

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/59881	Date: December 21, 2023
Circular Ref. No: 1871/2023	

To All Members,

Sub: Relisting of Non-convertible Debentures and Commercial Papers from L&T Finance Limited and L&T Infra Credit Limited to L&T Finance Holdings Limited pursuant to scheme of amalgamation.

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed debt instruments and Commercial Papers as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from December 21, 2023 the designated security codes as specified in Annexure 1 shall stand transferred from L&T Finance Limited and L&T Infra Credit Limited to L&T Finance Holdings Limited pursuant to scheme of amalgamation.

For and on behalf of
National Stock Exchange of India Limited

Prabal Bordiya
Manager

Annexure
a. Commercial Paper

Sr. No.	Description of Security	Security Type	Security	Issue	No. of securities	Face Value	Maturity Date	ISIN
1	LTFHL CP 12/03/24	CP	LTFHL	120324	5000	500000	12-Mar-2024	INE027E14OD5
2	LTFHL CP 14/03/24	CP	LTFHL	140324	4000	500000	14-Mar-2024	INE027E14OE3
3	LTFHL CP 18/03/24	CP	LTFHL	180324	3000	500000	18-Mar-2024	INE027E14OF0
4	LTFHL CP 23/04/24	CP	LTFHL	230424	3100	500000	23-Apr-2024	INE027E14OH6
5	LTFHL CP 02/05/24	CP	LTFHL	020524	1000	500000	2-May-2024	INE027E14OI4
6	LTFHL CP 30/05/24	CP	LTFHL	300524	6000	500000	30-May-2024	INE027E14OJ2
7	LTFHL CP 07/06/24	CP	LTFHL	070624	1600	500000	7-Jun-2024	INE027E14OL8
8	LTFHL CP 14/06/24	CP	LTFHL	140624	1000	500000	14-Jun-2024	INE027E14ON4
9	LTFHL CP 22/12/23	CP	LTFHL	221223	14600	500000	22-Dec-2023	INE027E14OV7
10	LTFHL CP 15/01/24	CP	LTFHL	150124	18000	500000	15-Jan-2024	INE027E14OW5
11	LTFHL CP 18/01/24	CP	LTFHL	180124	15000	500000	18-Jan-2024	INE027E14OX3
12	LTFHL CP 03/05/24	CP	LTFHL	030524	1000	500000	3-May-2024	INE027E14OY1
13	LTFHL CP 22/02/24	CP	LTFHL	220224	3500	500000	22-Feb-2024	INE027E14OZ8
14	LTFHL CP 26/02/24	CP	LTFHL	260224	7000	500000	26-Feb-2024	INE027E14PA8
15	LTFHL CP 28/12/23	CP	LTFHL	281223	20000	500000	28-Dec-2023	INE027E14PB6

b. Other debt securities

Sr. No	Description of Security	Security Type	Security	Issue	Maturity Date	ISIN
1	L&T Finance 9.25% 2025	DB	LTFH25	9.25%	9-Sep-2025	INE759E08036
2	L&T Fin 9.48% 2026	DB	LTFH26	9.48%	4-Mar-2026	INE027E08061
3	L&T Finance 9.30% 2026	DB	LTFH26	9.30%	23-Mar-2026	INE759E08044
4	L&T Fin 9.70% 2024	DB	LTFH24	9.70%	10-Jun-2024	INE235P07035
5	L&T Finance 9.95% 2025	DB	LTFH25	9.95%	28-Mar-2025	INE759E08028
6	L&T Fin 10.10% Perp	DP	LTFH	10.10%	-	INE027E08079
7	L&T Finance 10.35% 2024	DB	LTFH24	10.35%	27-Mar-2024	INE523E08NI6
8	L&T Fin 10.90% 2024	DB	LTFH24	10.90%	28-Feb-2024	INE027E08012
9	L&T Fin 10.90% 2024	DB	LTFH24A	10.90%	28-Feb-2024	INE027E08020
10	L&T Finance 9.95% 2024	DB	LTFH24	9.95%	31-Dec-2024	INE759E08010
11	L&T Finance 9.0199% 2024	DB	LTFH24	9.0199	11-Mar-2024	INE027E07865
12	L&T Fin 10.40% 2024	DB	LTFH24	10.40%	28-Jun-2024	INE027E08038
13	L&T Fin 9.35% 2026	DB	LTFH26	9.35%	29-Jan-2026	INE027E08046
14	L&T Fin 9.35% 2026	DB	LTFH26A	9.35%	9-Feb-2026	INE027E08053
15	L&T Finance 8.80% 2026	DB	LTFH26	8.80%	28-May-2026	INE027E07AP2
16	L&T Finance 9% 2024	DB	LTFH24	9%	4-Jan-2024	INE027E07774
17	L&T Finance 9% 2024	DB	LTFH24A	9%	9-Feb-2024	INE027E07790
18	L&T Fin 6.25% 2024 Sr K Opt I	DB	LTFH24A	6.25%	3-Dec-2024	INE027E07BT2
19	L&T Fin 7.75% 2025 Sr B Opt I	DB	LTFH25A	7.75%	14-Aug-2025	INE027E07BX4
20	L&T Fin 0% 2025 Sr. B opt II	DC	LTFH25	0%	15-Sep-2025	INE027E07BY2
21	L&T Fin 0% 2025 Sr. B opt II	DC	LTFH25A	0%	15-Sep-2025	INE027E07CD4

