

# National Stock Exchange of India

## Circular

| Department: LISTING            |                        |
|--------------------------------|------------------------|
| Download Ref No: NSE/CML/59075 | Date: October 25, 2023 |
| Circular Ref. No: 1501/2023    |                        |

To All Members,

### **Sub: Listing of privately placed securities on the debt market segment of the Exchange**

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed securities as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from October 25, 2023, the designated security codes thereof shall be as specified in Annexure.

**For and on behalf of**  
**National Stock Exchange of India Limited**

**Jalpa Mehta**  
**Manager**

**1. Fresh Issue****a. Other debt securities**

|                            |                                                       |
|----------------------------|-------------------------------------------------------|
| Name of the Company        | Alpha Alternatives Financial Services Private Limited |
| Security Description       | AAFS Market Linked 2026 Sr G                          |
| Sec Type                   | CF                                                    |
| Security                   | AAFS26B                                               |
| Issue Name                 | RESET                                                 |
| Series                     | Sr G                                                  |
| ISIN                       | INE0L6807096                                          |
| No. of Securities/Quantity | 38901                                                 |
| Face Value                 | 100000                                                |
| Paid-Up Value              | 100000                                                |
| Issue Price                | 118000                                                |
| Date of Allotment          | 20-Oct-2023                                           |
| Date of Redemption         | 04-Nov-2026                                           |
| Call Option Date           | 30-Oct-2024                                           |
| Put Option Date            | 30-Oct-2024                                           |
| Coupon rate                | Market Linked                                         |