

Date: December 21, 2023

To,
National Stock Exchange of India Limited
 The Listing Department, Exchange Plaza,
 C-1, Block G, Bandra Kurla Complex,
 Bandra (E), Mumbai – 400 051,
 Maharashtra, India

Kind Attention: Ms Pramilla D'Souza

Sub: Public Issue by IIFL Samasta Finance Limited (the “Company” / “Issuer”) of upto 1,00,00,000 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of Face Value ₹ 1,000 each (“NCDs” or “Debentures”), amounting up to ₹ 200 crore (“Base Issue Size”) with an option to retain oversubscription of upto ₹ 800 crore (“Green Shoe Option”) aggregating up to ₹ 1,000 crore (“Tranche I Issue Size” or “Tranche I Issue”) which is within the Shelf Limit of ₹ 2,000 crore (“Shelf Limit”) and is being offered by way of the Tranche I Prospectus dated November 23, 2023, containing inter alia the terms and conditions of Tranche I Issue (“Tranche I Prospectus”), which should be read together with the Shelf Prospectus dated November 23, 2023 (“Shelf Prospectus”) and Statutory Advertisement cum Corrigendum dated November 30, 2023 (“Corrigendum”). The Shelf Prospectus, Tranche I Prospectus and Corrigendum constitutes the Prospectus.

Dear Ma’am,

Please find below the annexure for your records.

Debentures/Bonds							
		1	2	3	4	5	6
1.	Security Description	Secured Redeemable Non-Convertible Debentures					
2.	ISIN Description	9.21% SECURED RATED LISTED NON CONVERTIBLE DEBENTURES SERIES I TRANCHE I DATE OF MATURITY 21/12/2025	9.60% Secured, Not guaranteed, Senior, Taxable, Non Cumulative, Rated, Redeemable, Non Convertible Public Issue of Debentures Series - II Tranche I	9.57% Secured, Not guaranteed, Senior, Taxable, Non Cumulative, Rated, Redeemable, Non Convertible Public Issue of Debentures Series - III Tranche I	10% Secured, Not guaranteed, Senior, Taxable, Non Cumulative, Rated, Redeemable, Non Convertible Public Issue of Debentures Series - IV Tranche I	10.03% Secured, Not guaranteed, Senior, Taxable, Non Cumulative, Rated, Redeemable, Non Convertible Public Issue of Debentures Series - V Tranche I	10.50% Secured, Not guaranteed, Senior, Taxable, Non Cumulative, Rated, Redeemable, Non Convertible Public Issue of Debentures Series - VI Tranche I
3.	No. of Securities	495735	1168424	340485	734498	803850	1577176
4.	Issue Price (Rs.)	Rs.1000/- Debenture					
5.	Nominal Value (Rs.)	Rs.1000/- Debenture					
6.	Paid up value (Rs.)	Rs.1000/- Debenture					
7.	Distinctive Numbers	1-495735	495736-1664159	1664160-2004644	2004645-2739142	2739143-3542992	3542993-5120168
8.	ISIN Code	INE413U07244	INE413U07228	INE413U07236	INE413U07277	INE413U07269	INE413U07251

IIFL Samasta Finance Limited (formerly "Samasta Microfinance Limited")

Regd. & Head Office: 110/3, Lalbagh Main Road, Krishnappa Layout, Bengaluru 560027, Karnataka. T: +91 80 4291 3500

Corporate Office: 37A, Sannathi Street, Theradi, Thiruvottriyur, Chennai 600019, Tamil Nadu

9.	Coupon Rate	9.21%	9.60%	9.57%	10.00%	10.03%	10.50%
10.	Date of Allotment	21-12-2023					
11.	Interest Payment Dates	01-02-2024 and subsequently on 1 st of every month	21-12-2024 and subsequently on 21 st of December of every year	01-02-2024 and subsequently on 1 st of every month	21-12-2024 and subsequently on 21 st of December of every year	01-02-2024 and subsequently on 1 st of every month	21-12-2024 and subsequently on 21 st of December of every year
12.	Date(s) of Redemption	21-Dec-2025	21-Dec-2025	21-Dec-2026	21-Dec-2026	21-Dec-2028	21-Dec-2028
13.	Coupon Frequency	Monthly	Annually	Monthly	Annually	Monthly	Annually
14.	Redemption Amount	Rs. 1,000/-					
15.	Rating Agency	CRISIL Ratings Limited and Acuite Ratings & Research Limited					
16.	Rating Date	CRISIL: 20-11-2023 and Acuite: 06-10-2023					
17.	Credit Rating	CRISIL- AA- (Positive) and Acuite- AA (Stable)					
18.	Put/ Call Option	Not Applicable					

Yours faithfully,

For IIFL Samasta Finance Limited

Mr. Manoranjan Biswal
 Company Secretary and Chief Compliance Officer



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