

National Stock Exchange of India

Circular

Download Ref No: NSE/CML/61085	Date: March 12, 2024
Circular Ref. No: 0467/2024	

To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed securities as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from March 12, 2024, the designated security codes thereof shall be as specified in Annexure.

For and on behalf of
National Stock Exchange of India Limited

Prabal Bordiya
Manager

1. Fresh Issue
a. Commercial Paper

Name of the Company	Tata Motors Finance Limited
Security Description	TMFL CP 11/03/25 Sr 38-39
Sec Type	CP
Security	TMFL
Issue	110325
Series	Sr 38-39
ISIN	INE477S14CC9
No. of Securities/Quantity	2000
Face Value	500000
Issue Price	461127
Date of Allotment	11-Mar-2024
Date of Redemption	11-Mar-2025

Name of the Company	Godrej Industries Limited
Security Description	GIL CP 10/06/24 Sr 139
Sec Type	CP
Security	GIL
Issue	100624
Series	Sr 139
ISIN	INE233A14J47
No. of Securities/Quantity	1500
Face Value	500000
Issue Price	490426
Date of Allotment	11-Mar-2024
Date of Redemption	10-Jun-2024



Name of the Company	Godrej Properties Limited
Security Description	GPL CP 10/06/24 Sr 88
Sec Type	CP
Security	GPL
Issue	100624
Series	Sr 88
ISIN	INE484J14TM7
No. of Securities/Quantity	2000
Face Value	500000
Issue Price	490330.5
Date of Allotment	11-Mar-2024
Date of Redemption	10-Jun-2024

b. Other debt securities

Name of the Company	Prestige Projects Private Limited
Security Description	Prestige Projects 11.75% 2027
Sec Type	DB
Security	PPPL27
Issue Name	11.75%
Series	-
ISIN	INE757O07049
No. of Securities/Quantity	35000
Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	07-Mar-2024



Date of Redemption	07-Dec-2025, 07-Mar-2026, 07-Jun-2026, 07-Sep-2026, 07-Dec-2026 and 05-Mar-2027
Call Option Date	05-Sep-2025
Put Option Date	05-Sep-2025
Coupon rate	11.75

Name of the Company	Export Import Bank of India
Security Description	EXIM 7.40% 2029 Sr Z02
Sec Type	ID
Security	EXIM29
Issue Name	7.40%
Series	Sr Z02
ISIN	INE514E08GC2
No. of Securities/Quantity	200000
Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	11-Mar-2024
Date of Redemption	14-Mar-2029
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.40

Name of the Company	National Housing Bank
Security Description	NHB 7.78% 2027
Sec Type	ID



Security	NHB27
Issue Name	7.78%
Series	-
ISIN	INE557F08FV0
No. of Securities/Quantity	200000
Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	11-Mar-2024
Date of Redemption	26-Apr-2027
Call Option Date	17-Mar-2025
Put Option Date	17-Mar-2025
Coupon rate	7.78

Name of the Company	Power Grid Corporation of India Limited
Security Description	PGCL 7.35% 2034 Sr LXXVI
Sec Type	PT
Security	PGC34
Issue Name	7.35%
Series	Sr LXXVI
ISIN	INE752E08734
No. of Securities/Quantity	120000
Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	12-Mar-2024



Date of Redemption	12-Mar-2034
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.35

2. Re-issue

a. Commercial Paper

Name of the Company	TMF Holdings Limited
Security Description	TMFH CP 05/03/25 Sr 06
Sec Type	CP
Security	TMFH
Issue	050325
Series	Sr 07
ISIN	INE909H14PN3
No. of Securities/Quantity	4000
Face Value	500000
Issue Price	461507.5
Date of Allotment	11-Mar-2024
Date of Redemption	05-Mar-2025

b. Other debt securities

Name of the Company	Aditya Birla Finance Limited
Security Description	Aditya Birla Finance Limited 0% 2027 ABFL C1 FY 2017-18
Sec Type	DC
Security	ABFL27
Issue Name	0%
Series	-
ISIN	*INE860H07FD4



No. of Securities/Quantity	500
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1663305
Date of Allotment	11-Mar-2024
Date of Redemption	11-Jun-2027
Call Option Date	NA
Put Option Date	NA
Coupon rate	0

*Currently debentures/bonds allotted in dematerialized mode have been credited under the temporary ISIN (IN8*****) in accordance with the SEBI circular no. SEBI/HO/DDHS/CIR/P/2020/198 dated October 05, 2022

