

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/60139	Date: January 05, 2024
Circular Ref. No: 0032/2024	

To All Members,

Sub: Relisting of Non-convertible Debentures and Commercial Papers from Tata Capital Financial Services Limited and Tata Cleantech Capital Limited to Tata Capital Limited pursuant to scheme of arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed debt instruments and Commercial Papers as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from January 05, 2024 the designated security codes as specified in Annexure 1 shall stand transferred from Tata Capital Financial Services Limited and Tata Cleantech Capital Limited to Tata Capital Limited pursuant to scheme of arrangement.

For and on behalf of
National Stock Exchange of India Limited

Prabal Bordiya
Manager

Annexure
a. Commercial Paper

Sr. No.	Description of Security	Security Type	Security	Issue	No. of securities	Face Value	Maturity Date	ISIN
1	TCL CP 12/07/24 Sr 02	CP	TCL	120724	2000	500000	12-Jul-2024	INE857Q14AC0
2	TCL CP 18/07/24 Sr 03	CP	TCL	180724	2000	500000	18-Jul-2024	INE857Q14AD8
3	TCL CP 28/02/24 Sr 05	CP	TCL	280224	2000	500000	28-Feb-2024	INE857Q14AF3
4	TCL CP 07/03/24 Sr 06	CP	TCL	070324	8000	500000	7-Mar-2024	INE857Q14AG1
5	TCL CP 13/03/24 Sr 07	CP	TCL	130324	14000	500000	13-Mar-2024	INE857Q14AH9
6	TCL CP 18/03/24 Sr 08	CP	TCL	180324	2000	500000	18-Mar-2024	INE857Q14AI7
7	TCL CP 20/02/24 Sr 36	CP	TCL	200224	9500	500000	20-Feb-2024	INE306N14VR9
8	TCL CP 24/04/24 Sr 02	CP	TCL	240424	5000	500000	24-Apr-2024	INE306N14VV1
9	TCL CP 21/05/24 Sr 07	CP	TCL	210524	2500	500000	21-May-2024	INE306N14WA3
10	TCL CP 24/07/24 Sr 15	CP	TCL	240724	4000	500000	24-Jul-2024	INE306N14WH8
11	TCL CP 26/07/24 Sr 17	CP	TCL	260724	6000	500000	26-Jul-2024	INE306N14WI6
12	TCL CP 08/08/24 Sr 18	CP	TCL	080824	6000	500000	8-Aug-2024	INE306N14WJ4
13	TCL CP 13/09/24 Sr 24	CP	TCL	130924	7200	500000	13-Sep-2024	INE306N14WN6
14	TCL CP 19/01/24 Sr 27	CP	TCL	190124	14500	500000	19-Jan-2024	INE306N14WP1
15	TCL CP 29/01/24 Sr 29	CP	TCL	290124	15000	500000	29-Jan-2024	INE306N14WQ9
16	TCL CP 05/11/24 Sr 30	CP	TCL	051124	5000	500000	5-Nov-2024	INE306N14WR7
17	TCL CP 24/05/24	CP	TCL	240524	6000	500000	24-May-2024	INE306N14WS5
18	TCL CP 28/02/24 Sr 32	CP	TCLA	280224	19000	500000	28-Feb-2024	INE306N14WT3

b. Other debt securities

Sr. No.	Description of Security	Security Type	Security	Issue	Maturity Date	ISIN
1	TCL 8.11% 2024	DB	TACA24	8.11%	3-Jun-2024	INE857Q07141
2	TCL 8.75% 2029 (A FY2019-20)	DB	TACA29	8.75%	13-Jul-2029	INE857Q07232
3	TCL 8.65% 2029 (B FY2019-20)	DB	TACA29	8.65%	16-Oct-2029	INE857Q07240
4	TCL 8.35% 2024 Sr C	DB	TACA24	8.35%	5-Dec-2024	INE857Q07257
5	TCL 8.00% 2027 Sr A	DB	TACA27	8.00%	10-Sep-2027	INE857Q07273
6	TCL T-bill Linked 2024 Sr B	CF	TACA24	RESET	26-Jul-2024	INE857Q07331
7	TCL 5.95% 2024 Sr C	DB	TACA24	5.95%	15-Nov-2024	INE857Q07349
8	TCL 7.62% 2025 Sr. A	DB	TACA25	7.62%	20-Jun-2025	INE857Q07356
9	TCL Gsec linked 2024 Sr. A	CF	TACA24B	RESET	25-Jun-2024	INE857Q07364
10	TCL Gsec linked 2025 Sr B	CF	TACA25	RESET	30-May-2025	INE857Q07380
11	TCL Gsec linked 2025 Sr. C	CF	TACA25A	RESET	28-Jul-2025	INE857Q07398
12	TCL 9.18% 2029 (Tier II A)	DB	TACA29	9.18%	10-May-2029	INE857Q08016
13	TCL 8.80% 2029 Tier II Sr B	DB	TACA29	8.80%	13-Nov-2029	INE857Q08024
14	TCL 7.75% 2030 Sr. A Tier II	DB	TACA30	7.75%	26-Jul-2030	INE857Q08032
15	TCL 9.36% 2024	DB	TACA24	9.36%	20-Nov-2024	INE306N07DT7
16	TCL 9.22% 2024 (Sr AF Opt I)	DB	TACA24	9.22%	6-Dec-2024	INE306N07EC1

