

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/60643	Date: February 12, 2024
Circular Ref. No: 0249/2024	

To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed securities as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from February 12, 2024, the designated security codes thereof shall be as specified in Annexure.

**For and on behalf of
National Stock Exchange of India Limited**

**Jalpa Mehta
Manager**

1. Fresh Issue
a. Commercial Paper

Name of the Company	Godrej Industries Limited
Security Description	GIL CP 10/05/24 Sr 123
Sec Type	CP
Security	GIL
Issue	100524
Series	Sr 123
ISIN	INE233A14H80
No. of Securities/Quantity	1500
Face Value	500000
Issue Price	490222.5
Date of Allotment	09-Feb-2024
Date of Redemption	10-May-2024

Name of the Company	Godrej Properties Limited
Security Description	GPL CP 06/05/24 Sr 77
Sec Type	CP
Security	GPL
Issue	060524
Series	Sr 77
ISIN	INE484J14TC8
No. of Securities/Quantity	1800
Face Value	500000
Issue Price	490609.5
Date of Allotment	09-Feb-2024
Date of Redemption	06-May-2024



Name of the Company	CEAT Limited
Security Description	CEAT Limited CP 28/03/24
Sec Type	CP
Security	CL
Issue	280324
Series	-
ISIN	INE482A14CB9
No. of Securities/Quantity	1000
Face Value	500000
Issue Price	495052
Date of Allotment	09-Feb-2024
Date of Redemption	28-Mar-2024

Name of the Company	Aditya Birla Finance Limited
Security Description	ABFL CP 09/08/24 Sr 141
Sec Type	CP
Security	ABFL
Issue	090824
Series	Sr 141
ISIN	INE860H142J5
No. of Securities/Quantity	500
Face Value	500000
Issue Price	480083.5
Date of Allotment	09-Feb-2024
Date of Redemption	09-Aug-2024



Name of the Company	Aditya Birla Finance Limited
Security Description	ABFL CP 10/05/24 Sr 139-140
Sec Type	CP
Security	ABFL
Issue	100524
Series	Sr 139-140
ISIN	INE860H142I7
No. of Securities/Quantity	600
Face Value	500000
Issue Price	489600
Date of Allotment	09-Feb-2024
Date of Redemption	10-May-2024

b. Other debt securities

Name of the Company	Alpha Alternatives Financial Services Private Limited
Security Description	AAFS Market link 2027 Sr CAR D
Sec Type	CF
Security	AAFS27A
Issue Name	RESET
Series	Sr CAR D
ISIN	INE0L6807120
No. of Securities/Quantity	8270
Face Value	100000
Paid-Up Value	100000
Issue Price	118000
Date of Allotment	07-Feb-2024
Date of Redemption	14-May-2027



Call Option Date	10-Feb-2025
Put Option Date	10-Feb-2025
Coupon rate	Market linked

2. Re-issue
a. Other debt securities

Name of the Company	LIC Housing Finance Limited
Security Description	LIC Housing 8.75% 2028 (Tranche 372 Opt II)
Sec Type	DB
Security	LICH28
Issue Name	8.75%
Series	Tranche 372 Opt II
ISIN	*INE115A07NP6
No. of Securities/Quantity	5010
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1053457.33
Date of Allotment	09-Feb-2024
Date of Redemption	08-Dec-2028
Call Option Date	NA
Put Option Date	NA
Coupon rate	8.75

*Currently debentures/bonds allotted in dematerialized mode have been credited under the temporary ISIN (IN8*****) in accordance with the SEBI circular no. SEBI/HO/DDHS/CIR/P/2020/198 dated October 05, 2022

