

National Stock Exchange of India

Circular

Department: LISTING

Download Ref. No.: NSE/CML/60532

Date: February 02, 2024

Circular Ref. No.: 0201/2024

To All Members,

Sub: Listing of Equity Shares of Megatherm Induction Limited (SME IPO)

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) EMERGE SME Platform with effect from February 05, 2024 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session for IPO and Other category of scrips as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

Members are requested to note that the above security will be available for trading in continuous market as per Exchange Circular No. NSE/CMTR/37202 dated March 14, 2018.

This circular shall be effective from February 05, 2024.

**For and on behalf of
National Stock Exchange of India Limited**

**Jalpa Mehta
Manager**

Annexure

Symbol	MEGATHERM
Name of the Company	Megatherm Induction Limited
Series	ST (Trade for Trade Surveillance Segment (TFTS) – Settlement Type ‘W’)
ISIN	INE531R01010
Face Value	Rs. 10/-
Paid-up Value	Rs. 10/-
Issue Price for the current public issue	Rs. 108/- per share
Security Description	Equity shares of Rs. 10/- each fully paid up
No. of securities	18840729
Distinctive number range	1 to 18840729
Market lot & Market Maker Minimum Quantity	1200 Equity Shares
Type of market	Continuous Market
Pari Passu	Yes
Lock in details	As per Annexure I

The equity shares of Megatherm Induction Limited (Symbol: MEGATHERM) shall be available for trading in Series 'ST' (Trade for Trade Surveillance Segment (TFTS) – Settlement Type ‘W’) and subsequently be shifted to Series 'SM' (Normal Rolling Segment – Settlement Type ‘N’) as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

Address of Registered Office of the Company:

Megatherm Induction Limited

Plot- L1 Block GP, Sector V,
Electronics Complex, Saltlake City
Kolkata-700091,
West Bengal, India.
Tel: + 91 33 4088 6200
Email Id: cs@megatherm.com
Website: www.megatherm.com

Company Secretary:

Ms. Abanti Saha Basu

Email Id: cs@megatherm.com
Website: www.megatherm.com

Financial Year: April 2023 - March 2024

Address of Registrar & Transfer Agents of the Company:

Bigshare Services Private Limited

Office No. S6-2, 6th Floor, Pinnacle Business Park,
Next to Ahura Centre, Mahakali Caves Road,
Andheri East, Mumbai – 400 093, Maharashtra, India
Tel: 022 - 6263 8200
Email: ipo@bigshareonline.com
Website: www.bigshareonline.com
Contact Person: Mr. Babu Rapheal C

Market Maker:
Hem Finlease Private Limited

203, Jaipur Tower, M I Road, Jaipur, Rajasthan 302001, India

Tel: 0141-4051000

Email: ib@hemsecurities.com

Website: www.hemsecurities.com

Contact Person: Ashok Soni

Annexure I

Megatherm Induction Limited

No. of Equity Shares Fully Paid-up	Distinctive Nos.		Lock in upto
	From	To	
5000	1	5000	05-Feb-2025
2500	5001	7500	05-Feb-2025
2400	7501	9900	05-Feb-2025
50	9901	9950	05-Feb-2025
50	9951	10000	05-Feb-2025
3000000	10001	3010000	05-Feb-2025
220000	3010001	3230000	05-Feb-2025
170000	3230001	3400000	05-Feb-2025
5000	3400001	3405000	05-Feb-2025
10000	3405001	3415000	05-Feb-2025
5000	3415001	3420000	05-Feb-2025
5000	3420001	3425000	05-Feb-2025
12500	3425001	3437500	05-Feb-2025
17500	3437501	3455000	05-Feb-2025
7500	3455001	3462500	05-Feb-2025
12500	3462501	3475000	05-Feb-2025
5000	3475001	3480000	05-Feb-2025
7500	3480001	3487500	05-Feb-2025
7500	3487501	3495000	05-Feb-2025
5000	3495001	3500000	05-Feb-2025
5000	3500001	3505000	05-Feb-2025
6500	3505001	3511500	05-Feb-2025
5000	3511501	3516500	05-Feb-2025
6000	3516501	3522500	05-Feb-2025
7500	3522501	3530000	05-Feb-2025
1322422	3530001	4852422	05-Feb-2025
3022535	4852423	7874957	05-Feb-2025
820000	7874958	8694957	05-Feb-2027
437529	8694958	9132486	05-Feb-2025
100000	9132487	9232486	05-Feb-2025
2500	9232487	9234986	05-Feb-2025
1250	9234987	9236236	05-Feb-2025
1200	9236237	9237436	05-Feb-2025
1561243	9237437	10798679	05-Feb-2025
3000000	10798680	13798679	05-Feb-2027
25	13798680	13798704	05-Feb-2025

No. of Equity Shares Fully Paid-up	Distinctive Nos.		Lock in upto
	From	To	
25	13798705	13798729	05-Feb-2025
50000	13798730	13848729	05-Feb-2025
144000	13848730	13992729	02-Mar-2024
144000	13992730	14136729	01-May-2024
139200	14136730	14275929	02-Mar-2024
139200	14275930	14415129	01-May-2024
139200	14415130	14554329	02-Mar-2024
139200	14554330	14693529	01-May-2024
139200	14693530	14832729	02-Mar-2024
139200	14832730	14971929	01-May-2024
97200	14971930	15069129	02-Mar-2024
98400	15069130	15167529	01-May-2024
51600	15167530	15219129	02-Mar-2024
51600	15219130	15270729	01-May-2024
3570000	15270730	18840729	Free
18840729	Total		