22	LFL 8.90% 2029 Sr. D FY 19-20	DB	LTFH29	8.90%	13-Sep-2029	INE027E08087
23	L&T Fin RESET Perpetual Sr. A	DP	LTFHL	9.90%	-	INE476M08055
24	LTF 8.55% 2026 Sr. C FY19-20	DB	LTFH26	8.55%	31-Jul-2026	INE027E07AQ0
25	L&T Fin 5.90% 2024 Sr F Op 2	DB	LTFH24	5.90%	30-Aug-2024	INE027E07BP0
26	L&T Finance 6.15% 2025 Sr. L	DB	LTFH25	6.15%	23-Jan-2025	INE027E07BU0
27	L&T Fin 8.9% 2025 Sr-C Opt.5	DB	LTFHL25	8.90%	26-May-2025	INE476M07578
28	L&T Fin 7.90% 2026 Series-S	DB	LTFHL26	7.90%	23-Oct-2026	INE476M07AS8
29	L&T Fin RESET Perpetual Sr.E	DP	LTFHLA	9.60%	-	INE476M08063
30	L&T Finance 7.40% 2031 Sr B	DB	LTFH31	7.40%	19-May-2031	INE027E07BO3
31	L&T Finance 6.25% 2024 Sr J	DB	LTFH24	6.25%	15-Nov-2024	INE027E07BS4
32	L&T Finance 6.45% 2025 Sr M	DB	LTFH25	6.45%	26-Sep-2025	INE027E07BV8
33	L&T Finance 7.55% 2024 Sr A	DB	LTFH24	7.55%	1-Jul-2024	INE027E07BW6
34	LTFL 8.65% 2026 Sr. B Opt.3	DB	LTFHL26	8.65%	20-Apr-2026	INE476M07925
35	L&T Fin 8.90% 2024 Series G	DB	LTFHL24	8.90%	11-Jan-2024	INE476M07BS6
36	LTFL 9.32% 2025 Tier-2 Sr-H	DB	LTFHL25	9.32%	14-Jul-2025	INE476M08030
37	LTFL Gsec linked 2024 Sr C	CF	LTFH24	RESET	27-Aug-2024	INE027E07BZ9
38	LTFL Gsec linked 2024 Sr C	CF	LTFH25	RESET	27-Aug-2024	INE027E07CC6
39	LTFL Gsec linked 2024 Sr C	CF	LTFH24A	RESET	27-Aug-2024	INE027E07CE2
40	LTFL Gsec linked 2024 Sr C	CF	LTFH26	RESET	27-Aug-2024	INE027E07CF9
41	LTFL Gsec linked 2024 Sr C	CF	LTFH25B	RESET	27-Aug-2024	INE027E07CI3
42	LTFL 8.9% 2025 Sr-D opt.5	DB	LTFHL25A	8.90%	5-Jun-2025	INE476M07636
43	LTFL 8.95% 2025 Sr-I Opt 4	DB	LTFHL25	8.95%	17-Jul-2025	INE476M07719
44	L&T Fin 7.53% 2025 Sr. G	DB	LTFHN25	7.53%	28-Nov-2025	INE027E07CA0
45	L&T Fin 7.95% 2026 Sr. N	DB	LTFH26	7.95%	27-Feb-2026	INE027E07CH5
46	LFL 7.90% 2028 Sr A Op 1	DB	LTFH28	7.90%	26-May-2028	INE027E07CN3
47	LFL 7.85% 2033 Sr A Op 2	DB	LTFH33	7.85%	26-May-2033	INE027E07CO1
48	L&T Fin 9.70% 2028 Sr. A	DB	LTFHL28	9.70%	18-Oct-2028	INE691I07240
49	L&T Fin 7.75% 2025 Sr D	DB	LTFH25	7.75%	10-Jul-2025	INE027E07BI5
50	L&T Fin 6.40% 2024 Sr G	DB	LTFH24	6.40%	1-Mar-2024	INE027E07BL9
51	L&T Fin 6.45% 2024 Sr H	DB	LTFH24	6.45%	10-May-2024	INE027E07BM7
52	L&T Fin 7.95% 2025 Sr H	DB	LTFHN25	7.95%	31-Oct-2025	INE027E07CB8
53	L&T Fin 8.05% 2033 Sr Q	DB	LTFH33	8.05%	14-Feb-2033	INE027E07CK9
54	L&T Fin 8.15% 2028 Sr R	DB	LTFH28	8.15%	1-Mar-2028	INE027E07CL7
55	L&T Fin 8.33% 2026 Sr S	DB	LTFH26	8.33%	30-Mar-2026	INE027E07CM5
56	L&T Fin 7.85% 2025 Sr B	DB	LTFHL25	7.85%	9-Jul-2025	INE476M07BY4
57	L&T Fin 9.35% 2025 Sr-O	DB	LTFHL25	9.35%	29-Jan-2025	INE476M08014
58	L&T Fin 9.30% 2025 Sr-J	DB	LTFHL25	9.30%	24-Jul-2025	INE476M08048
59	LTFL 6.55% 2024 Sr D	DB	LTFHL24	6.55%	1-Nov-2024	INE476M07BZ1
60	LFL 7.91% 2026 Sr B	DB	LTFH26	7.91%	25-Sep-2026	INE027E07CP8
61	LFL 7.90% 2033 Sr D	DB	LTFH33	7.90%	13-Sep-2033	INE027E07CQ6
62	L&T Fin Gsec link2025 Sr M	CF	LTFH25A	RESET	20-Jun-2025	INE027E07CG7