

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/60698	Date: February 14, 2024
Circular Ref. No: 0272/2024	

To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed securities as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from February 14, 2024, the designated security codes thereof shall be as specified in Annexure.

For and on behalf of
National Stock Exchange of India Limited

Prabal Bordiya
Manager

1. Fresh Issue
a. Commercial Paper

Name of the Company	Jm Financial Services Limited
Security Description	JFSL CP 14/05/24 Sr 191
Sec Type	CP
Security	JFSL
Issue	140524
Series	Sr 191
ISIN	INE012I14QE1
No. of Securities/Quantity	2000
Face Value	500000
Issue Price	488788.5
Date of Allotment	13-Feb-2024
Date of Redemption	14-May-2024

Name of the Company	Piramal Capital & Housing Finance Limited
Security Description	PCHFL CP 03/05/24
Sec Type	CP
Security	PCHFL
Issue	030524
Series	-
ISIN	INE516Y14FA9
No. of Securities/Quantity	4000
Face Value	500000
Issue Price	490275
Date of Allotment	13-Feb-2024
Date of Redemption	03-May-2024



Name of the Company	Piramal Capital & Housing Finance Limited
Security Description	PCHFL CP 12/02/25
Sec Type	CP
Security	PCHFL
Issue	120225
Series	-
ISIN	INE516Y14EZ9
No. of Securities/Quantity	4000
Face Value	500000
Issue Price	457666
Date of Allotment	13-Feb-2024
Date of Redemption	12-Feb-2025

Name of the Company	Godrej Industries Limited
Security Description	GIL CP 14/05/24 Sr 125
Sec Type	CP
Security	GIL
Issue	140524
Series	Sr 125
ISIN	INE233A14I06
No. of Securities/Quantity	1500
Face Value	500000
Issue Price	490246.5
Date of Allotment	13-Feb-2024
Date of Redemption	14-May-2024



Name of the Company	IIFL Securities Limited
Security Description	ISL CP 27/03/24 Sr 7
Sec Type	CP
Security	ISL
Issue	270324
Series	Sr 7
ISIN	INE489L14314
No. of Securities/Quantity	200
Face Value	500000
Issue Price	494668
Date of Allotment	13-Feb-2024
Date of Redemption	27-Mar-2024

b. Other debt securities

Name of the Company	Tata Capital Limited
Security Description	Tata Cap 7.99% 2029 Sr B
Sec Type	DB
Security	TACA29
Issue Name	7.99%
Series	Sr B
ISIN	INE976I07CS1
No. of Securities/Quantity	11500
Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	13-Feb-2024
Date of Redemption	13-Feb-2029



Call Option Date	NA
Put Option Date	NA
Coupon rate	7.99

Name of the Company	Piramal Capital & Housing Finance Limited
Security Description	PCHFL MIBOR Linked 2025
Sec Type	CF
Security	PCHF25A
Issue Name	RESET
Series	-
ISIN	INE516Y07493
No. of Securities/Quantity	50000
Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	13-Feb-2024
Date of Redemption	26-Feb-2025
Call Option Date	NA
Put Option Date	NA
Coupon rate	MIBOR Linked

2. Re-issue

a. Commercial Paper

Name of the Company	Piramal Capital & Housing Finance Limited
Security Description	PCHFL CP 07/05/24
Sec Type	CP
Security	PCHFL



Issue	070524
Series	-
ISIN	INE516Y14EX4
No. of Securities/Quantity	500
Face Value	500000
Issue Price	489799
Date of Allotment	13-Feb-2024
Date of Redemption	07-May-2024

