                    |                       |                        |  |
| (d) Any Other (specify)                                                              |                                                                                     |                         | 0                                             | 0                                        | 0                                                         | 0                                                | 0.00                                                                             | 0                                                        | 0                   | 0        | 0.00                                                                                               | 0                                                                                                                                                              | 0.00                          | 0                                        | 0.00                                                   | 0                                        | 0.00                                                                 | 0                    |                       |                        |  |
|                                                                                      |                                                                                     |                         | 0                                             | 0                                        | 0                                                         | 0                                                | 0.00                                                                             | 0                                                        | 0                   | 0        | 0.00                                                                                               | 0                                                                                                                                                              | 0.00                          | 0                                        | 0.00                                                   | 0                                        | 0.00                                                                 | 0                    |                       |                        |  |
|                                                                                      |                                                                                     |                         |                                               |                                          |                                                           |                                                  |                                                                                  |                                                          |                     |          |                                                                                                    |                                                                                                                                                                |                               |                                          |                                                        |                                          |                                                                      |                      |                       |                        |  |
| Sub-Total (A)(1)                                                                     |                                                                                     |                         | 7                                             | 12960000                                 | 0                                                         | 0                                                | 72.97                                                                            | 12960000                                                 | 0                   | 12960000 | 72.97                                                                                              | 0                                                                                                                                                              | 72.97                         | 12960000                                 | 100.00                                                 | 0                                        | 0.00                                                                 | 12960000             |                       |                        |  |
| (2) Foreign                                                                          |                                                                                     |                         |                                               |                                          |                                                           |                                                  |                                                                                  |                                                          |                     |          |                                                                                                    |                                                                                                                                                                |                               |                                          |                                                        |                                          |                                                                      |                      |                       |                        |  |
| (a) Foreign Individuals                                                              |                                                                                     |                         | 0                                             | 0                                        | 0                                                         | 0                                                | 0.00                                                                             | 0                                                        | 0                   | 0        | 0.00                                                                                               | 0                                                                                                                                                              | 0.00                          | 0                                        | 0.00                                                   | 0                                        | 0.00                                                                 | 0                    |                       |                        |  |
|                                                                                      |                                                                                     |                         |                                               |                                          |                                                           |                                                  |                                                                                  |                                                          |                     |          |                                                                                                    |                                                                                                                                                                |                               |                                          |                                                        |                                          |                                                                      |                      |                       |                        |  |
| (b) Government                                                                       |                                                                                     |                         | 0                                             | 0                                        | 0                                                         | 0                                                | 0.00                                                                             | 0                                                        | 0                   | 0        | 0.00                                                                                               | 0                                                                                                                                                              | 0.00                          | 0                                        | 0.00                                                   | 0                                        | 0.00                                                                 | 0                    |                       |                        |  |
|                                                                                      |                                                                                     |                         |                                               |                                          |                                                           |                                                  |                                                                                  |                                                          |                     |          |                                                                                                    |                                                                                                                                                                |                               |                                          |                                                        |                                          |                                                                      |                      |                       |                        |  |
| (c) Institutions                                                                     |                                                                                     |                         | 0                                             | 0                                        | 0                                                         | 0                                                | 0.00                                                                             | 0                                                        | 0                   | 0        | 0.00                                                                                               | 0                                                                                                                                                              | 0.00                          | 0                                        | 0.00                                                   | 0                                        | 0.00                                                                 | 0                    |                       |                        |  |
