

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of Listed Entity: MEDI ASSIST HEALTHCARE SERVICES LIMITED

POST ISSUE

2. Scrip Code/Name of Scrip/Class of Security: Equity Shares

19.01.2024

3. Share Holding Pattern Filed under: Reg. 31(1)(a)

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares?		No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
c	Whether the Listed Entity has any shares against which depository receipts are issued?		No
d	Whether the Listed Entity has any shares in locked-in?	Yes	
e	Whether any shares held by promoters are pledge or otherwise encumbered?		No
f	Whether company has equity shares with differential voting rights?		No
g	Whether the listed entity has any significant beneficial owner?	Yes	

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																						
	Category & Name of the Shareholders	Entity type i.e. promoter OR promoter group entity (except promoter)	Nos. of shareholde rs	No. of fully paid up equity shares held	Partly paid- up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Sharehold ing % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialize d form	Sub-categorization of shares		
									No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under		
									Class: Equity Shares	Class: NIL	Total											
	(I)		(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(V I)	(VIII)	(IX)				(X)	(XI)=(VII)+(X)	(XII)		(XIII)		(XIV)	Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(1)	Indian																					
(a)	Individuals/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(b)	Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(c)	Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(d)	Any Other (specify)		1	6771836	0	0	6771836	9.83	6771836	0	6771836	9.83	0	9.83	6771836	100.00	0	0.00	6771836			
1	Bodies Corporates		1	6771836	0	0	6771836	9.83	6771836	0	6771836	9.83	0	9.83	6771836	100.00	0	0.00	6771836			
	Medimatter Health Management Private Limited	Promoter		6771836	0	0	6771836	9.83	6771836	0	6771836	9.83	0	9.83	6771836	100.00	0	0.00	6771836			
	Sub-Total (A)(1)		1	6771836	0	0	6771836	9.83	6771836	0	6771836	9.83	0	9.83	6771836	100.00	0	0.00	6771836			
(2)	Foreign																					
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(e)	Any Other (specify)		1	20545108	0	0	20545108	29.84	20545108	0	20545108	29.84	0	29.84	20545108	100.00	0	0.00	20545108			
1	Bodies Corporates		1	20545108	0	0	20545108	29.84	20545108	0	20545108	29.84	0	29.84	20545108	100.00	0	0.00	20545108			
	Bessemer India Capital Holdings II Ltd	Promoter		20545108	0	0	20545108	29.84	20545108	0	20545108	29.84	0	29.84	20545108	100.00	0	0.00	20545108			
	Sub-Total (A)(2)		1	20545108	0	0	20545108	29.84	20545108	0	20545108	29.84	0	29.84	20545108	100.00	0	0.00	20545108			
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		2	27316944	0	0	27316944	39.67	27316944	0	27316944	39.67	0	39.67	27316944	100.00	0	0.00	27316944			

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders		Nos. of sharehold-ers	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Sharehold- ing % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialize d form	Sub-categorization of shares		
								No of Voting Rights			Total as a % of Total Voting rights			Shareholding (No. of shares) under							
								Class: Equity Shares	Class: NIL	Total				Sub-category (i)	Sub-category (ii)	Sub-category (iii)					
(I)		(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)				(X)	(XI)=(VII)+(X)	(XII)		(XIII)		(XIV)	Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(1) Institutions (Domestics)																					
(a) Mutual Funds		12	4545105	0	0	4545105	6.60	4545105	0	4545105	6.60	0	6.60	4070768	89.56	NA		4545105	0	0	0
Aditya Birla Sun Life Trustee Private Limited A/C Aditya Birla Sun Life Small Cap Fund			794655	0	0	794655	1.15	794655	0	794655	1.15	0	1.15	526330	66.23	NA		794655	0	0	0
(b) Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0	0	0	0
(c) Alternate Investment Funds		16	4376225	0	0	4376225	6.36	4376225	0	4376225	6.36	0	6.36	4002431	91.46	NA		4376225	0	0	0
Volrado Venture Partners Fund - Iii - Volrado Venture Partners Fund Iii - Beta			1913876	0	0	1913876	2.78	1913876	0	1913876	2.78	0	2.78	1913876	100.00	NA		1913876	0	0	0
360 One Special Opportunities Fund - Series 9			1382288	0	0	1382288	2.01	1382288	0	1382288	2.01	0	2.01	1339713	96.92	NA		1382288	0	0	0
(d) Banks		7	738027	0	0	738027	1.07	738027	0	738027	1.07	0	1.07	0	0.00	NA		738027	0	0	0
(e) Insurance Companies		10	4966213	0	0	4966213	7.21	4966213	0	4966213	7.21	0	7.21	4596631	92.56	NA		4966213	0	0	0
Sbi Life Insurance Co. Ltd			3028967	0	0	3028967	4.40	3028967	0	3028967	4.40	0	4.40	2940979	97.10	NA		3028967	0	0	0
Sbi General Insurance Company Limited			1131616	0	0	1131616	1.64	1131616	0	1131616	1.64	0	1.64	1131616	100.00	NA		1131616	0	0	0
(f) Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0	0	0	0
(g) Asset reconstruction companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0	0	0	0
(h) Sovereign Wealth Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0	0	0	0
(i) NBFCs registered with RBI		14	1312608	0	0	1312608	1.91	1312608	0	1312608	1.91	0	1.91	0	0.00	NA		1312608	0	0	0
(j) Other Financial Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0	0	0	0
(k) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0	0	0	0
		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0	0	0	0
Sub-Total (B)(1)		59	15938178	0	0	15938178	23.15	15938178	0	15938178	23.15	0	23.15	12669830	79.49	NA		15938178	0	0	0

