

General information about company		
Script code		520086
NSE Symbol		SICAL
MSEI Symbol		NOTLISTED
ISIN		INE075B01012
Name of the company		SICAL LOGISTICS LIMITED
Whether company is SME		No
Class of Security		Equity Shares
Type of report		Capital Restructuring
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)		26-02-2023
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date		26-02-2023
Shareholding pattern filed under		Regulation 31 (1) (c)
Whether the listed entity is Public Sector Undertaking (PSU)?		No

Declaration					
Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	No			

Table VI - Statement showing foreign ownership limits			
Particular	Approved limits (%)	Limits utilized (%)	
As on shareholding date	49	0.18	
As on the end of previous 1st quarter	49	2.95	
As on the end of previous 2nd quarter	49	3.12	
As on the end of previous 3rd quarter	49	3.4	
As on the end of previous 4th quarter	49	3.43	

(A)	Promoter Group		0			0	0	0	0	0
(B)	Public	53889	3262454			3262454	100	3262454	3262454	100
(C)	Non Promoter-Non Public									
(C1)	Shares underlying DRs									
(C2)	Shares held by Employee Trusts									
	Total	53889	3262454			3262454	100	3262454	3262454	100

Table I - Summary Statement holding of specified securities													
Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants (X)	No. Of Shares Underlying Outstanding convertible securities & No. Of	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)	Number of Locked in shares (XII)			Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
						No.	As a % of total	No.			Sub-	Sub-	Sub-

Table I - Summary Statement holding of specified securities													
				(xi) (a)	% of (A + B + C2)	(b)	(c)	(d)	(e)		(i)	(ii)	(iii)
						held (b)	held (b)						
(A)	Promoter & Promoter Group				0	0	0			0			
(B)	Public				100					3177567	0	0	0
(C)	Non Promoter- Non Public												
(C1)	Shares underlying DRs												
(C2)	Shares held by Employee Trusts												
	Total				100	0	0			3177567	0	0	0
Table II - Summary Statement holding of specified securities of Promoter & Promoter Group													

Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (VI) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of Total Voting rights
								Class eg: X	Class eg: y	Total	
A		Table II - Statement showing shareholding pattern of the Promoter and Promoter Group									
(1)	Indian										
(d)	Any Other (specify)	0	0			0	0	0	0	0	
Sub-Total (A)(1)			0			0	0	0	0	0	
(2) Foreign											
Total Shareholding of Promoter and Promoter Group (A)-(A)(1)+(A) (2)			0			0	0	0	0	0	
B		Table III - Statement showing shareholding pattern of the Public shareholder									
(1) Institutions (Domestic)											
(a)	Mutual Funds	5	80			80	0	80	80	0	
(d)	Banks	13	151			151	0	151	151	0	
(j)	Other Financial Institutions	4	10989			10989	0.34	10989	10989	0.34	
Sub-Total (B)(1)		22	11220			11220	0.34	11220	11220	0.34	
(2) Institutions (Foreign)											
(d)	Foreign Portfolio Investors Category 1	2	824			824	0.03	824	824	0.03	
Sub-Total (B)(2)		2	824			824	0.03	824	824	0.03	
(3) Central Government / State Government(s)											
(a)	Central Government / President of India	1	22			22	0	22	22	0	
Sub-Total (B)(3)		1	22			22	0	22	22	0	
(4) Non-institutions											
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	52481	2530408			2530408	77.56	2530408	2530408	77.56	
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	4	146123			146123	4.48	146123	146123	4.48	
(i)	Non Resident Indians (NRIs)	265	114030			114030	3.5	114030	114030	3.5	
(j)	Bodies Corporate	308	276590			276590	8.48	276590	276590	8.48	
(m)	Any Other (specify)	806	183237			183237	5.62	183237	183237	5.62	
Sub-Total (B)(4)		53864	3250388			3250388	99.63	3250388	3250388	99.63	
Total Public Shareholding (B)=(B)(1)+(B) (2)+(B)(3)+(B)(4)		53889	3262454			3262454	100	3262454	3262454	100	
C		Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder									
Total (A+B+C2)		53889	3262454			3262454	100	3262454	3262454	100	
Total (A+B+C)		53889	3262454			3262454	100	3262454	3262454	100	

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group									
Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. Of	Shareholding , as a % assuming full	Number of Locked in shares (XVI)	Number of Shares pledged or otherwise encumbered (XVII)	Number of Voting Rights held in each class of securities (IX)	Sub-categorization of shares	
								Partly paid-up equity shares held (V)	Total as a % of Total Voting rights