|                                                                                      |                                                                                     |                         |                                               |                                          |                                                           |                                                  |                                                                                  |                                                          |                     |          |                                                                                                    |                                                                                                                                                                |                               |                                          |                                                        |                                          |                                                                      |                      |                       |                        |  |
| (d) Foreign Portfolio Investor                                                       |                                                                                     |                         | 0                                             | 0                                        | 0                                                         | 0                                                | 0.00                                                                             | 0                                                        | 0                   | 0        | 0.00                                                                                               | 0                                                                                                                                                              | 0.00                          | 0                                        | 0.00                                                   | 0                                        | 0.00                                                                 | 0                    |                       |                        |  |
|                                                                                      |                                                                                     |                         |                                               |                                          |                                                           |                                                  |                                                                                  |                                                          |                     |          |                                                                                                    |                                                                                                                                                                |                               |                                          |                                                        |                                          |                                                                      |                      |                       |                        |  |
| (e) Any Other (specify)                                                              |                                                                                     |                         | 0                                             | 0                                        | 0                                                         | 0                                                | 0.00                                                                             | 0                                                        | 0                   | 0        | 0.00                                                                                               | 0                                                                                                                                                              | 0.00                          | 0                                        | 0.00                                                   | 0                                        | 0.00                                                                 | 0                    |                       |                        |  |
|                                                                                      |                                                                                     |                         |                                               |                                          |                                                           |                                                  |                                                                                  |                                                          |                     |          |                                                                                                    |                                                                                                                                                                |                               |                                          |                                                        |                                          |                                                                      |                      |                       |                        |  |
| Sub-Total (A)(2)                                                                     |                                                                                     |                         | 0                                             | 0                                        | 0                                                         | 0                                                | 0.00                                                                             | 0                                                        | 0                   | 0        | 0.00                                                                                               | 0                                                                                                                                                              | 0.00                          | 0                                        | 0.00                                                   | 0                                        | 0.00                                                                 | 0                    |                       |                        |  |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)                 |                                                                                     |                         | 7                                             | 12960000                                 | 0                                                         | 0                                                | 72.97                                                                            | 12960000                                                 | 0                   | 12960000 | 72.97                                                                                              | 0                                                                                                                                                              | 72.97                         | 12960000                                 | 100.00                                                 | 0                                        | 0.00                                                                 | 12960000             |                       |                        |  |



| Table III - Statement showing shareholding pattern of the Public shareholder |                                    |                                         |                                   |                                               |                        |                                                     |                                                          |            |        |                                                                                  |                                                                                                                                     |                            |                                 |                                                  |                                                     |                              |                   |                    |
|------------------------------------------------------------------------------|------------------------------------|-----------------------------------------|-----------------------------------|-----------------------------------------------|------------------------|-----------------------------------------------------|----------------------------------------------------------|------------|--------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------|----------------------------|---------------------------------|--------------------------------------------------|-----------------------------------------------------|------------------------------|-------------------|--------------------|
| Category & Name of the Shareholders                                          | Nos. of shareholders               | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |            |        | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2 | Number of Locked in shares |                                 | Number of Shares pledged or otherwise encumbered | Number of equity shares held in dematerialized form | Sub-categorization of shares |                   |                    |
|                                                                              |                                    |                                         |                                   |                                               |                        |                                                     | No of Voting Rights                                      |            | Total  |                                                                                  |                                                                                                                                     | No. (a)                    | As a % of total Shares held (b) |                                                  |                                                     | Sub-category (i)             | Sub-category (ii) | Sub-category (iii) |
|                                                                              |                                    |                                         |                                   |                                               |                        |                                                     | Class: Equity Shares                                     | Class: NIL |        |                                                                                  |                                                                                                                                     |                            |                                 |                                                  |                                                     |                              |                   |                    |
| (i)                                                                          | (iii)                              | (iv)                                    | (v)                               | (vi)                                          | (vii)=(v)+(vi)+(vii)   | (viii)                                              | (ix)                                                     |            |        | (x)                                                                              | (xi)=(viii)+(x)                                                                                                                     | (xii)                      | (xiii)                          | (xiv)                                            |                                                     |                              |                   |                    |