(2) Institutions (Foreign)																				
(a) Foreign Direct Investment		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
(b) Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
(c) Sovereign Wealth Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
(d) Foreign Portfolio Investors Category I		33	5225328	0	0	5225328	7.59	5225328	0	5225328	7.59	0	7.59	2937958	56.23	NA	5225328	0	0	0
(e) Foreign Portfolio Investors Category II		2	50406	0	0	50406	0.07	50406	0	50406	0.07	0	0.07	0	0.00	NA	50406	0	0	0
(f) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
(g) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0			
Sub-Total (B)(2)		35	5275734	0	0	5275734	7.66	5275734	0	5275734	7.66	0	7.66	2937958	55.69	NA	5275734	0	0	0
(3) Central Government/ State Government(s)																				
(a) Central Government / President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
(b) State Government / Governor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
(c) Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
Sub-Total (B)(3)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0

(4) Non-institutions																						
(a)	Associate companies / Subsidiaries	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0		
(b)	Directors and their relatives (excluding independent directors and nominee directors)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0		
(c)	Key Managerial Personnel	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0		
	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)															NA						
(d)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00		0	0	0	0		
	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0		
(f)	Investor Education and Protection Fund (IEPF)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0		
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	288274	14181603	0	0	14181603	20.60	14181603	0	14181603	20.60	0	20.60	230308	1.62	NA	14181603	0	0	0		
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	4	237056	0	0	237056	0.34	237056	0	237056	0.34	0	0.34	237056	100.00	NA	237056	0	0	0		
(i)	Non Resident Indians (NRIs)	537	168024	0	0	168024	0.24	168024	0	168024	0.24	0	0.24	136594	81.29	NA	168024	0	0	0		
(j)	Foreign Nationals	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	0	0	0		
(k)	Foreign Companies	2	5621907	0	0	5621907	8.16	5621907	0	5621907	8.16	0	8.16	5621907	100.00	NA	5621907	0	0	0		
	Novo Holdings A/S		4186500	0	0	4186500	6.08	4186500	0	4186500	6.08	0	6.08	4186500	100.00	NA	4186500	0	0	0		
	Ashoka India Equity Investment Trust Plc		1435407	0	0	1435407	2.08	1435407	0	1435407	2.08	0	2.08	1435407	100.00	NA	1435407	0	0	0		
(l)	Bodies Corporate	52	113396	0	0	113396	0.16	113396	0	113396	0.16	0	0.16	88896	78.39	NA	113396	0	0	0		
(m)	Any Other (specify)	13	6370	0	0	6370	0.01	6370	0	6370	0.01	0	0.01	0	0.00	NA	6370	0	0	0		
1	LLP	13	6370	0	0	6370	0.01	6370	0	6370	0.01	0	0.01	0	0.00	NA	6370	0	0	0		
	Sub-Total (B)(4)	288882	20328356	0	0	20328356	29.52	20328356	0	20328356	29.52	0	29.52	6314761	31.06	NA	20328356	0	0	0		
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)+(B)(4)	288976	41542268	0	0	41542268	60.33	41542268	0	41542268	60.33	0	60.33	21922549	52.77	NA	41542268	0	0	0		