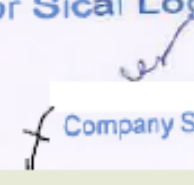
Sr.	Underlying Outstanding convertible securities (X)	Shares Underlying Outstanding Warrants (Xi)	Outstanding convertible securities and No. Of Warrants (Xi) (a)	convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	equity shares held in dematerialized form (XIV)	Sub-category (i)	Sub-category (ii)	Sub-category (iii)
Table II - Statement showing shareholding pattern of the Promoter and Promoter Group												
(1)	Indian											
(d)				0	0	0			0			
Sub-Total (A) (1)				0	0	0			0			
(2)	Foreign											
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)				0	0	0			0			
Table III - Statement showing shareholding pattern of the Public shareholder												
(1)	Institutions (Domestic)											
(a)				0					66	0	0	0
(d)				0					31	0	0	0
(j)				0.34					251	0	0	0
Sub-Total (B) (1)				0.34					348	0	0	0
(2)	Institutions (Foreign)											
(d)				0.03					824	0	0	0
Sub-Total (B) (2)				0.03					824	0	0	0
(3)	Central Government / State Government(s)											
(a)				0					22	0	0	0
Sub-Total (B) (3)				0					22	0	0	0
(4)	Non-institutions											
(g)				77.56					2458139	0	0	0
(h)				4.48					146123	0	0	0
(i)				3.5					113826	0	0	0
(j)				8.48					275048	0	0	0
(m)				5.62					183237	0	0	0
Sub-Total (B) (4)				99.63					3176373	0	0	0
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)				100					3177567	0	0	0
Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder												
Total (A+B+C2)				100	0	0			3177567			
Total (A+B+C)				100	0	0			3177567			
Disclosure of notes on shareholding pattern								Textual Information(1)				
Disclosure of notes in case of promoter holding in dematerialised form is less than 100 percentage								Textual Information(1)				
Disclosure of notes in case of public share holding is less than 25 percentage								Textual Information(1)				

Text Block	
Textual Information()	shareholding pattern is being filed pursuant to the implementation of resolution plan approved by the Honourable NCLT Chennai Bench dated 08-12-2022 for allotment of fresh equity shares to M/s.Pristine Malwa Logistics Park Private Limited, extinguishment of erstwhile promoters holdings and reduction and reconstitution of public shareholding to 5% of the paidup share capital of the company on 26-02-2023 pursuant to the in-principle approvals received from NSE and BSE. The company has submitted its application for the approval of listing and recommencement of trading and for both the reduced capital of public and the preferential allotment to the successful Resolution Applicant. The approvals are pending from both the Exchanges. Accordingly the shares are still to be credited to the shareholders in their demat account due to want of listing approval from the Exchanges by the Depositories. The Company pending this, has filed the shareholding pattern based on the allotment and the post-allotment shareholding pattern submitted to the Stock Exchanges.
Textual Information()	The shares have been allotted to the successful Resolution Applicant on 26-02-2023 but however, for want of listing approval, the shares could not be credited to the demat account of the resoluton applicant M/s. Pristine Malwa Logistics Private Limited. Once the approvals are in place, the same will be credited to the demat account of the resolution applicant.
Textual Information()	The allotment of fresh equity shares to the successful resolution applicant was based on the order of the Honourable NCLT, Chennai Division approving the Resolution Plan on 08th December, 2022 and as per the approved Plan, the shareholding of the Public shall be at 5% and that of the Promoter at 95%. Hence the public shareholding is less than 25%.

Any Other (specify)					
Serial No.	1				
Category	Bodies Corporate	Click here to go back			
Name of the Shareholders (I)					
PAN (II)			Total		
No. of the Shareholders (I)	0		0		
No. of fully paid up equity shares held (IV)	0		0		
No. Of Partly paid-up equity shares held (V)					
No. Of shares underlying Depository Receipts (VI)					
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	0		0		
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0		0		
Number of Voting Rights held in each class of securities (IX)					
Class eg: X	0		0		
Class eg: y					
Total	0		0		
Total as a % of Total Voting rights	0		0		
No. Of Shares Underlying Outstanding convertible securities (X)					
No. of Shares Underlying Outstanding Warrants (XI)					
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (XI) (a)					
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	0		0		
Number of Locked in shares (XII)					
No. (a)	0		0		
As a % of total Shares held (b)	0		0		
Number of Shares pledged or otherwise encumbered (XIII)					
No. (a)					
As a % of total Shares held (b)					
Number of equity shares held in dematerialized form (XIV)	0		0		
Reason for not providing PAN					
Reason for not providing PAN					
Shareholder type	Promoter				

Any Other (specify)				
Serial No.	1	2	3	
Category	Clearing Members	HUF	Trusts	
Category / More than 1 percentage	Category	Category	Category	
Name of the Shareholders (I)				Click here to go back
PAN (II)				Total
No. of the Shareholders (I)	10	792	4	806
No. of fully paid up equity shares held (IV)	1244	181955	38	183237
No. Of Partly paid-up equity shares held (V)				
No. Of shares underlying Depository Receipts (VI)				
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	1244	181955	38	183237
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0.04	5.58	0	5.62
Number of Voting Rights held in each class of securities (IX)				
Class eg: X	1244	181955	38	183237
Class eg: y				
Total	1244	181955	38	183237
Total as a % of Total Voting rights	0.04	5.58	0	5.62
No. Of Shares Underlying Outstanding convertible securities (X)				
No. of Shares Underlying Outstanding Warrants (XI)				
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (XI) (a)				
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	0.04	5.58	0	5.62
Number of Locked in shares (XII)				
No. (a)				
As a % of total Shares held (b)				
Number of equity shares held in dematerialized form (XIV)	1244	181955	38	183237
Reason for not providing PAN				
Reason for not providing PAN				
Sub-categorization of shares				
Shareholding (No. of shares) under				
Sub-category (i)	0	0	0	0
Sub-category (ii)	0	0	0	0
Sub-category (iii)	0	0	0	0

For Sical Logistics Ltd


Company Secretary