

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/60374	Date: January 23, 2024
Circular Ref. No: 0131/2024	

To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed securities as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from January 23, 2024, the designated security codes thereof shall be as specified in Annexure.

For and on behalf of
National Stock Exchange of India Limited

Prabal Bordiya
Manager

1. Fresh Issue
a. Commercial Paper

Name of the Company	Nuvoco Vistas Corporation Limited
Security Description	NVCL CP 26/03/24
Sec Type	CP
Security	NVCL
Issue	260324
Series	-
ISIN	INE118D14795
No. of Securities/Quantity	2000
Face Value	500000
Issue Price	493210
Date of Allotment	19-Jan-2024
Date of Redemption	26-Mar-2024

Name of the Company	Godrej Industries Limited
Security Description	GIL CP 19/04/24 Sr 111
Sec Type	CP
Security	GIL
Issue	190424
Series	Sr 111
ISIN	INE233A14G65
No. of Securities/Quantity	1500
Face Value	500000
Issue Price	490450
Date of Allotment	19-Jan-2024
Date of Redemption	19-Apr-2024



Name of the Company	Cholamandalam Investment and Finance Company Limited
Security Description	CIAFCL CP 29/11/24 SrSA105-106
Sec Type	CP
Security	CIAFCL
Issue	291124
Series	SrSA105-106
ISIN	INE121A14WE5
No. of Securities/Quantity	5000
Face Value	500000
Issue Price	465342
Date of Allotment	19-Jan-2024
Date of Redemption	29-Nov-2024

Name of the Company	Cholamandalam Investment and Finance Company Limited
Security Description	CIAFCL CP 17/01/25 SrSA107-109
Sec Type	CP
Security	CIAFCL
Issue	170125
Series	SrSA107-109
ISIN	INE121A14WF2
No. of Securities/Quantity	5000
Face Value	500000
Issue Price	459913.5
Date of Allotment	19-Jan-2024
Date of Redemption	17-Jan-2025



Name of the Company	Panatone Finvest Limited
Security Description	PANA CP 17/01/25 Sr 08
Sec Type	CP
Security	PANA
Issue	170125
Series	Sr 08
ISIN	INE116F14182
No. of Securities/Quantity	45400
Face Value	500000
Issue Price	460505
Date of Allotment	19-Jan-2024
Date of Redemption	17-Jan-2025

b. Other debt securities

Name of the Company	Small Industries Development Bank of India
Security Description	SIDBI 7.75% 2027 Sr VII
Sec Type	ID
Security	SIDB27
Issue Name	7.75%
Series	Sr VII
ISIN	INE556F08KN9
No. of Securities/Quantity	425500
Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	19-Jan-2024
Date of Redemption	10-Jun-2027



Call Option Date	NA
Put Option Date	NA
Coupon rate	7.75

Name of the Company	State Bank Of India
Security Description	SBI 8.34% Sr 2 Tier I
Sec Type	AT
Security	SBI
Issue Name	8.34%
Series	Sr 2
ISIN	INE062A08413
No. of Securities/Quantity	5000
Face Value	10000000
Paid-Up Value	10000000
Issue Price	10000000
Date of Allotment	19-Jan-2024
Date of Redemption	-
Call Option Date	19-Jan-2034 or any anniversary date thereafter
Put Option Date	NA
Coupon rate	8.34

Name of the Company	Toyota Financial Services India Limited
Security Description	TFSIL 8.3645% 2027 Sr S43
Sec Type	DB
Security	TFSI27
Issue Name	8.3645
Series	Sr S43



ISIN	INE692Q07480
No. of Securities/Quantity	32500
Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	19-Jan-2024
Date of Redemption	19-Mar-2027
Call Option Date	NA
Put Option Date	NA
Coupon rate	8.3645

Name of the Company	Toyota Financial Services India Limited
Security Description	TFSIL 8.32% 2029 Sr S44
Sec Type	DB
Security	TFSI29
Issue Name	8.32%
Series	Sr S44
ISIN	INE692Q07472
No. of Securities/Quantity	15000
Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	19-Jan-2024
Date of Redemption	19-Jan-2029
Call Option Date	NA
Put Option Date	NA
Coupon rate	8.32



2. Re-issue
a. Other debt securities

Name of the Company	L&T Finance Holdings Limited
Security Description	L&T Fin 8.15% 2027 Sr F
Sec Type	DB
Security	LTFH27
Issue Name	8.15%
Series	Sr F
ISIN	*INE498L07012
No. of Securities/Quantity	15000
Face Value	100000
Paid-Up Value	100000
Issue Price	100152.35
Date of Allotment	18-Jan-2024
Date of Redemption	04-Jan-2027
Call Option Date	NA
Put Option Date	NA
Coupon rate	8.15

*Currently debentures/bonds allotted in dematerialized mode have been credited under the temporary ISIN (IN8*****) in accordance with the SEBI circular no. SEBI/HO/DDHS/CIR/P/2020/198 dated October 05, 2022

Name of the Company	National Bank for Agriculture and Rural Development
Security Description	NABARD 7.80% 2027 Sr 24E
Sec Type	ID
Security	NBRD27
Issue Name	7.80%
Series	Sr 24E
ISIN	*INE261F08EF5



No. of Securities/Quantity	449000
Face Value	100000
Paid-Up Value	100000
Issue Price	100111.7
Date of Allotment	19-Jan-2024
Date of Redemption	15-Mar-2027
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.80

*Currently debentures/bonds allotted in dematerialized mode have been credited under the temporary ISIN (IN8*****) in accordance with the SEBI circular no. SEBI/HO/DDHS/CIR/P/2020/198 dated October 05, 2022

