

National Stock Exchange of India

Circular

DEPARTMENT: LISTING**Download Ref. No.: NSE/CML/59784****Date: December 15, 2023****Circular Ref. No.: 1818/2023**

To All Members,

Sub: Listing of Equity Shares of Bajel Projects Limited pursuant to the Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from December 19, 2023 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from December 19, 2023

For and on behalf of
National Stock Exchange of India Limited

Jalpa Mehta
Manager

Annexure

1. Bajel Projects Limited

Symbol	BAJEL
Name of the Company	Bajel Projects Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Rs. 2/- each allotted pursuant to Scheme of Arrangement
ISIN	INE0KQN01018
Face Value	Rs. 2 /-
Paid-up Value	Rs. 2 /-
No. of securities	115101953
Distinctive number range	2500001 to 117601953
Market lot	1
Pari Passu	Yes
Lock-in details	NA

* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

Registered and Corporate Office Address: Bajel Projects Limited 801 Rustomjee Aspiree, Anik Wadala Link Road, Sion East, Mumbai - 400022. Tel No.: 022-68267300 Email: legal@bajelprojects.com Contact Person – Mr. Ajay Nagle Website: www.bajelprojects.com Email: legal@bajelprojects.com	Address of the Registrar and Share Transfer Agent: Link Intime India Private Limited C-101, 247 Park, 1st Floor L.B.S. Marg, Vikhroli West Mumbai 400 083, Maharashtra, India Telephone: +91 022-49186000 Contact Person: Mr. Devang Mehta Website: www.linkintime.co.in Email: devang.mehta@linkintime.co.in
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The brief particulars of the Scheme of Arrangement are as mentioned below:

- The Hon'ble National Company Law Tribunal, Mumbai Bench vide its order dated June 08, 2023 has approved the scheme of Arrangement between Bajaj Electricals Limited (Demerged Company) and Bajel Projects Limited (Resulting Company) and their respective Shareholders and Creditors,

For the transfer and vesting of the Demerged Undertaking being Power Transmission and Power Distribution Business of Bajaj Electricals Limited, Bajel Projects Limited shall issue and allot Equity Shares to the shareholders of Bajaj Electricals Limited in the following proportion:

“1 (One) Fully Paid-Up Equity Share of Rs. 2/- each of Bajel Projects Limited are issued and allotted for every 1 (One) Fully Paid- Up Equity Share of Rs.2/- each held in Bajaj Electricals Limited”

Prior to the Scheme, the paid-up Equity Capital of Bajel Projects Limited was Rs.50,00,000/- consisting of 25,00,000 equity shares of Face Value of Rs.2/- each and the same shall stand cancelled upon the scheme coming effect.

The issued, subscribed and paid-up equity capital of Bajel Projects Limited, post Arrangement is Rs. 23,02,03,906/- consisting of 11,51,01,953 equity shares of face Value of Rs. 2/- each fully paid.

- b) Appointed Date: April 01, 2022
- c) Effective date: September 01, 2023
- d) Date of Allotment: September 16, 2023