17	TCL Ser 9.25% 2028 (H Opt II)	DB	TACA28	9.25%	19-Dec-2028	INE306N07KL9
18	TCL 8.82% 2024 D	DB	TACA24	8.82%	27-May-2024	INE306N07LB8
19	TCL 8.67% 2025 (E Opt I)	DB	TACA25	8.67%	15-Jan-2025	INE306N07LC6
20	TCL 8.65% 2024 (F Opt II)	DB	TACA24	8.65%	20-Jun-2024	INE306N07LE2
21	TCL 8.70% 2029 (F Opt I)	DB	TACA29	8.70%	20-Jun-2029	INE306N07LF9
22	TCL 8.50% 2029 Sr. H 2019-20	DB	TACA29	8.50%	6-Nov-2029	INE306N07LO1
23	TCL 7.85% 2030 SrL FY19-20	DB	TACA30	7.85%	6-Mar-2030	INE306N07LS2
24	TCL 7.65% 2025 Sr. B Optn II	DB	TACA25	7.65%	29-Apr-2025	INE306N07LV6
25	TCL 6.10% 2024 Sr K	DB	TACA24	6.10%	29-Mar-2024	INE306N07MF7
26	TCL T-bill Linked 2024 Sr B	CF	TACA24C	RESET	10-May-2024	INE306N07MH3
27	TCL T-bill Linked 2024 Sr D	CF	TACA24A	RESET	2-Aug-2024	INE306N07MJ9
28	TCL 5.85% 2024 Sr E	DB	TACA24	5.85%	4-Oct-2024	INE306N07MK7
29	TCL 7.10% 2031 Sr H	DB	TACA31	7.10%	29-Sep-2031	INE306N07MN1
30	TCL 7.55% 2032 Sr I	DB	TACA32	7.55%	20-Jan-2032	INE306N07MO9
31	TCL 6.31% 2024 Sr A Opt I	DB	TACA24	6.31%	29-Apr-2024	INE306N07MP6
32	TCL 7.65% 2032 Sr A Opt II	DB	TACA32	7.65%	29-Apr-2032	INE306N07MQ4
33	TCL 6.70% 2025 Sr. B	DB	TACA25A	6.70%	9-May-2025	INE306N07MR2
34	TCL 8% 2032 Sr. C Opt I	DB	TACA32	8%	1-Jun-2032	INE306N07MS0
35	TCL 7.30% 2024 Sr. C Opt II	DB	TACA24	7.30%	31-May-2024	INE306N07MT8
36	TCL 7.75% 2025 Sr. D Opt II	DB	TACA25	7.75%	25-Jul-2025	INE306N07MV4
37	TCL 0% 2025 Sr E Opt I	DC	TACA25	0	10-Sep-2025	INE306N07MW2
38	TCL 7.89% 2027 Sr E Opt II	DB	TACA27	7.89%	26-Jul-2027	INE306N07MX0
39	TCL 0% 2024 Sr G	DC	TACA24	0	25-Sep-2024	INE306N07MY8
40	TCL 7.95% 2032 Sr F	DB	TACA32	7.95%	12-Aug-2032	INE306N07MZ5
41	TCL 7.68% 2027 Sr H	DB	TACA27	7.68%	7-Sep-2027	INE306N07NA6
42	TCL Gsec Linked 2025 Sr. A	CF	TACA25B	RESET	19-Aug-2025	INE306N07NB4
43	TCL 7.90% 2025 Sr I	DB	TACA25	7.90%	13-Oct-2025	INE306N07NC2
44	TCL 8% 2027 Sr J	DB	TACA27	8%	19-Oct-2027	INE306N07ND0
45	TCL 0% 2025 Sr K Op 1	DC	TACA25A	0	27-Mar-2025	INE306N07NE8
46	TCL 7.89% 2025 Sr K Op II	DB	TACA25	7.89%	18-Nov-2025	INE306N07NF5
47	TCL 7.82% 2025 Sr L	DB	TACA25	7.82%	8-Dec-2025	INE306N07NG3
48	TCL 7.9873% 2026 Sr M	DB	TACA26	7.9873%	17-Apr-2026	INE306N07NH1
49	TCL 7.95% 2028 Sr N	DB	TACA28	7.95%	8-Feb-2028	INE306N07NI9
50	TCL 8.05% 2033 Sr O Opt-II	DB	TACA33	8.05%	21-Feb-2033	INE306N07NJ7
51	TCL 8.1165% 2026 Sr O Opt-I	DB	TACA26	8.1165%	21-May-2026	INE306N07NK5
52	TCL 8.30% 2026 Sr P STRPP I	DB	TACA26	8.30%	13-Mar-2026	INE306N07NL3
53	TCL 8.30% 2027 SrP STRP2 PP	DB	TACA27	8.30%	16-Mar-2027	INE306N07NM1
54	TCL 7.905% 2026 Sr B STRPP I	DB	TACA26	7.905%	3-Dec-2026	INE306N07NO7
55	TCL 7.97% 2028 Sr A	DB	TACA28	7.97%	19-Jul-2028	INE306N07NP4
56	TCL 7.905% 2027PP SrB STRPPII	DB	TACA27	7.905%	3-Dec-2027	INE306N07NQ2
57	TCFSL 8.07% 2028 Sr C	DB	TACA28	8.07%	20-Oct-2028	INE306N07NT6
58	TCL RESET Perpetual (S- A)	DP	TACA	10.95%	-	INE306N08011
59	TCL 10.15% 2024 Tier-II Sr-A	DB	TACA24	10.15%	26-Sep-2024	INE306N08029
60	TCL 9.35% 2025 Sr B	DB	TACA25	9.35%	7-Jan-2025	INE306N08037

