

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/60902	Date: February 28, 2024
Circular Ref. No: 0378/2024	

To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed securities as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from February 28, 2024, the designated security codes thereof shall be as specified in Annexure.

For and on behalf of
National Stock Exchange of India Limited

Jalpa Mehta
Manager

1. Fresh Issue
a. Commercial Paper

Name of the Company	Godrej Industries Limited
Security Description	GIL CP 28/05/24 Sr 131
Sec Type	CP
Security	GIL
Issue	280524
Series	Sr 131
ISIN	INE233A14I63
No. of Securities/Quantity	1500
Face Value	500000
Issue Price	490246.5
Date of Allotment	27-Feb-2024
Date of Redemption	28-May-2024

Name of the Company	Aditya Birla Finance Limited
Security Description	ABFL CP 28/05/24 Sr 162-164
Sec Type	CP
Security	ABFL
Issue	280524
Series	Sr 162-164
ISIN	INE860H142P2
No. of Securities/Quantity	7500
Face Value	500000
Issue Price	489755.5
Date of Allotment	27-Feb-2024
Date of Redemption	28-May-2024



Name of the Company	Bharti Telecom Limited
Security Description	BTL CP 26/02/25
Sec Type	CP
Security	BTL
Issue	260225
Series	-
ISIN	INE403D14528
No. of Securities/Quantity	39600
Face Value	500000
Issue Price	459897
Date of Allotment	27-Feb-2024
Date of Redemption	26-Feb-2025

Name of the Company	Hero Housing Finance Limited
Security Description	HHFL CP 24/02/25 Sr 06
Sec Type	CP
Security	HHFL
Issue	240225
Series	Sr 06
ISIN	INE800X14184
No. of Securities/Quantity	1000
Face Value	500000
Issue Price	461450.5
Date of Allotment	27-Feb-2024
Date of Redemption	24-Feb-2025



Name of the Company	Tata Power Renewable Energy Limited
Security Description	TPREL CP 29/05/24 Sr 126
Sec Type	CP
Security	TPREL
Issue	290524
Series	Sr 126
ISIN	INE607M14AZ9
No. of Securities/Quantity	8000
Face Value	500000
Issue Price	490366.5
Date of Allotment	28-Feb-2024
Date of Redemption	29-May-2024

Name of the Company	PNB Housing Finance Limited
Security Description	PHFL CP 28/05/24 Sr 497
Sec Type	CP
Security	PHFL
Issue	280524
Series	Sr 497
ISIN	INE572E14IZ5
No. of Securities/Quantity	18000
Face Value	500000
Issue Price	490162.5
Date of Allotment	27-Feb-2024
Date of Redemption	28-May-2024



Name of the Company	Hsbc Investdirect Financial Services (I) Limited
Security Description	HIFSIL CP 29/05/24 Sr 6
Sec Type	CP
Security	HIFSIL
Issue	290524
Series	Sr 6
ISIN	INE790I14EJ7
No. of Securities/Quantity	1000
Face Value	500000
Issue Price	489433
Date of Allotment	28-Feb-2024
Date of Redemption	29-May-2024

b. Other debt securities

Name of the Company	Alpha Alternatives Financial Services Private Limited
Security Description	AAFS Market link 2027 Sr I
Sec Type	CF
Security	AAFS27B
Issue Name	RESET
Series	Sr I
ISIN	INE0L6807138
No. of Securities/Quantity	16676
Face Value	100000
Paid-Up Value	100000
Issue Price	118000
Date of Allotment	23-Feb-2024
Date of Redemption	04-Jun-2027



Call Option Date	24-Feb-2025
Put Option Date	24-Feb-2025
Coupon rate	Market linked

Name of the Company	Toyota Financial Services India Limited
Security Description	TFSIL 8.30% 2027 Sr S45
Sec Type	DB
Security	TFSI27
Issue Name	8.30%
Series	Sr S45
ISIN	INE692Q07498
No. of Securities/Quantity	20000
Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	26-Feb-2024
Date of Redemption	25-Jan-2027
Call Option Date	NA
Put Option Date	NA
Coupon rate	8.30

2. Re-issue

a. Other debt securities

Name of the Company	Tata Capital Housing Finance Limited
Security Description	TCHFL 7.75% 2027 Sr. A
Sec Type	DB
Security	TCHF27
Issue Name	7.75%



Series	Sr. A
ISIN	*INE033L07HQ8
No. of Securities/Quantity	4000
Face Value	1000000
Paid-Up Value	1000000
Issue Price	Multiple Issue Price
Date of Allotment	27-Feb-2024
Date of Redemption	18-May-2027
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.75

*Currently debentures/bonds allotted in dematerialized mode have been credited under the temporary ISIN (IN8*****) in accordance with the SEBI circular no. SEBI/HO/DDHS/CIR/P/2020/198 dated October 05, 2022

Multiple Price	
No. of Bonds	Issue Price
500	1050718
1750	1050732
500	1050733
750	1050738
500	1051148

