

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/58744	Date: October 04, 2023
Circular Ref. No: 1365/2023	

To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed securities as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from October 04, 2023, the designated security codes thereof shall be as specified in Annexure.

For and on behalf of
National Stock Exchange of India Limited

Prabal Bordiya
Manager

1. Fresh Issue
a. Commercial Paper

Name of the Company	Godrej Industries Limited
Security Description	GIL CP 02/01/24 Sr 65
Sec Type	CP
Security	GIL
Issue	020124
Series	Sr 65
ISIN	INE233A14C28
No. of Securities/Quantity	1000
Face Value	500000
Issue Price	491147
Date of Allotment	03-Oct-2023
Date of Redemption	02-Jan-2024

Name of the Company	Godrej Properties Limited
Security Description	GPL CP 02/01/24 Sr 54
Sec Type	CP
Security	GPL
Issue	020124
Series	Sr 54
ISIN	INE484J14SO5
No. of Securities/Quantity	1500
Face Value	500000
Issue Price	491062.5
Date of Allotment	03-Oct-2023
Date of Redemption	02-Jan-2024



b. Other debt securities
Continuation Sheet

Name of the Company	REC Limited
Security Description	REC Limited 8.25% 2029 Sr 184A
Sec Type	PT
Security	REC29D
Issue Name	8.25%
Series	Sr 184A
ISIN	INE020B08EN8
No. of Securities/Quantity	14510
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	26-Sep-2019
Date of Redemption	26-Sep-2029
Call Option Date	NA
Put Option Date	NA
Coupon rate	8.25

Listed pursuant to change in paid up value from Rs. 8,00,000 to Rs. 10,00,000 due to receipt of fifth pay-in amount.

Name of the Company	Alpha Alternatives Financial Services Private Limited
Security Description	AAFS Market Linked 2026 SrCARC
Sec Type	CF
Security	AAFS26A
Issue Name	RESET
Series	Sr CAR C
ISIN	INE0L6807104
No. of Securities/Quantity	8795
Face Value	100000



Paid-Up Value	100000
Issue Price	118000
Date of Allotment	28-Sep-2023
Date of Redemption	13-Oct-2026
Call Option Date	23-Sep-2024
Put Option Date	23-Sep-2024
Coupon rate	Market Linked

Name of the Company	ICICI Bank Limited
Security Description	ICICI 7.57% 2033 Sr DSP23LB
Sec Type	BB
Security	ICIC33
Issue Name	7.57%
Series	Sr DSP23LB
ISIN	INE090A08UK5
No. of Securities/Quantity	400000
Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	03-Oct-2023
Date of Redemption	03-Oct-2033
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.57

