

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/59658	Date: December 08, 2023
Circular Ref. No: 1769/2023	

To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed securities as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from December 08, 2023, the designated security codes thereof shall be as specified in Annexure.

For and on behalf of
National Stock Exchange of India Limited

Jalpa Mehta
Manager

1. Fresh Issue
a. Other debt securities

Name of the Company	Tata Capital Financial Services Limited
Security Description	TCFSL 8.11% 2033 Sr E
Sec Type	DB
Security	TCFS33
Issue Name	8.11%
Series	Sr E
ISIN	INE306N07NU4
No. of Securities/Quantity	250000
Face Value	100000
Paid-Up Value	100000
Issue Price	Multiple Issue Price
Date of Allotment	07-Dec-2023
Date of Redemption	07-Dec-2033
Call Option Date	NA
Put Option Date	NA
Coupon rate	8.11

Multiple Price	
No. of Bonds	Issue Price
249500	100000
500	100066.7956