61	TCL 9.32% 2025 Sr- C	DB	TACA25	9.32%	30-Jan-2025	INE306N08045
62	TCL 9.37% 2025 TIER-II Sr D	DB	TACA25	9.37%	31-Mar-2025	INE306N08052
63	TCL 9.99% Perpetual S- PD A	DP	TACA	9.99%	-	INE306N08060
64	TCL 9.25% 2025 TIER II Sr A	DB	TACA25	9.25%	22-Jul-2025	INE306N08078
65	TCL 9.86% Perpetual Sr- PD B	DP	TACA	9.86%	-	INE306N08110
66	TCL 9.86% Perpetual Sr- PD C	DP	TACAA	9.86%	-	INE306N08128
67	TCL 9.86% Perpetual Sr- D	DP	TACAB	9.86%	-	INE306N08136
68	TCL 9.80% Perpetual Sr- PD E	DP	TACA	9.8%	-	INE306N08144
69	TCL 9.17% 2026 Sr- B	DB	TACA26	9.17%	30-Mar-2026	INE306N08151
70	TCL 9.80% Perpetual Sr- PD A	DP	TACAA	9.8%		INE306N08185
71	TCL 8.92% 2026 Sr- A	DB	TACA26	8.92%	11-Aug-2026	INE306N08193
72	TCL 8.45% 2026 Sr- B	DB	TACA26	8.45%	26-Oct-2026	INE306N08201
73	TCL 9.00% Perpetual Sr PD B	DP	TACA	9%	-	INE306N08219
74	TCL 9.05% perpetual Sr PD C	DP	TACA	9.05%	-	INE306N08227
75	TCL 9.05% Perpetual Sr PD A	DP	TACAA	9.05%	-	INE306N08235
76	TCL 8.77% Perpetual Sr PD B	DP	TACA	8.77%	-	INE306N08250
77	TCL 8.61% perpetual Sr PD C	DP	TACA	8.61%	-	INE306N08268
78	TCL 8.90% perpetual Sr PD D	DP	TACA	8.9%	-	INE306N08276
79	TCL 9.32% 2028 Tier-II	DB	TACA28	9.32%	28-Dec-2028	INE306N08300
80	TCL 8.95% 2029 Tier II A	DB	TACA29	8.95%	16-Apr-2029	INE306N08326
81	TCL 8.65% 2029 Tier II Sr B	DB	TACA29A	8.65%	13-Nov-2029	INE306N08359
82	TCL 7.60% 2030 Sr. A Tier II	DB	TACA30	7.60%	17-Sep-2030	INE306N08383
83	TCL 8.10% Perpetual Sr. A	DP	TACA	8.10%	-	INE306N08391
84	TCL 8.10% Perpetual Sr B	DP	TACAA	8.10%	-	INE306N08409
85	TCL 7.30% 2031 Sr A	DB	TACA31	7.30%	27-Jun-2031	INE306N08433
86	TCL 7.44% 2031 Tier II Sr B	CT	TACA31	7.44%	24-Nov-2031	INE306N08441
87	TCL 7.89% Perpetual Sr A	CT	TACA	7.89%	-	INE306N08466
88	TCL 8.93% 2034 PPD Sr A	DB	TACA34D	8.93%	17-Mar-2034	INE306N08490
89	TCL 7.85% 2035 PPD Sr A	DB	TACA35C	7.85%	23-Mar-2035	INE306N08508
90	TCL 8.15% 2033 Tier II Sr A	CT	TACA33	8.15%	27-Jul-2033	INE306N08516
91	TCL 8.0980% 2027 Sr D STRPP I	DB	TACA27	8.0980%	22-Jan-2027	INE306N07NS8
92	TCL 8.0980% 2027PPSrD STRPPII	DB	TACA27A	8.0980%	23-Sep-2027	INE306N07NR0
93	TCL 8.11% 2033 Sr E	DB	TACA33	8.11%	7-Dec-2033	INE306N07NU4