| (1) Institutions (Domestics)                                                 |                                    | 0                                       | 0                                 | 0                                             | 0                      | 0.00                                                | 0                                                        | 0          | 0      | 0.00                                                                             | 0                                                                                                                                   | 0.00                       | 0                               | 0.00                                             | NA                                                  | 0                            | 0                 | 0                  |
|                                                                              | (a) Mutual Funds                   | 1                                       | 9600                              | 0                                             | 9600                   | 0.05                                                | 9600                                                     | 0          | 9600   | 0.05                                                                             | 0                                                                                                                                   | 0.05                       | 0                               | 0.00                                             | NA                                                  | 9600                         | 0                 | 0                  |
|                                                                              | (b) Venture Capital Funds          | 5                                       | 139200                            | 0                                             | 139200                 | 0.78                                                | 139200                                                   | 0          | 139200 | 0.78                                                                             | 0                                                                                                                                   | 0.78                       | 0                               | 0.00                                             | NA                                                  | 139200                       | 0                 | 0                  |
|                                                                              | (c) Alternate Investment Funds     | 0                                       | 0                                 | 0                                             | 0                      | 0.00                                                | 0                                                        | 0          | 0      | 0.00                                                                             | 0                                                                                                                                   | 0.00                       | 0                               | 0.00                                             | NA                                                  | 0                            | 0                 | 0                  |
|                                                                              | (d) Banks                          | 1                                       | 25600                             | 0                                             | 25600                  | 0.14                                                | 25600                                                    | 0          | 25600  | 0.14                                                                             | 0                                                                                                                                   | 0.14                       | 0                               | 0.00                                             | NA                                                  | 25600                        | 0                 | 0                  |
|                                                                              | (e) Insurance Companies            | 0                                       | 0                                 | 0                                             | 0                      | 0.00                                                | 0                                                        | 0          | 0      | 0.00                                                                             | 0                                                                                                                                   | 0.00                       | 0                               | 0.00                                             | NA                                                  | 0                            | 0                 | 0                  |
|                                                                              | (f) Provident Funds/ Pension Funds | 0                                       | 0                                 | 0                                             | 0                      | 0.00                                                | 0                                                        | 0          | 0      | 0.00                                                                             | 0                                                                                                                                   | 0.00                       | 0                               | 0.00                                             | NA                                                  | 0                            | 0                 | 0                  |
|                                                                              | (g) Asset reconstruction companies | 0                                       | 0                                 | 0                                             | 0                      | 0.00                                                | 0                                                        | 0          | 0      | 0.00                                                                             | 0                                                                                                                                   | 0.00                       | 0                               | 0.00                                             | NA                                                  | 0                            | 0                 | 0                  |
|                                                                              | (h) Sovereign Wealth Funds         | 0                                       | 0                                 | 0                                             | 0                      | 0.00                                                | 0                                                        | 0          | 0      | 0.00                                                                             | 0                                                                                                                                   | 0.00                       | 0                               | 0.00                                             | NA                                                  | 0                            | 0                 | 0                  |
|                                                                              | (i) NBFCs registered with RBI      | 5                                       | 235200                            | 0                                             | 235200                 | 1.32                                                | 235200                                                   | 0          | 235200 | 1.32                                                                             | 0                                                                                                                                   | 1.32                       | 0                               | 0.00                                             | NA                                                  | 235200                       | 0                 | 0                  |
| (j) Other Financial Institutions                                             | 0                                  | 0                                       | 0                                 | 0                                             | 0.00                   | 0                                                   | 0                                                        | 0          | 0.00   | 0                                                                                | 0.00                                                                                                                                | 0                          | 0.00                            | NA                                               | 0                                                   | 0                            | 0                 |                    |
| (k) Any Other (specify)                                                      | 0                                  | 0                                       | 0                                 | 0                                             | 0.00                   | 0                                                   | 0                                                        | 0          | 0.00   | 0                                                                                | 0.00                                                                                                                                | 0                          | 0.00                            | NA                                               | 0                                                   | 0                            | 0                 |                    |
|                                                                              |                                    | 0                                       | 0                                 | 0                                             | 0                      | 0.00                                                | 0                                                        | 0          | 0      | 0.00                                                                             | 0                                                                                                                                   | 0.00                       | 0                               | 0.00                                             | NA                                                  | 0                            | 0                 | 0                  |
| Sub-Total (B)(1)                                                             | 12                                 | 409600                                  | 0                                 | 0                                             | 409600                 | 2.31                                                | 409600                                                   | 0          | 409600 | 2.31                                                                             | 0                                                                                                                                   | 2.31                       | 0                               | 0.00                                             | NA                                                  | 409600                       | 0                 | 0                  |







