

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/58392	Date: September 14, 2023
Circular Ref. No: 1224/2023	

To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed securities as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from September 14, 2023, the designated security codes thereof shall be as specified in Annexure.

For and on behalf of
National Stock Exchange of India Limited

Prabal Bordiya
Manager

1. Fresh Issue
a. Commercial Paper

Name of the Company	Tata Steel Limited
Security Description	Tata Steel Limited CP 20/11/23
Sec Type	CP
Security	TSL
Issue	201123
Series	-
ISIN	INE081A14EN0
No. of Securities/Quantity	15000
Face Value	500000
Issue Price	493427.5
Date of Allotment	13-Sep-2023
Date of Redemption	20-Nov-2023

Name of the Company	Aditya Birla Money Limited
Security Description	ABML CP 12/12/23
Sec Type	CP
Security	ABML
Issue	121223
Series	-
ISIN	INE865C14JY8
No. of Securities/Quantity	2000
Face Value	500000
Issue Price	490672
Date of Allotment	13-Sep-2023
Date of Redemption	12-Dec-2023



Name of the Company	Deutsche Investments India Private Limited
Security Description	DIPL CP 13/12/23 Sr 298
Sec Type	CP
Security	DIPL
Issue	131223
Series	Sr 298
ISIN	INE144H14FY5
No. of Securities/Quantity	2000
Face Value	500000
Issue Price	490522
Date of Allotment	13-Sep-2023
Date of Redemption	13-Dec-2023

Name of the Company	Tata Steel Limited
Security Description	Tata Steel Limited CP 11/12/23
Sec Type	CP
Security	TSL
Issue	111223
Series	-
ISIN	INE081A14EM2
No. of Securities/Quantity	15000
Face Value	500000
Issue Price	491373.5
Date of Allotment	13-Sep-2023
Date of Redemption	11-Dec-2023



Name of the Company	National Bank for Agriculture and Rural Development
Security Description	NABARD CP 13/12/23 Sr 24O
Sec Type	CP
Security	NABARD
Issue	131223
Series	Sr 24O
ISIN	INE261F14KE3
No. of Securities/Quantity	21500
Face Value	500000
Issue Price	491468.5
Date of Allotment	14-Sep-2023
Date of Redemption	13-Dec-2023

Name of the Company	Bharat Heavy Electricals Limited
Security Description	BHEL CP 13/12/23 Sr 01
Sec Type	CP
Security	BHEL
Issue	131223
Series	Sr 01
ISIN	INE257A14888
No. of Securities/Quantity	10000
Face Value	500000
Issue Price	491230.5
Date of Allotment	14-Sep-2023
Date of Redemption	13-Dec-2023



b. Other debt securities
Continuation Sheet

Name of the Company	THDC India Limited
Security Description	THDC 7.76% 2033 Sr VIII
Sec Type	PT
Security	THDC33
Issue Name	7.76%
Series	Sr VIII
ISIN	INE812V08029
No. of Securities/Quantity	76300
Face Value	100000
Paid-Up Value	100000
Issue Price	100000
Date of Allotment	13-Sep-2023
Date of Redemption	13-Sep-2033
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.76

Name of the Company	L&T Finance Limited
Security Description	LFL 7.90% 2033 Sr D
Sec Type	DB
Security	LTF33
Issue Name	7.90%
Series	Sr D
ISIN	INE027E07CQ6
No. of Securities/Quantity	160000
Face Value	100000
Paid-Up Value	100000



Issue Price	100000
Date of Allotment	13-Sep-2023
Date of Redemption	13-Sep-2030, 13-Sep-203, 13-Sep-2032 and 13-Sep-2033
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.90

2. Re-issue

a. Other debt securities

Name of the Company	LIC Housing Finance Limited
Security Description	LICH 6.01% 2026 Tr 409
Sec Type	DB
Security	LICH26
Issue Name	6.01%
Series	Tr 409
ISIN	*INE115A07PF2
No. of Securities/Quantity	5000
Face Value	1000000
Paid-Up Value	1000000
Issue Price	977880.3
Date of Allotment	13-Sep-2023
Date of Redemption	19-May-2026
Call Option Date	NA
Put Option Date	NA
Coupon rate	6.01

*Currently debentures/bonds allotted in dematerialized mode have been credited under the temporary ISIN (IN8*****) in accordance with the SEBI circular no. SEBI/HO/DDHS/CIR/P/2020/198 dated October 05, 2022

