

# Holding of Specified Securities

## Annexure - I

1. Name of Listed Entity: SHEETAL UNIVERSAL LIMITED

2. Scrip Code/Name of Scrip/Class of Security

3. Share Holding Pattern Filed under: Reg. 31(1)(a)

a. If under 31(1)(b) then indicate the report for Quarter ending **09-12-2023**

b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

|   | Particulars                                                                            | Yes* | No* |
|---|----------------------------------------------------------------------------------------|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares?                        |      | No* |
| 2 | Whether the Listed Entity has issued any Convertible Securities ?                      |      | No* |
| 3 | Whether the Listed Entity has issued any Warrants ?                                    |      | No* |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? |      | No* |
| 5 | Whether the Listed Entity has any shares in locked-in?                                 | Yes* |     |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered?               |      | No* |
| 7 | Whether company has equity shares with differential voting rights?                     |      | No* |
| 8 | Whether the listed entity has any significant beneficial owner?                        |      | No* |

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

| Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES |                                    |                                      |                                                               |                                                                |                                                                  |                                                         |                                                                                                                            |                                                                         |                      |          |                                                                                                             |                                                                                                                                                               |                                           |            |                                                                        |            |                                                                             |                                          |
|-------------------------------------------------------------|------------------------------------|--------------------------------------|---------------------------------------------------------------|----------------------------------------------------------------|------------------------------------------------------------------|---------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------|----------------------|----------|-------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|------------|------------------------------------------------------------------------|------------|-----------------------------------------------------------------------------|------------------------------------------|
| Cate<br>gory<br>(I)                                         | Category of<br>shareholder<br>(II) | No.s of<br>Share<br>holders<br>(III) | No. of<br>fully<br>paid up<br>equity<br>Share<br>held<br>(IV) | No.s of<br>Partly<br>paid-up<br>equity<br>Share<br>held<br>(V) | No. of<br>shares<br>underlying<br>Depository<br>Receipts<br>(VI) | Total nos.<br>shares<br>held<br>(VII)=<br>(IV)+(V)+(VI) | Shareholding<br>as a % of total<br>no. of shares<br>(calculated as<br>per<br>SCRR,1957)<br>(VIII)<br>As a % of<br>(A+B+C2) | Number of Votting Rights<br>held in each class of<br>securities<br>(IX) |                      |          | No. of<br>Shares<br>Underlying<br>Outstating<br>convertible<br>securities<br>(including<br>Warrants)<br>(X) | Shareholding,<br>as a % assuming<br>full conversion<br>of convertible<br>securities( as a<br>%<br>of diluted share<br>capital)<br>(XI)=(VII)+(X)<br>As a % of | Number of<br>Locked in<br>shares<br>(XII) |            | Number of<br>Shares<br>pledged or<br>otherwise<br>encumbered<br>(XIII) |            | Number of<br>equity<br>shares held<br>in<br>dematerialized<br>form<br>(XIV) |                                          |
|                                                             |                                    |                                      |                                                               |                                                                |                                                                  |                                                         |                                                                                                                            | No of Voting<br>Rights                                                  |                      |          |                                                                                                             |                                                                                                                                                               | Total<br>as a<br>% of<br>(A+B+C)          | No.<br>(a) | As a % of<br>total<br>shares held<br>(b)                               | No.<br>(a) |                                                                             | As a % of<br>total<br>shares held<br>(b) |
|                                                             |                                    |                                      |                                                               |                                                                |                                                                  |                                                         |                                                                                                                            | Class<br>Equity<br>x                                                    | Class<br>Others<br>y | Total    |                                                                                                             |                                                                                                                                                               |                                           |            |                                                                        |            |                                                                             |                                          |
| (A)                                                         | Promoter & Promoter Group          | 5                                    | 7653255                                                       | 0                                                              | 0                                                                | 7653255                                                 | 66.8057                                                                                                                    | 7653255                                                                 | 0                    | 7653255  | 66.8057                                                                                                     | 0                                                                                                                                                             | 66.8057                                   | 7653255    | 100.0000                                                               | 0          | 0.0000                                                                      | 7653255                                  |
| (B)                                                         | Public                             | 1397                                 | 3802744                                                       | 0                                                              | 0                                                                | 3802744                                                 | 33.1943                                                                                                                    | 3802744                                                                 | 0                    | 3802744  | 33.1943                                                                                                     | 0                                                                                                                                                             | 33.1943                                   | 402744     | 10.5909                                                                | 0          | 0                                                                           | 3802744                                  |
| (C)                                                         | Non Promoter-Non Public            | 0                                    | 0                                                             | 0                                                              | 0                                                                | 0                                                       | 0                                                                                                                          | 0                                                                       | 0                    | 0        | 0.0000                                                                                                      | 0                                                                                                                                                             | 0.0000                                    | 0          | 0.0000                                                                 | NA         | NA                                                                          | 0                                        |
| (C1)                                                        | Shares underlying DRs              | 0                                    | 0                                                             | 0                                                              | 0                                                                | 0                                                       | NA                                                                                                                         | 0                                                                       | 0                    | 0        | 0.0000                                                                                                      | 0                                                                                                                                                             | 0.0000                                    | 0          | 0.0000                                                                 | NA         | NA                                                                          | 0                                        |
| (C2)                                                        | Shares held by Employee Trusts     | 0                                    | 0                                                             | 0                                                              | 0                                                                | 0                                                       | 0                                                                                                                          | 0                                                                       | 0                    | 0        | 0.0000                                                                                                      | 0                                                                                                                                                             | 0.0000                                    | 0          | 0.0000                                                                 | NA         | NA                                                                          | 0                                        |
|                                                             | Total                              | 1402                                 | 11455999                                                      | 0                                                              | 0                                                                | 11455999                                                |                                                                                                                            | 11455999                                                                | 0                    | 11455999 | 100.0000                                                                                                    | 0                                                                                                                                                             | 100.0000                                  | 8055999    | 70.3212                                                                |            |                                                                             | 11455999                                 |





[illegible]

[illegible]

**Annexure - B****Table VI - Statement Showing Foreign Ownership Limit**

|                                       | <b>Board approved limits</b> | <b>Limits utilized</b> |
|---------------------------------------|------------------------------|------------------------|
| As on shareholding date               | 0                            | 0                      |
| As on the end of previous 1st quarter | 0                            | 0                      |
| As on the end of previous 2nd quarter | 0                            | 0                      |
| As on the end of previous 3rd quarter | 0                            | 0                      |
| As on the end of previous 4th quarter | 0                            | 0                      |