

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/59085	Date: October 26, 2023
Circular Ref. No: 1504/2023	

To All Members,

Sub: Listing of Equity Shares of Max Estates Limited pursuant to the Composite Scheme of Amalgamation and Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from October 30, 2023 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from October 30, 2023.

For and on behalf of
National Stock Exchange of India Limited

Prabal Bordiya
Manager

Annexure

Symbol	MAXESTATES
Name of the Company	Max Estates Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Rs. 10/- each allotted pursuant to Composite Scheme of Amalgamation and Arrangement
ISIN	INE03EI01018
Face Value	Rs. 10/-
Paid-up Value	Rs. 10/-
No. of securities	147134544
Distinctive number range	01 - 147134544
Market lot	1
Pari Passu	Yes
Lock-in details	NA

* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

Registered Office Address: Max Estates Limited 419, Bhai Mohan Singh Nagar, Village Railmajra, Tehsil Balachaur, Punjab - 144533 Tel No.: 0120 - 4743222 Contact Person – Mr. Abhishek Mishra Website: www.maxestates.in Email: secretarial@maxestates.in	Address of the Registrar and Share Transfer Agent: MAS Services Limited T-34, 2 nd Floor, Okhla Industrial Area, Phase-II, New Delhi -110020 Contact Person: Mr. Sharwan Mangla Website: www.masserv.com Email: investor@masserv.com
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The brief particulars of the Scheme of Arrangement are as mentioned below:

- a) The National Company Law Tribunal, Chandigarh Bench, vide its order dated July 03, 2023 has approved the Composite Scheme of Amalgamation and Arrangement amongst Max Ventures and Industries Limited (“Transferor Company”) and Max Estates Limited (“Transferee Company”) and their respective shareholders and creditors.

For Amalgamation of Max Ventures and Industries Limited ("Transferor Company") with Max Estates Limited ("Transferee Company"). Max Estates Limited has issued and allotted Equity Shares to the shareholders of Max Ventures and Industries Limited in the following proportion:

“1 (One) equity share having face value of INR 10/- (Rupees Ten only) each fully paid up of the Transferee Company for every 1 (One) equity share having face value of INR 10/- (Rupees Ten only) held in the Transferor Company”.

All the equity shares held by the Transferor Company or its nominees, if any, in the share capital of the Transferee Company, shall, without any further application, act, instrument or deed, be automatically cancelled, extinguished, and annulled on and from the Effective Date

and the paid-up equity capital of the Transferee Company to that effect shall stand cancelled and reduced.

- b) Appointed Date: April 01, 2022
- c) Effective date: July 31, 2023
- d) Date of Allotment: August 18, 2023