

## National Stock Exchange of India

### Circular

| Department: Listing            |                        |
|--------------------------------|------------------------|
| Download Ref No: NSE/CML/60227 | Date: January 12, 2024 |
| Circular Ref. No: 0070/2024    |                        |

To All Members,

#### **Sub: Listing of Units of Sustainable Energy Infra Trust (Private Placement)**

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from January 15, 2024 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

This circular shall be effective from January 15, 2024.

For and on behalf of  
National Stock Exchange of India Limited

Prabal Bordiya  
Manager

### Annexure

| Symbol                                   | SEITINVIT                                                                                                                                                                                                                                                                                                                                     |                      |  |                 |                  |                      |              |                |                  |             |                |                  |              |                |                |
|------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------|--|-----------------|------------------|----------------------|--------------|----------------|------------------|-------------|----------------|------------------|--------------|----------------|----------------|
| Name of the Entity                       | Sustainable Energy Infra Trust                                                                                                                                                                                                                                                                                                                |                      |  |                 |                  |                      |              |                |                  |             |                |                  |              |                |                |
| Series                                   | IV                                                                                                                                                                                                                                                                                                                                            |                      |  |                 |                  |                      |              |                |                  |             |                |                  |              |                |                |
| ISIN                                     | INE0R8O23017                                                                                                                                                                                                                                                                                                                                  |                      |  |                 |                  |                      |              |                |                  |             |                |                  |              |                |                |
| Issue Price for the current public issue | Rs. 100/- per Unit                                                                                                                                                                                                                                                                                                                            |                      |  |                 |                  |                      |              |                |                  |             |                |                  |              |                |                |
| Security Description                     | Units of InvIT Rs.100/- each fully paid up                                                                                                                                                                                                                                                                                                    |                      |  |                 |                  |                      |              |                |                  |             |                |                  |              |                |                |
| No. of Units                             | 324000000                                                                                                                                                                                                                                                                                                                                     |                      |  |                 |                  |                      |              |                |                  |             |                |                  |              |                |                |
| Market lot                               | 200000                                                                                                                                                                                                                                                                                                                                        |                      |  |                 |                  |                      |              |                |                  |             |                |                  |              |                |                |
| Pari Passu                               | Yes                                                                                                                                                                                                                                                                                                                                           |                      |  |                 |                  |                      |              |                |                  |             |                |                  |              |                |                |
| Lock in details                          | <table><tr><th>Number of Units</th><th>Type of Security</th><th>Lock-in release date</th></tr><tr><td>15,04,00,000</td><td>Ordinary Units</td><td>January 17, 2025</td></tr><tr><td>4,86,00,000</td><td>Ordinary Units</td><td>January 17, 2027</td></tr><tr><td>12,50,00,000</td><td>Ordinary Units</td><td>Not applicable</td></tr></table> |                      |  | Number of Units | Type of Security | Lock-in release date | 15,04,00,000 | Ordinary Units | January 17, 2025 | 4,86,00,000 | Ordinary Units | January 17, 2027 | 12,50,00,000 | Ordinary Units | Not applicable |
| Number of Units                          | Type of Security                                                                                                                                                                                                                                                                                                                              | Lock-in release date |  |                 |                  |                      |              |                |                  |             |                |                  |              |                |                |
| 15,04,00,000                             | Ordinary Units                                                                                                                                                                                                                                                                                                                                | January 17, 2025     |  |                 |                  |                      |              |                |                  |             |                |                  |              |                |                |
| 4,86,00,000                              | Ordinary Units                                                                                                                                                                                                                                                                                                                                | January 17, 2027     |  |                 |                  |                      |              |                |                  |             |                |                  |              |                |                |
| 12,50,00,000                             | Ordinary Units                                                                                                                                                                                                                                                                                                                                | Not applicable       |  |                 |                  |                      |              |                |                  |             |                |                  |              |                |                |

**Principal place of Business Address of the Trust:**
**Sustainable Energy Infra Trust**

Mahindra Towers, Pandurang Budhkar Marg,  
Near Doordarshan Kendra, Worli,  
Mumbai - 400018

**Tel:** +91 22 2490 1441

**Compliance Officer:** Mr. Devjeet Ghosh

**Web Site:** [www.seit.co.in](http://www.seit.co.in)

**Email id:** [compliance@seit.co.in](mailto:compliance@seit.co.in)

**Financial Year:** April to March

**Investment Manager**
**Sustainable Energy Infra Investment Managers Private Limited**

Mahindra Towers,  
Pandurang Budhkar Marg,  
Near Doodarshan Kendra, Worli,  
Mumbai - 400 018

**Contact person:** Mr. Devjeet Ghosh

**Email:** [compliance@seit.co.in](mailto:compliance@seit.co.in)

**Sponsor: –****2726522 Ontario Limited**

5650 Yonge Street,  
Toronto, Ontario, M2M 4H5,  
Canada

**Tel:** +65 8940 9850

**E-mail:** Deb\_Hajara@otpp.com

**Contact Person:** Mr. Debapratim Hajara

**Mahindra Susten Private Limited**

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Dr. G.M. Bhosale Marg,  
P.K. Kurne Chowk, Worli,  
Mumbai - 400 018

**Tel:** +91 22 24901441

**E-mail:** [joshi.mandar@mahindra.com](mailto:joshi.mandar@mahindra.com)

**Website:** [www.mahindrasusten.com](http://www.mahindrasusten.com)

**Trustee****Axis Trustee Services Limited**

Axis House, Bombay Dyeing Mills Compound,  
Pandurang Budhkar Marg, Worli, Mumbai - 400025

**Tel:** +91 22 6230 0451

**Email:** [debenturetrustee@axistrustee.in](mailto:debenturetrustee@axistrustee.in)

**Contact Person:** Chief Operating Officer

**Placement Agents****Kotak Mahindra Capital Company Limited**

1st Floor, 27 BKC, Plot No. C-27, 'G' Block  
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Mumbai - 400 051

**Tel:** +91 22 4336 0000

**E-mail:** SEIT.invit@kotak.com

**Website:** <https://investmentbank.kotak.com>

**Contact Person:** Ganesh Rane

**Avendus Capital Private Limited**

Platina Building, 9th Floor, 901, Plot No C-59,  
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Mumbai - 400 051

**Tel:** +91 22 6648 0050

**E-mail:** seit.invit@avendus.com

**Website:** [www.avendus.com](http://www.avendus.com)

**Contact Person:** Govinda Somani

**Axis Capital Limited**

1st Floor, Axis House, C 2 Wadia International Centre,  
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**E-mail:** [complaints@axiscap.in](mailto:complaints@axiscap.in)

**Website:** [www.axiscapital.co.in](http://www.axiscapital.co.in)

**Contact Person:** Prashant Kolhe / Jigar Jain

**Address of Registrar:****KFin Technologies Limited**

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Financial District Nanakramguda, Serilingampally,  
Hyderabad, Rangareddi - 500 032

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**Website:** [www.kfintech.com](http://www.kfintech.com)

**Contact Person:** M. Murali Krishna