

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/59606	Date: December 04, 2023
Circular Ref. No: 1748/2023	

To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed securities as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from December 04, 2023, the designated security codes thereof shall be as specified in Annexure.

For and on behalf of
National Stock Exchange of India Limited

Jalpa Mehta
Manager

1. Fresh Issue
a. Commercial Paper

Name of the Company	Godrej Industries Limited
Security Description	GIL CP 01/03/24 Sr 92
Sec Type	CP
Security	GIL
Issue	010324
Series	Sr 92
ISIN	INE233A14E75
No. of Securities/Quantity	1500
Face Value	500000
Issue Price	490918.5
Date of Allotment	01-Dec-2023
Date of Redemption	01-Mar-2024

Name of the Company	UltraTech Cement Limited
Security Description	UCL CP 01/03/24 Sr XI
Sec Type	CP
Security	UCL
Issue	010324
Series	Sr XI
ISIN	INE481G14EF5
No. of Securities/Quantity	8000
Face Value	500000
Issue Price	491026.5
Date of Allotment	01-Dec-2023
Date of Redemption	01-Mar-2024



Name of the Company	Shriram Finance Limited
Security Description	STFCL CP 27/02/24 Sr 08
Sec Type	CP
Security	STFCL
Issue	270224
Series	Sr 08
ISIN	INE721A14DN3
No. of Securities/Quantity	3000
Face Value	500000
Issue Price	490306.5
Date of Allotment	01-Dec-2023
Date of Redemption	27-Feb-2024

b. Other debt securities

Name of the Company	Bank Of Baroda
Security Description	BOB 7.68% 2033 Sr II
Sec Type	BB
Security	BOB33
Issue Name	7.68%
Series	Sr II
ISIN	INE028A08307
No. of Securities/Quantity	500000
Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	01-Dec-2023
Date of Redemption	01-Dec-2033



Call Option Date	NA
Put Option Date	NA
Coupon rate	7.68

2. Re-issue

a. Commercial Paper

Name of the Company	Cholamandalam Investment and Finance Company Limited
Security Description	CIAFCL CP 30/05/24 Sr SA53-57
Sec Type	CP
Security	CIAFCL
Issue	300524
Series	Sr SA85-88
ISIN	INE121A14VN8
No. of Securities/Quantity	11200
Face Value	500000
Issue Price	480348.5
Date of Allotment	01-Dec-2023
Date of Redemption	30-May-2024

Name of the Company	Jm Financial Services Limited
Security Description	JFSL CP 05/03/24 Sr 82
Sec Type	CP
Security	JFSL
Issue	050324
Series	Sr 152
ISIN	INE012I14PE3
No. of Securities/Quantity	500



Face Value	500000
Issue Price	489302.5
Date of Allotment	01-Dec-2023
Date of Redemption	05-Mar-2024

